




# 2014/15 Developer Fees Fund Annual Report

Lowell Joint School District  
December 14, 2015



# Government Code Section 66006(b)

## Amended January 1, 1997

1. Description of fee and use
2. Amount of current fees
3. Beginning and ending balances
4. Fees, interest, and other income
5. Amount of expenditures by facility
6. Date project will be completed (not applicable)
7. Description of inter-fund transfer or loan (not applicable)
8. Amount of any refunds (not applicable)

[Government Code Section 66001(e)]

# Item 1– Description of Fee and Use

- A fee is levied on new residential and commercial/industrial construction and construction projects greater than 500 square feet on existing residential and commercial/industrial property located within the District.
- The fees are used for costs related to making changes to improve capital assets as a result of projected student increases from these construction projects.

# Item 2 – Amount of 2014/15 Fees

- The District collected **\$2.17** per square foot for residential construction.

Rec #	Date	Applicant Name	Project Address	Project Type	C/R	SQ FT	Rate	Res Fees	Com Fees
2142	7/1/2014	Jay Summers-Summers & Associates/Alfredo & Bereniee Hernandez	15314 Jupiter ST	Residential	R	780	2.07	1,614.16	-
2160	8/19/2014	Craig A. Sperling	1709 Kanola Rd.	Residential	R	680	2.17	1,477.58	-
2171	9/22/2014	Becris Dimitros	1246 Meadowland Dr	Residential	R	817	2.17	1,775.27	-
2180	10/9/2014	Alonzo Carroll	659 Lamat Rd	Residential	R	1,055	2.17	2,292.42	
2183	11/4/2014	Micheal L. Cole & Janet K. Cole	1438 Dorothea Rd	Residential	R	1,643	2.17	3,570.09	
2187	11/20/2014	Gary Engenhuis- G E Construction/Jovee Chong	1444 Kashlan	Residential	R	5,528	2.17	12,011.85	
2189	11/25/2014	Alex & Grace Mendrin/Gary Eigenhuis-GE construction	1900 Tumin Rd	Residential	R	833	2.17	1,810.03	
2192	12/8/2014	Frank Yang-Kevin C. Kang	201 Resposado Dr	Residential	R	992	2.17	2,155.53	
2201	1/25/2015	Doug Cripps	11852 Jacalene Ln	Residential	R	3,397	2.17	7,381.38	
2206	2/10/2015	Kenneth Kuo & Jeanie Y. Wong	1701 Konola Rd	Residential	R	51	2.17	110.82	
2216	3/3/2015	Calvin Lin	W. Rose Ave.	Residential	R	544	2.17	1,182.06	
2242	5/15/2015	Gregory Gunter	1933 Kanola Rd	Residential	R	804	2.17	1,747.02	
2250	6/10/2015	Leslie Brewer/Americus Financial Corp	1717 El Travesia Dr	Residential	R	650	2.17	1,412.39	
							Totals	38,540.60	-

