

Lowell Joint School District
11019 Valley Home Avenue, Whittier, CA 90603

REGULAR MEETING OF THE BOARD OF TRUSTEES
August 5, 2024 – 6:30 p.m.

AGENDA

Lowell Joint School District Character Education and Patriotic Education Focus of the Month:

- Character Trait: Respect - The process and outcome of successfully adapting to difficult or challenging life situations; toughness and flexibility.
- Patriotic Focus: Pledge of Allegiance & National Anthem
- Honoring Character & Patriotism in Action: Honoring the Armed Forces & Declaration of Independence

- | | | |
|----|--|-------------------------|
| I. | Call to Order | 6:30 p.m. |
| A. | Comments from the Public | INFORMATION |
| | 1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a “Presentation Card” (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. | |
| | 2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in I-A-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item IV. | |
| B. | Closed Session | 6:30 p.m. |
| | 1. Pupil Personnel Matters/Advice from Legal Counsel – Existing and Anticipated Litigation (Disclosure of Case Name Would Jeopardize Potential Settlement Negotiations)/Real Property/Liability Claims/Negotiations/ Public Employee Appointments – Discipline – Dismissal – Release (Government Code Section 54957)/ Employer/Employee Relations | |
| | 2. Superintendent’s Evaluation (Pursuant to Government Code Section 54957) | |
| C. | Regular Session | Approximately 7:30 p.m. |

II. Preliminary Procedural – Board President

- A. Salute to the Flag
- B. Reporting Out Action (if any) Taken in Closed Session
- C. Introductions and Welcome of Guests
- D. Comments from the Public

INFORMATION

1. Board Agenda Items: Any member of the audience may speak to any agenda item by submitting a “Presentation Card” (supply located on the table near double exit doors). Please hand the completed card to the secretary. When the item is considered by the Board, individuals submitting presentation cards will be called upon prior to Board action. Speakers must limit their comments to three (3) minutes. The Board shall limit the total time for public input on each item to 30 minutes. With Board consent, the president may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard.
2. Topics Not on Agenda: Anyone in attendance may address any issue by following the same identification process as shown in II-D-1 above. Since the Board cannot take action on items which are not on the agenda, such items will be referred to the Superintendent for handling. Individuals interested in speaking to items which are not on the agenda will be called upon under Item IV.

- E. Acknowledgement of Correspondence to the Board

INFORMATION

- F. Approval of Agenda

ACTION

- G. Approval of Minutes from the June 17, 2024, Regular Board Meeting

ACTION

III. Reports

INFORMATION

- A. Timely Information from Board and Superintendent – Board President

IV. Topics Not on the Agenda

V. General – Jim Coombs

- A. Resolution 2024/2025 No. 938 Approving Agreement for the Funding from the Education Innovation and Research (EIR) Grant

ACTION/
(RESOLUTION)

VI. Business Services – David Bennett

- | | | |
|----|--|--------|
| A. | Rejection of Non-Responsive Macy Elementary School Flooring Abatement bid from Lawrence W. Rosine, Co. for CUPCCAA Bid #202324-001 | ACTION |
| B. | Agreement with FORMA Engineering and Contracting, Inc., for Flooring Abatement on the Macy Elementary School Campus, CUPCAA Project, Bid #202324-001 | ACTION |
| C. | Approval of Agreement with Nigro & Nigro to perform Audit Services | ACTION |
| D. | Approval of Agreement with Nigro & Nigro to perform Measure LL Audit Services | ACTION |

VII. Human Resources – Jim Coombs

No Items Except on Consent

VIII. Educational Services – Rhonda Overby

- | | | |
|----|--|---------------------------------|
| A. | Revision of Independent Study BP 6158 | INFORMATION/
(FIRST READING) |
| B. | Revision of Independent Study BP 6158 | SECOND
READING/
ACTION |
| C. | Approval of the Lowell Joint School District’s Response to the 2023-24 Orange County Grand Jury Report: “Use of Artificial Intelligence in K-12 Public Schools (K-12), It’s Not Elementary.” | ACTION |

IX. Administrative Services – Carl Erickson

No Items Except on Consent

X. Consent Calendar

Action by the Board in adoption of the “Consent Calendar” means that all items appearing in this section are adopted by one single motion, unless a Member of the Board or the Superintendent requests that any such item be removed from the “Consent Calendar” and voted upon separately. Generally, “Consent Calendar” items are enacted upon in one action to conserve time and permit focus on other-than-routine matters

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|----|--|---------------------------|
| A. | General – Jim Coombs | |
| 1. | Approval of Independent Contract with Little Ears Therapy Center for speech services for the 2024-2025 School Year | ACTION/
(RATIFICATION) |

- | | | |
|----|---|---------------------------|
| 2. | Approval of Memorandum of Understanding (MOU) Between Lowell Joint School District and <i>Orange County Superintendent of Schools/Connections Program</i> for the 2024/2025 School Year | ACTION/
(RATIFICATION) |
| 3. | Approval of Memorandum of Understanding with the University of Irvine, Department of Ophthalmology and Lowell Joint School District for the 2024/2025 School Year | ACTION/
(RATIFICATION) |

B. Business Services – David Bennett

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|----|---|---------------------------|
| 1, | Purchase Order Report 2024/25 #1 | ACTION/
(RATIFICATION) |
| 2. | Consolidated Check Register Listing Report 2024/25 #1 | ACTION/
(RATIFICATION) |

C. Human Resources – Jim Coombs

- | | | |
|----|---|---------------------------|
| 1. | Employer-Employee Relations/Personnel Report 2024/25 #1 Which Includes Hiring, Resignations, Contract Adjustments, and Retirements for Certificated, Classified, and Confidential Employees | ACTION/
(RATIFICATION) |
|----|---|---------------------------|

D. Education Services – Rhonda Overby

- | | | |
|----|---|--------|
| 1. | Approval of Agreement with Boys & Girls Club La Habra to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year | ACTION |
| 2. | Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Youth Theatre Productions for the 2024-25 School Year | ACTION |
| 3. | Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year | ACTION |
| 4. | Approval of Consultant Agreement with Katie Ludlam to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 School Year | ACTION |
| 5. | Approval of Consultant Agreement with Katie Ludlam to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year | ACTION |

6. Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 School Year ACTION

7. Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

8. Approval of Agreement with Orange County Department of Education for GATE Certification Training during the 2024-25 School Year ACTION

E. Administrative Services – Carl Erickson

1. Approval of Agreement with West Coast Protection, LLC, dba: Interquest Detection Canines, to Provide Contraband Inspection ACTION

2. Approval of Agreement with All American Officials to Provide Referee Services for After School Sports Programs ACTION

3. Approval of Agreement with All City Management Services Inc. – Crossing Guard Services ACTION

XI. Board Member/Superintendent Comments INFORMATION

XII. Adjournment ADJOURNMENT

Recess and/or closed session to be called at the discretion of the Board. Meetings of the Board shall adjourn at or before 11:00 p.m. unless approved by a majority vote of the Board.

Materials related to this agenda submitted to the Board of Trustees less than 72 hours prior to the meeting are available for public inspection by contacting the Superintendent's Office at 11019 Valley Home Avenue, Whittier, CA 90603, or (562) 902-4203 during normal business hours.

The next scheduled Lowell Joint School District Board of Trustees Meeting is Monday, September 9, 2024.

Lowell Joint School District
11019 Valley Home Avenue, Whittier, CA 90603

MINUTES REGULAR MEETING OF THE BOARD OF TRUSTEES
June 17, 20234

Call to Order	President Shackelford called the meeting to order at 6:30 p.m. at Lowell Joint School District, 11019 Valley Home Avenue, Whittier, CA 90603
Topics Not on the Agenda	None.
Closed Session	President Shackelford declared the meeting recessed to closed session at 6:31 p.m.
Call to Order	President Shackelford reconvened the meeting to order at 7:33 p.m.
	The flag salute was led by Anastasia Shackelford, Board of Trustees President.
Trustees Present:	Anastasia M. Shackelford, Anthony A. Zegarra, Christine J. Berg, Karen L. Shaw and Regina L. Woods
Trustees Absent:	None
Staff Present:	Jim Coombs, Superintendent of Schools; Sheri McDonald, Assistant Superintendent of Educational Services; David Bennett, Assistant Superintendent of Business Services; and Carl Erickson, Assistant Superintendent of Administrative Services.
Staff Absent:	None
Reporting out Action (if any) Taken in Closed Session	None.
Introductions and Welcome of Guests	President Shackelford welcomed the guests in attendance and staff members present.
Acknowledgement of Correspondence	None.
Approval of Agenda	It was moved, seconded, and carried by unanimous vote, (5 – 0) to approve the June 17, 2024, Board agenda.
Approval of Minutes	It was moved, seconded, and carried by unanimous vote, (5-0) to approve the minutes from the June 10, 2024, Regular Board Meeting.
Timely Information from Board and Superintendent – Board President	None.

Topics Not on the Agenda

None.

Submission of Williams
Litigation Settlement –
Quarterly Uniform
Complaint Report for
Quarter April 1 – June 30,
2024

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to approve the submission of the Williams Litigation Settlement – Quarterly Uniform Complaint Report for Quarter April 1 – June 30, 2024, with one complaint, and that the Superintendent or designee be authorized to execute the necessary documents.

Resolution 2023-2024 No.
937 of the Board of Trustees
of the Lowell Joint School
District Ordering a School
Bond election, and
Authorizing Necessary
Actions in Connection
Therewith

SUMMARY: The resolution for this item contains the necessary approval to (a) call an election within the District for the purpose of approving school bonds, (b) request the Registrar of Voters of the County of Orange (“Orange County”) and the Registrar of Voters of the County of Los Angeles (“Los Angeles County” and together with Orange County, the “Counties”) to conduct the election on behalf of the District, and (c) to authorize the submission of other election materials, including a tax rate statement, to be included in voter information guides.

RATIONALE: State law requires the Board of Trustees to order school district bond elections. The Registrar of Voters of Orange County and the Registrar of Voters of Los Angeles County will coordinate and conduct the election on behalf of the District, including publishing all required notices. The resolution includes directions to the Orange County Registrar of Voters and the Los Angeles County Registrar of Voters as well as the measure ballot question to be included on voter ballots. Under Proposition 39, which permits passage of the measure upon a 55% “yes” vote, certain additional matters must be included in the bond measure, including a specific list of projects to be funded from the bonds and provisions for establishing an independent citizens’ oversight committee and conducting annual financial and performance audits.

Exhibit A to the resolution contains the full text of the bond measure, including the bond project list and the various required accountability provisions of the measure.

Exhibit B to the resolution is the “tax information statement,” describing the best estimates of the average annual tax rate, the highest tax rate, and the total debt service on the proposed bonds.

Following adoption, the resolution must be delivered to the Registrar of Voters and the Clerk of the Board of Supervisors of Orange County and the Registrar of Voters and the Clerk of the Board of Supervisors of Los Angeles County. The election will be consolidated with the statewide general election to be held on November 5, 2024.

COMMENTS: Recommend adoption.

FINANCIAL IMPACT: The debt service on the school bonds, if approved by the voters of the District, will be paid for by taxes levied on property within the District. The District is responsible for costs of the election, which are advanced by the Counties.

Mr. Coombs, Jason Chung and the Board of Trustees discussed the progress of the

Current bond and the plan moving forward.

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to adopt Resolution 2023/2024 No. 937 Ordering a School Bond Election, and Authorizing Necessary Actions in Connection Therewith, and that the Superintendent or designee be authorized to execute the resolution.

Approval of the 2024/25
Consolidated Application

The Consolidated Application must be submitted to the California Department of Education (CDE) for the district to receive funds for categorical programs. The application will be submitted in several parts during each school year. The current submission was certified according to CDE requirements, indicating which programs will be implemented at eligible schools. This submission of the application indicates the District's request for participation in federal programs including: Title I Part A, Basic Grant (Low Income/Low Achieving Students), Title II, Part A (Teacher and Principal Training and Recruiting), Title III, Part A (Limited English Proficient Students [LEP], Immigrant Funds, and Title IV. Federal guidelines also allow local non-profit private schools to participate with the public school district in Federal programs. Those participating private schools would be identified in Part I of the application. We do not currently have any eligible schools. This will also include the 2024-25 LCAP Federal Addendum Certification and 2024-25 Protected Prayer Certification.

Additional submissions will be submitted to CDE throughout the year after District funding entitlements are known following adoption of the State budget. The next submission will indicate the number of student participants and funding allocations for each program and school site.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the 2024/25 Consolidated Application and its submission to the California Department of Education, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of District Local
Control Accountability Plan
(LCAP)

School districts, County Offices of Education, and charter schools are required to develop, adopt, and annually update a three-year Local Control and Accountability Plan (LCAP), using a template that was adopted by the California State Board of Education (SBE).

The LCAP is required to identify goals and measure progress for student groups across eight state priority areas. Districts must include in their LCAP (1) actions, services and expenditures for all students and student groups and (2) additional actions and services for "Unduplicated Pupils" including English learners, foster youth, and students qualifying for free or reduced lunch.

Education Code Section 52062(b)(1) requires that the Board of Trustees conduct a Public Hearing on the District Local Control Accountability Plan. A public hearing was held on June 3, 2024, at the Board of Trustees' regularly scheduled board meeting and a copy has been available for review at the District Office. Additionally, the LCAP was posted on the District's website with an invitation for public feedback.

As a result of the public hearing and website posting, District staff has received no additional comments. The Orange County Office of Education (OCDE) will provide feedback over the next few weeks on any necessary clarifications before final approval by the county.

It was moved, seconded, and carried by unanimous vote, (5-0) to adopt the District Local Control Accountability Plan, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Local Indicators Rating for submission to the California Dashboard

Dr. McDonald Presented the Local Indicators submission for the California dashboard. As part of the LCAP requirements, LEA's must analyze data from multiple sources to determine progress towards goals. There are five State Indicators and four Local Indicators to measure progress for student groups across the eight state priorities.

For the Local Indicators, LEA's measure their progress using locally available information such as Benchmarks, SBAC data, Surveys, and FIT reports in response to prompts provided by the state. The results are shared with the local governing board at a regularly scheduled public meeting. The district has "met" the criteria on these local indicators by complying with the guidelines and is ready to upload the Local Indicator data as "Met" to the California Dashboard.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the Local Indicator data be uploaded as "Met" to the California Dashboard and that the Superintendent or designee be authorized to approve this action.

Adoption of the Proposed Budget for the 2024-25 School Year

Mr. David Bennett presented the proposed adopted 2024/25 budget. Education Code 42103 requires that the Board of Trustees conduct a Public Hearing of the Proposed Budget for the 2024-25 school year. A Public Hearing was held at the regularly scheduled Board meeting on June 3, 2024, and a copy of the proposed budget has been available at the District Office. Board approval of the 2024-25 Proposed Budget is required prior to July 1 of each year. The budget projects the District will meet its legal requirement of a three percent (3%) minimum reserve level for the 2024-25 school year.

It was moved, seconded, and carried by unanimous vote, (5-0) to adopt the proposed budget for the 2024-25 school year, and that the Superintendent or designee be authorized to execute the necessary documents.

Acceptance of General Obligation Bond Measure LL, Citizens' Bond Oversight Committee, 2022-23 Annual Report

On June 11, 2018, the Lowell Joint School District Board of Trustees approved Resolution 2018-19 No. 724 ordering a School Bond Election. On November 6, 2018, the voters in the Lowell Joint School District passed measure LL. Approval of Measure LL authorized the District to issue up to an aggregate principal amount of \$48,000,000 in General Obligation Bonds.

The Measure LL election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was

approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens’ Bond Oversight Committee (“Committee”) in order to satisfy the accountability requirements of Proposition 39. The Board of Education of the Lowell Joint School District established the Independent Citizens’ Bond Oversight Committee on October 28, 2019. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged with responsibility for overseeing the expenditure of Measure LL projects and bond proceeds only. The bylaws state that an annual report is to be delivered by the Committee, to the Board of Trustees advising on the appropriate expenditure of Measure LL proceeds.

Mr. David Bennett, Assistant Superintendent of Business Services, Mrs. Taffi Graham, CBOC Board Member and Jason Chung spoke with the Board of Trustees regarding the CBOC audit details.

It was moved, seconded, and carried by unanimous vote, (5-0) to approve accept the Citizens’ Bond Oversight Committee’s 2022-23 Annual Report, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Rancho Starbuck Intermediate School Library Canopy

It was moved, seconded, and carried by unanimous roll call vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Rancho Starbuck Intermediate School Library Canopy project, effective June 17, 2024, not to exceed \$26,880, Fund 40.0 Special Reserve for Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Meadow Green Elementary School Marquee

It was moved, seconded, and carried by unanimous vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Meadow Green Elementary School Marquee project, effective June 17, 2024, not to exceed \$3,360, Funding Source: Fund 40.0 Special Reserve for Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Professional Services Agreement, Hauffe Company Inc., (HCI) Division of State Architect (DSA) Inspections, Meadow Green Elementary School

It was moved, seconded, and carried by unanimous vote, (5-0) to approve a Professional Services Agreement, Hauffe Company Inc.,(HCI), DSA Inspection Services, Meadow Green Elementary School, effective June 17, 2024, not to exceed \$35,840, and that the Superintendent or designee be authorized to execute the necessary documents.