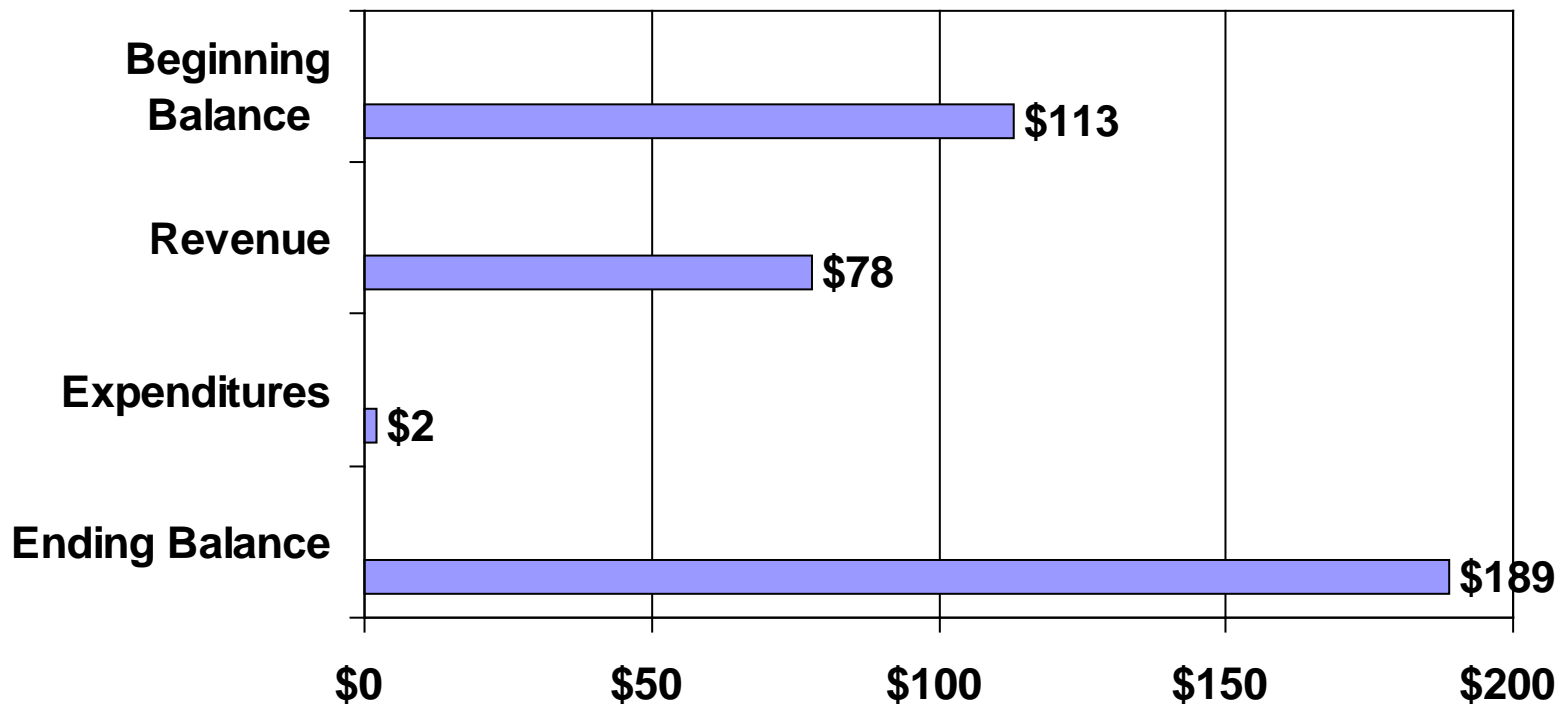
# Criteria to Levy Level II Fees

Under provisions of SB50 (1998), fees cannot exceed the statutory amount unless two of four criteria are met:

- Substantial amount of students are on multi-track year-round schools;
- District has placed a local bond on the ballot;
- District has issued debt equivalent to 30 percent of bonding capacity; and
- At least 20 percent of the teaching stations are relocatable classrooms.

Lowell Joint does not meet this criteria, so Level 1 fees are collected.