Ratification of Professional Services Agreement, RMA Group, Inspection and

It was moved, seconded, and carried by unanimous vote, (5-0) to approve the Professional Services Agreement, RMA Group, Inspection and Testing Services, Meadow Green Elementary School, effective June 3, 2024, Financial Impact: \$14,055,

Testing Services, Meadow Green Elementary School

Fund 40.0 Special Reserve Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Lease Extension with Elite Modular Leasing & Sales, Inc. for the State Architect (DSA) Approved Portable Buildings on the Maybrook Campus for the Rancho Starbuck Modernization Project

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve the lease extension with Elite Modular Leasing & Sales, Inc. for the Division of the State Architect (DSA) Approved Portable Buildings for an amount not to exceed \$13,777.50, Funding Source: Fund 40.0 – Special Reserve Capital Outlay Fund, and that the Superintendent or designee be authorized to execute the necessary documents.

Agreement with Lawrence W. Rosine Co., for Flooring Abatement on the Macy Elementary School Campus, CUPCAA Project, Bid #202324-001

Advertisements for the Flooring Abatement at Macy Elementary School were placed in the Whittier Daily News and in the trade journal. Two bids were received on Thursday, June 6, 2024. This Board agenda item recommends approval of an agreement with Lawrence W. Rosine Co.

Contractor	Bid Amount
FORMA Engineering and Contracting, Inc.	\$607,000.00
Lawrence W. Rosine Co.	\$500,000.00

Lawrence W. Rosine Co. submitted the lowest responsive and responsible base bid. Reference checks verified that the selected bidder is both responsive and responsible. Funding for the Macy Elementary School Flooring Abatement project will come from Fund 14.0 – Deferred Maintenance.

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve the District adding a contingency of 10%, or, \$50,000, to account for unforeseen conditions or District added scope. It is recommended that an agreement with Lawrence W. Rosine Co. for the Flooring Abatement at Macy Elementary School, CUPCAA Bid# 202324-001, not to exceed \$550,000.00, and that the Superintendent or designee be authorized to execute the necessary documents.

Consent Calendar

It was moved, seconded, and carried by a unanimous vote, (5 – 0), to approve/ratify the following items, under a consent procedure.

Approval of Independent Contractor Agreement with D & D Consultants, to provide Training for the Speech/Language Pathologists, for the 2024-2025 School Year

Approved the Independent Contractor Agreement with D & D Consultants to provide Training for the Speech/Language Pathologists, for the 2024/2025 School Year, at the rate of \$125.00 per hour, an estimated cost not to exceed \$10,000.00, to be paid for with Medi-Cal Funds and that the Superintendent or designee be authorized to execute the agreement.

Continued approval of the Lowell Joint ARTS for ALL: “Let Your Inner Spirit Soar” (Comprehensive

Approved the ARTS for ALL: “Let Your Inner Spirit Soar” Program, and that the Superintendent or designee be authorized to execute the necessary documents.

Elementary & Jr. High
Theater) Program

Continued approval of the
Rancho-Starbuck Advance
Placement Computer
Science Program

Approved the Rancho-Starbuck Advance Placement Computer Science Program, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement
with *Mary Kay Gallagher,*
Gallagher Pediatric
Therapy, a Nonpublic
Nonsectarian Agency, to
Provide Occupational
Therapy Services for a
district student for the
2024/2025 School Year

Approved the agreement with Mary Kay Gallagher, Gallagher Pediatric Therapy, a nonpublic nonsectarian agency, to provide no more than 30 hours of Occupational Therapy Services for a district student for the 2024/2025 school year, at the rate of \$98.67 per hour, not to exceed \$5,000.00 and the Superintendent or designee be authorized to execute the agreement.

Approval of Agreement
with *Mary Kay Gallagher,*
Gallagher Pediatric
Therapy, a Nonpublic
Nonsectarian Agency, to
provide direct physical
therapy services and
physical therapy evaluative
services for assessments for
the 2024/2025 School Year

Approved the agreement with Mary Kay Gallagher, Gallagher Pediatric Therapy, a nonpublic nonsectarian agency, to provide direct physical therapy services and physical therapy evaluative services for assessments for the 2024/2025 School Year, at the rate of \$97.69 per hour, not to exceed \$20,000.00 and that the Superintendent or designee be authorized to execute the agreement.

Purchase Order Listing
Report/Check Register
2023/2024 #12

Approved the Purchase Order Listing Report/Check Register 2023/2024 #12, issued May 1, 2024, through May 31, 2024, as attached, and that the Superintendent or designee be authorized to execute the necessary documents.

Consolidated Check
Register Listing Report
2023/24 #12

Approved the Consolidated Check 2023/2024 #12, issued May 1, 2024, through May 31, 2024, as attached, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement
with Tao Rossini, A
Professional Corporation, to
Provide Legal Services

Approved the agreement with Tao Rossini, A Professional Corporation, to Provide Legal Services from July 1, 2024, through June 30, 2027, rates are \$380 per hour for Senior Partners, \$330 per hour for Partners/Senior Counsel, \$300 per hour for Senior Associates, \$285 per hour for Associates, \$225 per hour for Electronic Technology Litigation Specialist, \$210 per hour for non-legal consultants, and \$210 per hour for Senior Paralegals/Law Clerks, and \$210 per hour for Paralegals and Legal Assistants, and that the Superintendent or designee be authorized to execute the necessary documents.

Employer-Employee

Ratified Employer-Employee Relations/Personnel Report 2023/24 #12 as attached,

Relations/Personnel Report
2023/24 #12 Which Includes
Hiring, Resignations,
Contract Adjustments, and
Retirements for Certificated,
Classified, and Confidential
Employees

which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees.

Approval of Agreement with
Active Education to provide
services for Expanded
Learning Learning
Opportunities Program for
the 2024-25 School Year

Approved the after-school contract with **Active Education**, not to exceed \$140,000.00 to be paid by ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with **Alfonso
Neavez** to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell Joint
Performing Arts/Lowell
Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Alfonso Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with Alfonso
Neavez to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell Joint
Performing Arts/Rancho
Starbuck Theatre
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Alfonso Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents

Approval of Consultant
Agreement with Brennen
Logan to provide Theatre

Approved the consultant agreement made with **Brennen Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for

Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year

Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Brennen Logan** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year

Approved the consultant agreement made with **Brennen Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Camille Vargas to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre

Approved the consultant agreement made with **Camille Vargas** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Camille Vargas** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource

Approved the consultant agreement made with **Camille Vargas** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Productions for the 2024-
25 School Year

Approval of Consultant
Agreement with
Christine Logan to
provide Theatre
Instruction (voice,
choreography, stage
direction and support) for
Lowell Joint Performing
Arts/Rancho Starbuck
Theatre Productions for the
2024-25 School Year

Approved the consultant agreement made with **Christine Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with
Christine Logan to
provide Theatre
Instruction (voice,
choreography, stage
direction and support)
for Lowell Joint
Performing Arts/Lowell
Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Christine Logan** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with
JAMPANA ENTERPRISES
LLC **Code Ninjas** to provide
services for Expanded
Learning Opportunities
Program for the 2024-25
School Year

Approved the agreement with **Code Ninjas** services for the 2024-2025 school year, not to exceed \$100,000.00 to be paid by ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Ratified
Amendment to Agreement
with JAMPANA
ENTERPRISES LLC “Code
Ninjas” to provide services
for Expanded Learning
Opportunities Program

Approved the Ratified Amendment to the Agreement with “Code Ninjas” to provide services during the 2023/24 school year at an amount not to exceed \$85,000.00, and that the Superintendent or designee be authorized to execute the necessary documents.

during the 2023/24
School Year

Approval of Consultant Agreement with Eric Chittum to be a Set Constructor/Designer for Rancho Starbuck Theatre and Lowell Joint School District Performing Arts

Approved the consultant agreement made with **Eric Chittum** to be a set constructor/designer for Lowell Joint School District Performing Arts and Rancho Starbuck Theatre productions. for the 2024-25 school year, at an amount of \$2000.00 for the year, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, and the LJSD Foundation funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Eric Chittum to be a Set Constructor/Designer for Lowell Joint School District Performing Arts Lowell Joint Youth Theatre/PowerSource productions

Approved the consultant agreement made with **Eric Chittum** to be a set constructor/designer for LJSD Performing Arts/Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount of \$2000.00 for the year, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with Madeline Neavez to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year

Approved the consultant agreement made with **Madeline Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant Agreement with **Madeline Neavez** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing

Approved the consultant agreement made with **Madeline Neavez** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Arts/Lowell Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approval of Consultant
Agreement with Miles
Henry to provide
Theatre Instruction
(voice,
choreography, stage
direction and support)
for Lowell Joint
Performing Arts/Rancho
Starbuck Theatre
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Miles Henry** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with Miles
Henry to provide
Theatre Instruction
(voice, choreography,
stage direction and
support) for Lowell
Joint Performing
Arts/Lowell Joint Youth
Theatre/PowerSource
Productions for the
2024-25 School Year

Approved the consultant agreement made with **Miles Henry** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant
Agreement with **Sydney
Fitzgerald** to provide
Theatre Instruction
(voice, choreography, Stage
direction and support) for
Lowell Joint Performing
Arts/Rancho Starbuck
Theatre Productions for the
2024-25 School Year

Approved the consultant agreement made with **Sydney Fitzgerald** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Consultant

Approved the consultant agreement made with **Sydney Fitzgerald** to provide Theatre

Agreement with Sydney Fitzgerald to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year	Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Consultant Agreement with Tana Carmichael to be a Costume Designer for Lowell Joint School District Performing Arts Rancho Starbuck Productions	Approved the consultant agreement made with Tana Carmichael to be a costume designer for Lowell Joint Rancho Starbuck/Performing Arts productions for the 2024-25 school year, at an amount of \$1000.00 per show, not to exceed \$2000.00, to be paid by the One Time Art & Music Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Consultant Agreement with Tana Carmichael to be a Costume Designer for Lowell Joint School District Performing Arts Lowell Joint Youth Theatre/PowerSource productions	Approved the consultant agreement made with Tana Carmichael to be a costume designer for LJSD Performing Arts Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount of \$1000.00 per show, not to exceed \$5000.00, to be paid by the One Time Art & Music Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Consultant Agreement with Zoe Kinne to provide Tech Design for Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 School Year	Approved the consultant agreement made with Zoe Kinne to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck productions for the 2024-25 school year, at a contract amount of \$50.00 per hour, at an amount not to exceed \$5,000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, and that the Superintendent or designee be authorized to execute the necessary documents.
Approval of Consultant	Approved the consultant agreement made with Zoe Kinne to provide Tech

Agreement with Zoe Kinne to provide Tech Design for LJSD Performing Arts/Rancho Starbuck for the 2024-25 School Year

Design/Support for Lowell Joint Performing Arts and Lowell Joint Youth Theatre/PowerSource productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with **Muckenthaler Cultural Center** to Provide services for Expanded Learning Opportunities Program for the 2024-25 School Year

Approved the after-school contract with **Muckenthaler**, not to exceed \$140,000.00, to be paid by 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Ratified Amendment to Agreement with Summer Davis to provide “Digging with Davis” Gardening/Science Enrichment Classes for PowerSource Expanded Learning Opportunities Program during the 2023/24 School Year

Approved the ratified the consultant agreement for **Summer Davis** to provide Gardening & Science Enrichment for PowerSource/Expanded Learning for Lowell Joint School District during the 2023-24 school year, at an amount not to exceed \$4000.00 to be paid by Fund 12 ELOP funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Approval of Agreement with YMCA to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year

Approved the agreement with **YMCA Orange County** not to exceed \$690,000.00 (\$12 per student per day) to be paid by the ELO-P funds, and that the Superintendent or designee be authorized to execute the necessary documents.

Board Member/Superintendent Comments

Mr. Coombs thanked Dr. Sheri McDonald for her service and dedication to Lowell Joint School District as she is retiring.

Mrs. Berg related an experience regarding the California State Standards with Dr. McDonald and thanked her for her service.

Ms. Shaw thanked Dr. McDonald for her assistance in meetings discussing the standards and approaching children.

Dr. Zegarra thanked Dr. McDonald for all she has done for the students and staff and wished her well.

Mrs. Woods said she was honored to service with her on the Board in the short period of time that she has been a board member.

Mrs. Shackelford stated that she has a unique job and in the time that Dr. McDonald has been here that the LCAP has more updated than it was in the beginning and she has adapted to all of the challenging changes that have come up. She thanked her for her service and time that she has given to Lowell Joint.

The Board of Trustees presented her with a retirement gift in appreciation of her dedication to students.

Mrs. Shackelford wished everyone a wonderful summer.

Adjournment

President Shackelford adjourned the meeting at 8:24 p.m. in accordance with Government Code Section 54956.9 (a, b, c) and indicated no further public action would be taken.

Date Approved:

Clerk/President/Secretary to the Board of Trustees



Orange County Department of Education
Educational Services Division

**Williams Settlement Legislation
Quarterly Report of Uniform Complaints
2023-24**

District: Lowell Joint School District

District Contact: Jim Coombs

Title: Superintendent of Schools

- | | | | |
|-------------------------------------|------------|-------------------------------|---------------------------------------|
| <input type="checkbox"/> | Quarter #1 | July 1 – September 30, 2023 | Report due by October 31, 2023 |
| <input type="checkbox"/> | Quarter #2 | October 1 – December 31, 2023 | Report due by January 31, 2024 |
| <input type="checkbox"/> | Quarter #3 | January 1 – March 31, 2024 | Report due by April 30, 2024 |
| <input checked="" type="checkbox"/> | Quarter #4 | April 1 – June 30, 2024 | Report due by July 31, 2024 |

Check the box that applies:

- ☐ No complaints were filed with any school in the district during the quarter indicated above.
- ☒ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of the complaints.

Type of Complaint	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Vacancies or Misassignments			
Facility Conditions	1	1	
TOTALS	1	1	

Name of Superintendent: Jim Coombs

Signature of Superintendent: _____

Date: June 30, 2024

Please submit to:

Orange County Department of Education
P.O. Box 9050, Costa Mesa, CA 92628-9050
Attention: Alicia Gonzalez, Sr. Administrative Assistant/R101

Phone: (714) 966-4336 Email: aliciagonzalez@ocde.us



**Los Angeles County
Office of Education**
Serving Students • Supporting Communities
Leading Educators

**Williams Lawsuit Settlement
Quarterly Report on Uniform Complaints 2023-2024**

District Name: Lowell Joint School District

Date: June 30, 2024

Person completing this form: Jim Coombs

Title: Superintendent of Schools

Quarter covered by this report (Check One Below):

- | | | |
|---|--------------------------|-----------------------|
| <input type="checkbox"/> 1st QTR | July 1 to September 30 | Due: October 13, 2023 |
| <input type="checkbox"/> 2nd QTR | October 1 to December 31 | Due: January 12, 2024 |
| <input type="checkbox"/> 3rd QTR | January 1 to March 31 | Due: April 12, 2024 |
| <input checked="" type="checkbox"/> 4th QTR | April 1 to June 30 | Due: July 12, 2024 |

Date for information to be reported publicly at governing board meeting: June 17, 2024

Please check the box that applies:

- ☐ No complaints were filed with any school in the district during the quarter indicated above.
- ☒ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints:

	Number of Complaints Received in Quarter	Number of Complaints Resolved	Number of Complaints Unresolved
Instructional Materials			
Facilities	1	1	
Teacher Vacancy and Misassignment			
TOTAL	1	1	

Print Name of District Superintendent Jim Coombs

Signature of District Superintendent  Date June 30, 2024

Submit the **Quarterly Summary** using Canvas Account:
<https://lacoepd.instructure.com/courses/715>

or mail to:

Los Angeles County Office of Education
c/o Francisco Jimenez, Williams Instructional Materials
9300 Imperial Highway, ASM/Williams ECW 284
Downey, CA 90242

Telephone: (562) 803-8382
FAX: (562) 803-8325
E-Mail: Jimenez_Francisco@laoe.edu

RESOLUTION 2023-2024 NO. 937

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE
LOWELL JOINT SCHOOL DISTRICT ORDERING A SCHOOL
BOND ELECTION, AND AUTHORIZING NECESSARY
ACTIONS IN CONNECTION THEREWITH**

WHEREAS, the Board of Trustees (the “Board”) of the Lowell Joint School District (the “District”), located primarily in the County of Orange (“Orange County”) and partially in the County of Los Angeles (“Los Angeles County” and together with Orange County, the “Counties”), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code; and

WHEREAS, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the purposes authorized pursuant to California Education Code Sections 15100 *et seq.*; and