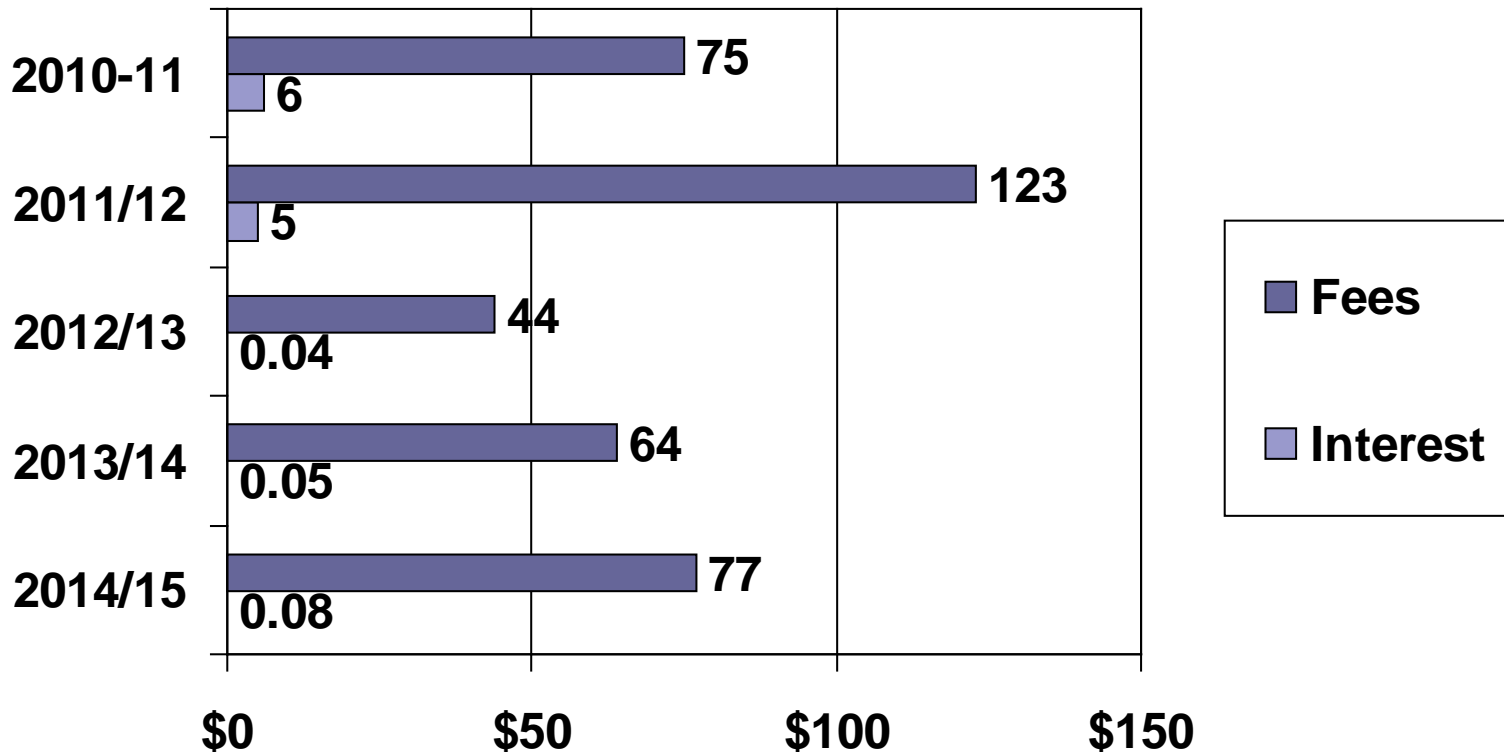
# Item 3 – Beginning and Ending Balances Developer Fees Fund 2014/15 Fund Summary (amount in thousands)



# Item 4 – Fees, Interest, and Other Income

## Developer Fees Revenue Analysis

(amount in thousands)



## Item 5 – Amount of Expenditures by Facility Developer Fees Expenditures Analysis 2014/15

School	2010/11	2011/12	2012/13	2013/14	2014/15
Technology Districtwide				\$28,644	
El Portal	\$160	\$0	\$5,140	\$0	\$0
Jordan	\$1,280	\$19,393	\$68,410	\$0	\$0
Macy	\$560	\$63,628	\$10,943	\$0	\$0
Meadow Green	\$4,160	\$6,250	\$13,781	\$1,991	\$0
Olita	\$400	\$360,226	\$11,248	\$0	\$0
Rancho-Starbuck	\$1,440	\$21,804	\$2,251	\$0	\$2,134