WHEREAS, under paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the Constitution of the State of California (the “California Constitution”) and subdivision (b) of Section 18 of Article XVI of the California Constitution, and Section 15266 of the California Education Code, the Board is further authorized, pursuant to a two-thirds vote and subject to Section 15100 of the California Education Code, to seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of the voters of the District voting on the measure for the purposes hereinafter specified, provided certain accountability requirements are included in the measure, including (a) that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses, (b) that a list of the specific school facilities projects to be funded be included and certification that the Board has evaluated safety, class size reduction, and information technology needs in developing that list, (c) that the Board conduct an annual, independent performance audit to ensure that the funds have been expended only on the specific projects listed, and (d) that the Board conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for the school facilities projects; and

WHEREAS, the Board deems it necessary and advisable to submit such a bond measure to the electors, which, if approved by at least 55% of the votes cast, would permit the District to issue its bonds; and

WHEREAS, the Board has evaluated the facilities needs of the District to determine which projects to finance from a local bond at this time; and

WHEREAS, in order to address the facilities needs of the District, the Board deems it necessary and advisable to fund the specific school facilities projects listed under the heading

entitled "BOND PROJECT LIST" included in the full text of the bond measure set forth in Exhibit A attached hereto (the "Bond Project List"); and

WHEREAS, the Board has determined that the projects listed on the Bond Project List are authorized to be financed with bonds of the District under subsection (a) of Section 15100 of the California Education Code and are for purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and not for any other purpose, including teacher and administrator salaries and other school operating expenses; and

WHEREAS, in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, the Board has evaluated safety, class size reduction and information technology needs in developing the Bond Project List; and

WHEREAS, in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, annual, independent performance and financial audits shall be required as part of the bond measure; and

WHEREAS, pursuant to Section 15278 of the California Education Code, if a bond measure is authorized in accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, the Board must establish and appoint members to an independent citizens' oversight committee to ensure that (a) bond revenues are expended only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and (b) that no funds are used for any teacher or administrative salaries or other school operating expenses; and

WHEREAS, in accordance with Section 15278 of the California Education Code, and as provided in the full text of the bond measure, an independent citizens' oversight committee shall be required as part of the bond measure; and

WHEREAS, Section 5303 of the California Education Code provides that in an election to be conducted in a district situated in two or more counties, the county elections officials in the counties in which any part of the district territory is situated, shall, by mutual agreement, provide for the performance of the duties incident to the preparation for and holding of all district elections; and

WHEREAS, the Board understands that the Registrar of Voters of Orange County (the "Orange County Registrar of Voters") shall bear primary responsibility for conducting the election; and

WHEREAS, the District desires to request that the Orange County Registrar of Voters and the Registrar of Voters of Los Angeles County (the "Los Angeles County Registrar of Voters" and together with the Orange County Registrar of Voters, the "Registrars of Voters") come to a mutual agreement for the performance of such election official duties in connection with the bond measure to be submitted to the voters in compliance with Section 5303 of the California Education Code; and

WHEREAS, a bond election authorized pursuant to paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the California Education Code; and

WHEREAS, on November 5, 2024, a statewide general election is scheduled to be conducted throughout the District; and

WHEREAS, subsection (c) of Section 15100 of the California Education Code provides that, before the Board may order an election pursuant to California Education Code Sections 15100 *et seq.*, it shall obtain reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the county assessor; and

WHEREAS, although neither the Orange County Assessor nor the Los Angeles County Assessor make projections of assessed property valuations beyond the next succeeding tax year, the Board has been presented with projections of assessed property valuations of the property within the boundaries of the District in connection with developing the bond measure that take into consideration, among other things, the long-term historical average growth rates of assessed property valuations of the property within the boundaries of the District and the Board finds those projections to be reasonable and informed; and

WHEREAS, the Board has determined that, based upon such projections of assessed property valuation, if approved by voters, the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15268 of the California Education Code; and

WHEREAS, Section 9400 *et seq.* of the California Elections Code requires that a tax information statement be contained in all official materials, including any voter information guide prepared, sponsored or distributed by the District, relating to the election; and

WHEREAS, the Board now desires to authorize the filing of a ballot argument in favor of the bond measure to be submitted to the voters at the election; and

WHEREAS, the District expects to pay certain expenditures (the "Reimbursement Expenditures") in connection with the projects listed in the Bond Project List prior to financing the costs associated with such projects on a long-term basis; and

WHEREAS, the District reasonably expects that certain of the proceeds of the bonds proposed to be issued under the bond measure, if approved by voters, will be used to reimburse the Reimbursement Expenditures; and

WHEREAS, Section 1.150-2 of the Treasury Regulations requires the District to declare its reasonable official intent to reimburse prior expenditures for the projects listed in the Bond Project List with proceeds of a subsequent borrowing; and

WHEREAS, if any project to be funded by the bonds will require State of California matching grant funds for any phase, the sample ballot must contain a statement, in the form prescribed by law, advising the voters that such project is subject to the approval of State matching funds and, therefore, passage of the bond measure is not a guarantee that the project will be completed, and the Board finds that completion of no portion of the projects listed in the Bond Project List will require State matching grant funds for any phase thereof;

NOW, THEREFORE, be it resolved, determined and ordered by the Board of Trustees of the Lowell Joint School District as follows:

Section 1. Recitals. All of the above recitals are true and correct.

Section 2. Specifications of Election Order; Required Certification. Pursuant to California Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, and paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution and subdivision (b) of Section 18 of Article XVI of the California Constitution, a special election shall be held within the boundaries of the District on November 5, 2024, for the purpose of submitting to the registered voters of the District the bond measure contained in Exhibit A attached hereto and incorporated herein. In accordance with paragraph (3) of subdivision (b) of Section 1 of Article XIII A of the California Constitution, and as provided in the full text of the bond measure, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Section 3. Conduct of Election. (a) *Request to County Officers.* Pursuant to Section 5303 of the California Education Code, the Registrars of Voters are required to, and are hereby requested to, take all steps to hold the election in accordance with law and these specifications. The District hereby further requests that the Orange County Registrar of Voters and the Los Angeles County Registrar of Voters come to a mutual agreement for the performance of elections clerk duties in connection with the bond measure in compliance with Section 5303 of the California Education Code.

(b) *Abbreviation of Measure.* Pursuant to Sections 13119 and 13247 of the California Elections Code and Sections 5322 and 15122 of the California Education Code, the Board hereby directs the Registrars of Voters to use the following statement of the bond measure on the ballot:

“To provide safe, modern elementary/intermediate schools; construct, repair/update classrooms, science labs/school facilities to support student achievement and college/career readiness in math, science, technology, arts/engineering; improve disabled student access; replace deteriorating portables with permanent classrooms; shall Lowell Joint School District's measure authorizing \$54,000,000 in bonds, at legal rates, levying approximately \$30 per \$100,000 of assessed valuation (raising \$4,000,000 annually) while bonds are outstanding, be adopted, with citizen oversight, annual audits, all funds used locally?”

(c) *Voter Information Guide.* The Registrars of Voters are hereby requested to reprint the full text of the bond measure as set forth in Exhibit A in its entirety in the voter information guide to be distributed to voters.

(d) *State Matching Funds.* The District has determined that the projects to be funded from the proposed bonds will not require State matching funds for any phase thereof, and that Section 15122.5 of the California Education Code does not apply to the bond measure, and accordingly, the Registrars of Voters are directed not to include in the voter information guide the disclosure otherwise required by Section 15122.5 of the California Education Code.

(e) *Consolidation Requirement.* Pursuant to Section 15266(a) of the California Education Code, the election shall be consolidated with the statewide general election on November 5, 2024, and pursuant to California Education Code Section 5342 and Part 3 (commencing with Section 10400) of Division 10 of the California Elections Code, the Registrars of Voters and the Board of Supervisors of the Counties are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the California Elections Code.

(f) *Canvass of Results.* The Board of Supervisors of each of the Counties is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the California Elections Code.

(g) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond measure shall become effective upon the affirmative vote of at least 55% of the voters of the District voting on the measure.

(h) *Election Costs.* The District shall pay all costs of the election approved by the Board of Supervisors of each of the Counties pursuant to California Education Code Section 5421.

Section 4. Delivery of Order of Election to County Officers. The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than July 19, 2024 (the earliest of the measure submission due dates set by the Registrars of Voters), one copy of this Resolution to each of the Registrars of Voters, including the tax information statement attached hereto as Exhibit B, containing the information required by California Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, with such technical corrections or additions as deemed necessary by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of each of the Counties. With respect to the tax information statement attached hereto as Exhibit B, the Board hereby adopts the procedures set forth in California Elections Code Section 9405.

Section 5. Ballot Arguments. The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with each of the Registrars of Voters a ballot argument in favor of the bond measure and a rebuttal argument to the argument against the bond measure, if any, within the time established by the Registrars of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond measure.

Section 6. Declaration of Official Intent to Reimburse. The District hereby declares its official intent to use proceeds of the bonds proposed to be issued under the bond measure to reimburse itself for Reimbursement Expenditures. This declaration is made solely for purposes of establishing compliance with the requirements of Section 1.150-2 of the Treasury Regulations. This declaration does not bind the District to make any expenditure, incur any indebtedness, or proceed with the projects listed in the Bond Project List.

Section 7. Further Authorization. The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

Section 8. Effective Date. This Resolution shall take effect upon its adoption by the Board pursuant to a two-thirds vote.

PASSED AND ADOPTED this day, June 17, 2024, by the following vote:

AYES: Anastasia Shackelford, Anthony Zegarra, Christine Berg, Karen Shaw, Regina Woods

NOES: none

ABSTAIN: None

ABSENT: None

APPROVED:



President of the Board of Trustees of the
Lowell Joint School District

Attest:



Clerk of the Board of Trustees of the
Lowell Joint School District

CLERK'S CERTIFICATE

I, Christine J. Berg, Clerk of the Board of Trustees of the Lowell Joint School District, Counties of Orange and Los Angeles, California, hereby certify that the foregoing is a full, true and correct copy of a resolution duly adopted at a regular meeting of the Board of Trustees of said District held at the regular meeting place thereof on June 17, 2024, and entered in the minutes thereof, of which meeting all of the members of the Board of Trustees had due notice and at which a quorum thereof was present, and that at said meeting the resolution was adopted by the following vote:

AYES: Anastasia Shackelford, Antony Zegarra, Christine Berg, Karen Shaw, Regina Woods

NOES: None

ABSTAIN: None

ABSENT: None

An agenda of the meeting was posted at least 72 hours before the meeting at 11019 Valley Home Ave, Whittier, California, a location freely accessible to members of the public, and on the District's website at <https://www.ljsd.org/Board/Board-Meeting-Calendar/index.html>, and a brief description of the resolution appeared on the agenda.

I further certify that I have carefully compared the same with the original minutes of said meeting on file and of record in the District administrative office; the foregoing resolution is a full, true and correct copy of the original resolution adopted at said meeting and entered in said minutes; and that said resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

Dated: June 17, 2024

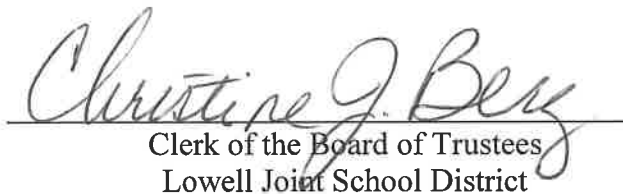

Clerk of the Board of Trustees
Lowell Joint School District

EXHIBIT A

FULL TEXT OF BOND MEASURE

LOWELL JOINT SCHOOL DISTRICT SAFE AND MODERN SCHOOLS MEASURE

This measure may be known and referred to as the “Lowell Joint School District Safe and Modern Schools Measure” or as “Measure ____”. *[designation to be assigned by County Registrar of Voters]*

BOND AUTHORIZATION

By approval of this measure by at least 55% of the voters of the Lowell Joint School District (the “District”) voting on the measure, the District shall be authorized to issue and sell bonds of up to \$54,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled “BOND PROJECT LIST” below (the “Bond Project List”), subject to all of the accountability safeguards specified below.

ACCOUNTABILITY SAFEGUARDS

The provisions in this section are specifically included in this measure in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific school facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the Constitution of the State of California (the “California Constitution”), and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code).

Evaluation of Needs. The Board of Trustees of the District (the “Board”) has evaluated the facilities needs of the District to determine which projects to finance from a local bond at this time. To address the facilities needs of the District, the Board deems it necessary and advisable to fund the specific school facilities projects listed in the Bond Project List. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

Limitations on Use of Bonds. Proceeds from the sale of bonds authorized by this measure shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. More specifically, the Bond Project List provides for the specific projects the District proposes to finance with proceeds

from the sale of bonds authorized by this measure and such proceeds shall be applied only to those specific purposes.

Independent Citizens' Oversight Committee. In accordance with and pursuant to California Education Code Section 15278 *et seq.*, the Board shall establish an independent citizens' oversight committee, within 60 days of the date that the Board enters the election results on its minutes pursuant to Section 15274 of the California Education Code, to ensure that (a) bond revenues are expended only for the purposes specified in Article XIII A, Section 1(b)(3) of the California Constitution, and (b) that no funds are used for any teacher or administrative salaries or other school operating expenses. In accordance with Section 15282 of the California Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. The committee may be comprised of the same members of the citizens' oversight committees for other District bond measures. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

Annual Performance Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(C) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent performance audit to ensure that the proceeds from the sale of bonds authorized by this measure have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the California Education Code.

Annual Financial Audits. In compliance with the requirements of Article XIII A, Section 1(b)(3)(D) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000, the Board shall conduct an annual, independent financial audit of the proceeds from the sale of bonds authorized by this measure until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the California Education Code.

Special Bond Proceeds Account; Annual Report to Board. In compliance with the requirements of California Government Code Section 53410 and following, upon approval of this measure and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds authorized by this measure shall be deposited. In compliance with the requirements of California Government Code Section 53411, as long as any proceeds of the bonds remain unexpended, the chief fiscal officer of the District shall cause a report to be filed with the Board at least once a year, stating (a) the amount of funds collected and expended in that year, and (b) the status of any project required or authorized to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the chief fiscal officer of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

FURTHER SPECIFICATIONS

Single Purpose. All of the purposes enumerated in this measure shall be united and voted upon as one single measure, pursuant to California Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and the proceeds from the sale of bonds authorized by this measure shall be spent only for such purpose, pursuant to California Government Code Section 53410.

Bonds may be Issued in Excess of Statutory Bonding Limit. Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit (currently 1.25% of the total assessed valuation of taxable property in the District). In that event, the District intends to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the California Education Code applicable to the District. By approval of this measure, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the District's statutory bonding limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

Other Terms of the Bonds. When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

BOND PROJECT LIST

The Bond Project List below lists the specific projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of this bond measure and shall be reproduced in any official document required to contain the full statement of the bond measure. Listed projects will be completed as needed at a particular school or school facility site according to Board-

established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. In so far as permitted by law, each project is assumed to include its share of costs of the election and bond issuance, construction-related costs, such as project and construction management, architectural, engineering, permitting and entitlements, inspection and similar planning and testing costs, demolition and interim housing costs, legal, accounting and similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and construction costs, and other costs incidental to or necessary for completion of the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain project funds expected from non-local bond sources have not yet been secured. Therefore, the Board cannot guarantee that the bond proceeds will provide sufficient funds to allow completion of all listed projects. Alternatively, if the District obtains unexpected funds from non-local bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval. Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available).

The specific projects authorized to be financed with proceeds from the sale of bonds authorized by this measure are as follows:

DISTRICT WIDE PROJECTS
<p>The following projects are authorized to be financed at all school facilities sites District wide:</p>
<ul style="list-style-type: none"> • Replace portable classrooms with permanent classrooms. • Construct or acquire and install additional classrooms and related facilities. • Construct, reconfigure, modify and/or acquire and install school facilities and improvements to school grounds to create innovative indoor and outdoor learning areas and spaces, including outdoor learning areas, shade structures, and walkways. • Construct, replace, improve, renovate and/or acquire and install custodial and storage facilities. • Construct, replace, improve, renovate and/or acquire and install restrooms. • Modernize, upgrade, renovate, rehabilitate, re-configure, expand and/or upgrade classrooms, classroom buildings, restrooms, common areas and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities), whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, pillars, structural supports, walls, ceilings and floors and finishes, paint, siding, insulation, casework, surfaces, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, furniture and equipment.

- Remove, repair, and refinish building and site areas damaged by dry rot, water, termites, etc.
- Erosion mitigation improvements to grounds and buildings.
- Construct, replace, improve, renovate and/or acquire and install Early Learning Centers and construct, improve and/or expand Transitional Kindergarten facilities and learning spaces.
- Construct, replace, improve, renovate and/or acquire and install Career Technical Education classrooms and labs.
- Make energy-efficiency upgrades and acquire and install energy efficient equipment and systems to reduce carbon footprint, to promote energy efficiency, reduce maintenance costs and promote climate resiliency and sustainability, including sustainable building improvements (e.g., windows, lighting, electrical systems panel, HVAC, water systems, distribution and storage systems, energy efficiency/management monitoring systems, networks, fixtures, equipment and controls and etc.).
- Construct, replace, improve, renovate and/or acquire and install auditoriums, performing arts centers, amphitheaters, and music buildings.
- Construct, replace, improve, renovate and/or acquire and install athletic facilities and school grounds, including gymnasiums, physical education facilities, fields, courts, turf, outside instructional areas, paved and other hard surfaces and other school grounds and path of travel areas, and replace, acquire and/or install related equipment and fixtures in such areas.
- Construct, replace, improve, renovate and/or acquire and install green spaces, including hard and softscapes, irrigation and drainage, and shade structures.
- Construct, replace, improve, renovate and/or acquire and install playgrounds, playfields and other play spaces, including replacing turf and installing new irrigation and drainage systems, and acquire, improve, replace and/or upgrade playground equipment and fixtures.
- Renovate, replace, upgrade, expand, and/or install walls, gates, fencing, and landscaping.
- Reconfigure, renovate, repair, resurface, improve and/or expand parking lots and related areas, including ingress and egress areas, student pick-up/drop-off areas, and parking areas.
- Renovate, replace, upgrade, acquire, install and/or integrate major site/building/utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation (including HVAC), plumbing, water, well storage tank, septic, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures and equipment and controls.
- Increase student access to computers and modern technology by updating and/or acquiring and installing technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), backup power systems, etc.; rehabilitate and replace such equipment, fixtures and infrastructure as needed in the future. Technology equipment, fixtures and infrastructure includes existing technology

equipment, fixtures and infrastructure as well as technology equipment, fixtures and infrastructure developed in the future.

- Acquire, install and upgrade technology equipment, fixtures and infrastructure to support STEAM instructional practices and classroom innovation, including interactive educational technology and projection systems, computers, printers, scanners, digital projectors and cameras, audio systems, video systems, phone and sound projections systems, peripherals, smart boards, monitors, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies); furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- Upgrade, construct, expand and/or acquire and install safety and security improvements, equipment, fixtures and systems, including fencing, gates, master key and lock systems, lighting, alarm systems, fire detection and suppression systems, emergency signage, safety doors, camera and video surveillance systems, and emergency communication systems.
- Make safety and accessibility improvements and/or eliminate or mitigate health and safety risks and/or comply with local, state and federal building, health, safety, access and other related requirements, including requirements of the Field Act and the Americans with Disabilities Act (ADA).
- Renovate, re-configure, modify and/or improve existing school facilities and grounds, and equip and furnish such school facilities and to enable such school facilities to serve a dual use as an emergency shelter and community gathering center and/or emergency operations center.

MISCELLANEOUS

All listed bond projects include the following as needed:

- Planning, designing and providing temporary housing necessary for listed bond projects.
- The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.
- Seismic and historical evaluations, site surveys (including topographic, geological and utility surveys), and infrastructure analyses.
- Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings or other temporary buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; and relocating fire access roads or ingress/egress pathways.
- Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).
- Acquire or construct other improvements required to comply with building codes, including seismic safety requirements, the Field Act, and access requirements.

- Acquisition of any rights-of-way, easements, licenses and/or real property made necessary by listed bond projects, or lease of real property made necessary by the listed bond projects.
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel.
- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- All other costs and work necessary or incidental to the listed bond projects.

PROJECTS INVOLVING RENOVATION, REHABILITATION OR REPAIR

For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction instead (including any necessary demolition) if the Board determines that replacement new construction is more practical than renovation, rehabilitation or repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.

GENERAL PROVISIONS

Interpretation. The terms of this bond measure and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this measure within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, California Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Without limiting the generality of the foregoing, such words as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used in the Bond Project List to describe school facilities projects in plain English and are not intended to expand the nature of such projects beyond, or have an effect on, and shall be interpreted to only permit, what is authorized under Article XIII A, Section 1(b)(3) of the California Constitution, California Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. In this regard, the Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this measure for current maintenance, operations or repairs. The school facilities projects on the Bond Project List only authorize capital expenditures.

Estimated Ballot Information. The Board hereby declares, and the voters by approving this bond measure concur, that the information included in the statement of the bond measure to be voted on pursuant to Section 13119 of the California Elections Code is based upon the District's projections and estimates only and is not binding upon the District. The amount of money to be raised annually and the rate and duration of the tax to be levied for the bonds may vary from those presently estimated due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount of bonds sold at any given time will be determined by the District based on need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Headings. The headings or titles of the sections of the bond measure, including any headings or titles included in the Bond Project List, are solely for convenience of reference and shall not affect the meaning, construction or effect of the bond measure.

Severability. The Board and the voters hereby declare that every portion, section, subdivision, paragraph, clause, sentence, phrase, word, application and individual project (individually referred to as "Part" and collectively as "Parts"), of this bond measure has independent value, and the Board and the voters would have adopted each Part hereof regardless of whether any other Part of this bond measure would be subsequently declared invalid. Upon approval of this bond measure by the voters, should any Part of this bond measure be found by a court of competent jurisdiction to be invalid for any reason, all remaining Parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the Parts of this bond measure are severable.

EXHIBIT B

TAX INFORMATION STATEMENT


An election will be held in the Lowell Joint School District (the "District") on November 5, 2024, to authorize the sale of up to \$54,000,000 in bonds of the District to finance school facilities as described in the measure. If the bond measure is approved by at least 55% of the voters of the District voting on the bond measure, the District expects to issue the bonds in multiple series over time. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400 through 9405 of the California Elections Code.

1. The best estimate of the average annual tax rate that would be required to be levied to fund this bond issue over the entire duration of the bond debt service, based on assessed valuations available at the time of filing of this statement, is \$30.00 per \$100,000 of assessed valuation. The final fiscal year in which the tax to be levied to fund this bond issue is anticipated to be collected is fiscal year 2054-55.
2. The best estimate of the highest tax rate that would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is \$30.00 per \$100,000 of assessed valuation in fiscal year 2025-26 and such tax rate is expected to continue through fiscal year 2054-55.
3. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$105,672,266.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value, which could be more or less than the assessed value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The average annual tax rate, the highest tax rate, the final fiscal year in which the tax is anticipated to be collected and the year or years in which they will apply, and the actual total debt service, may vary from those presently estimated for a variety of reasons, including, without limitation, due to variations in the timing of bond sales, the amount or amortization of bonds sold, market conditions at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount or amortization of bonds sold at any given time will be determined by the District based on need for project funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote. Market conditions, including, without limitation, interest rates, are affected by economic and other factors beyond the control of the District and will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process. The growth or decline in assessed valuation is the result of a number of economic and other factors outside the control of the District.

Dated: June 17, 2024.



Superintendent
Lowell Joint School District

Measure LL
Citizens' Bond Oversight Committee



**Lowell Joint
School District**

A Tradition of Excellence Since 1906

Annual Report
July 1, 2022 – June 30, 2023

March 14, 2024

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1.0 Overview

Lowell Joint School District (“District”) General Obligation Bond Measure LL (“Measure LL”) was approved by the voters on November 6, 2018. Approval of Measure LL authorized the District to issue up to an aggregate principal amount of \$48,000,000 in General Obligation Bonds.

The Measure LL election was conducted under Proposition 39, being chaptered as the Strict Accountability in Local School Construction Bonds Act of 2000 and was approved and authorized subject to provisions of Section 1 of Article XIII A of the California Constitution which established California Education Code Section 15278. California Education Code Section 15278 requires the establishment of an Independent Citizens’ Bond Oversight Committee (“Committee”) in order to satisfy the accountability requirements of Proposition 39.

The Board of Education of the Lowell Joint School District established the Independent Citizens’ Bond Oversight Committee on October 28, 2019. The Committee maintains the duties and rights set forth in the Bylaws. The Committee does not have legal capacity independent from the District. Moreover, the Committee is charged with responsibility for overseeing the expenditure of Measure LL projects and bond proceeds only.

2.0 Purpose

The purposes of the Committee are set forth in Proposition 39, and the Committee Bylaws were developed and approved subject to the applicable provisions of Proposition 39. The Committee is subject to the Ralph M. Brown Public Meetings Act (“Brown Act”) of the State of California and meetings are conducted in accordance with the provisions thereof. The District provides necessary administrative support to the Committee consistent with the Committee’s purposes, as set forth in Proposition 39.

3.0 Membership

The current Committee consists of seven members and includes representatives from the organizations required under Proposition 39:

- 1) Parent or guardian of a child enrolled in the District (one representatives)
- 2) Both parent or guardian of a child enrolled in the District and active in a parent-teacher organization, such as the Parent Teacher Association or a school site council (one representatives)
- 3) Active in a business organization representing the business community located in the District (one representative)
- 4) Active in a senior citizen’s organization (one representative)



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- 5) Active in a bona-fide taxpayers association (one representative)
- 6) Members of the community at-large (two representatives).

The following table lists the members, group representing, and current terms.

Member	Representative Group	Current Term
Jan Averil	Tax Payer Organization	Dec., 2021 – Dec., 2024
Paul Caffrey	Active PTA/Site Community Member	Dec., 2021 – Dec., 2024
Stuart Gothold	Active Senior Citizens Group	Dec., 2021 – Dec., 2024
Taffi Graham	At-Large Community Member	Dec., 2021 – Dec., 2024
Richard Jones	At-Large Community	Dec., 2021 – Dec., 2024
Casey Powers	Business Representative	Dec., 2022 – Dec., 2024
Veronica Quezada	Parent/Guardian Enrolled Student	Dec., 2023 – Dec., 2024

4.0 Community Activities

In order to perform the duties as set forth within the Bylaws, the Committee engaged in the following authorized activities (where applicable):

- 1) District staff presented financial reports and regular updates on past, current, and future projects
- 2) Posted copies of the annual Lowell Joint School District Building Fund (Measure LL) Financial and Performance Audits (“Audits”) required by Prop 39 (Article XIII A of the California Constitution)
- 3) Inspected District facilities and grounds for which bond proceeds have been or will be expended
- 4) Reviewed efforts by the District to maximize bond proceeds by implementing various cost saving measures

5.0 District Support

The District provided the Committee with the following technical and administrative assistance:

- 1) Prepared and posted public notices, as required by the Brown Act. Ensured that all notices to the public were provided in the same manner as notices regarding meetings of the District Board
- 2) Provided meeting rooms with audio/visual equipment
- 3) Prepared and distributed copies of meeting materials, such as agendas and reports
- 4) Retained all Committee records and provided public access to the District website
- 5) Attended Committee proceedings and reported on the status of projects and expenditures of Bond proceeds. The following District staff provided administrative support:
 - David Bennett, Assistant Superintendent, Business Services
 - Cathy Weissman, Bond Contracts & Accounting Compliance Manager
 - Denise Soto, Administrative Assistant, Business Services

6.0 Meeting Dates

During the 2022-23 year, the Committee met four (4) times. Meetings were held at the District Office as well as through Zoo, when necessary.

2022/2023 Meetings

- September 9, 2022 (Location: District Office)
- December 13, 2022 (Location: District Office)
- March 14, 2023 (Location: District Office)
- June 13, 2023 (Location: District Office)

2023/2024 Meetings

- September 12, 2023 (Location: District Office)
- December 12, 2023 (Location: District Office)
- March 12, 2024 (Location: District Office)
- June 11, 2024 (Location: District Office)



7.0 Project Updates

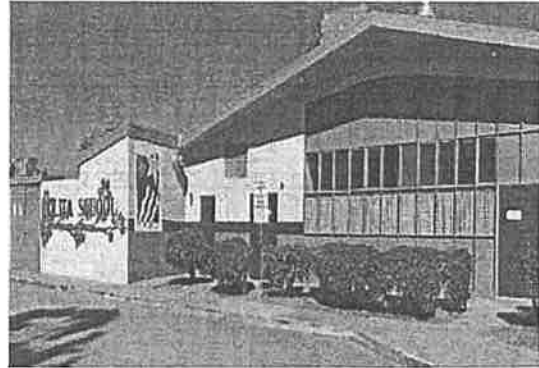
Listed below are six (6) of the seven (7) school sites within Measure LL. These projects will be completed with Measure LL funds.

Completed Projects

El Portal ES: Roofing and Fire Alarm



Olita ES: Roofing, HVAC, and Fire Alarm



**Macy ES: Roofing, HVAC, Fire Alarm,
Sewer, Storm Drain**

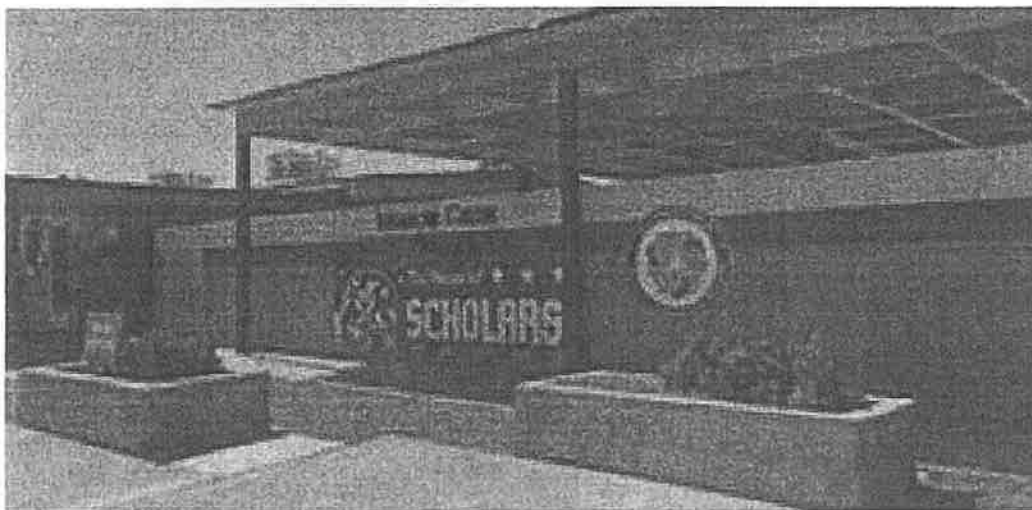


**Jordan ES: Portables to Permanent, Sewer,
Roofing, HVAC, Fire Alarm**



Completed Projects (continued)

Meadow Green ES: Roofing, HVAC, Fire Alarm, Sewer



Projects in Progress

Rancho Starbuck IS: Roofing, HVAC, Fire Alarm, Sewer



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8.0 Audit Findings

The 2022-23 annual Lowell Joint School District Building Fund (Measure LL) Financial and Performance Audits had no findings.

9.0 Conclusion

Based upon the listed activities, the Committee advises the public that the District is in compliance with Article XIII A, Section 1(b)(3) of the California Constitution: Bond proceeds have been expended on projects set forth in the ballot measure. No bond proceeds have been used for teacher or administrative salaries or other school operating expenditures; and audits have been performed as prescribed bylaw.

10.0 Additional Information

Meeting minutes, audits, and various other documents are available on the District website: <https://www.ljsd.org/Departments/Citizens-Bond-Oversight-Committee/CBOC-Board-Agendas-and-Minutes/index.html>.



Lowell Joint
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HAUFFE CO

Kurt Hauffe
Tel: 925 7578
A: 100 Hauffecorp, Inc., 2000
2713 Lowell Lane
Santa Ana, California 92705
CSLB Number:
612305, A B, C10 C16, C20 C25 C30
DSA Class 1 #5488

May 28, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Rancho Starbuck Elementary School Canopy

Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Rancho Starbuck Elementary School located at 16430 Woodbrier Avenue Whittier, CA 90604.

Inspection Services provided by Hauffe Company Inc. 12 weeks, 20 hours per week for a total of 240 hours at \$112 per hour for a total cost of \$26,880.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,



Kurt Hauffe
President
Hauffe Company Inc.



Kurt Hauffe
714 925 7878
kurt@hauffecompany.com
2715 Lowell Lane
Santa Ana, California 92706
CSLB Number:
612305.A,B,C10,C16,C20,C36,C34
DSA Class I #5488

May 5, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Meadow Green Marquee Sign Project

Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Meadow Green Elementary School located at 12025 Grovedale Drive Whittier, CA 90604,

Inspection Services provided by Hauffe Company Inc. 3 weeks, 10 hours per week for a total of 30 hours at \$112 per hour for a total cost of \$3,360.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,

Kurt Hauffe
President
Hauffe Company Inc.



Kurt Hauffe
714 925 7878
kurt@hauffecompany.com
2713 Lowell Lane
Santa Ana, California 92706
CSLB Number:
612303, A, B, C10, C16, C20, C36, C54
DSA Class 1 #5488

May 20, 2024

Mr. David Bennett
Assistant Superintendent of Administrative Services
Lowell Joint Unified School District
11019 Valley Home Avenue
Whittier, CA 90603

Proposal for Meadow Green Elementary School Service upgrade


Dear Mr. Bennett,

I am pleased to provide Lowell Joint School District with a proposal for DSA Inspection Services for Meadow Green Elementary School located at 12025 Grovedale Drive Whittier, CA 90604.

Inspection Services provided by Hauffe Company Inc. 16 weeks, 20 hours per week for a total of 320 hours at \$112 per hour for a total cost of \$35,840.

The Hauffe Company Inc. Looks forward to continuing our working relationship with the Lowell Joint School District.

Sincerely,



Kurt Hauffe
President
Hauffe Company Inc.



Proposal No: 00-241847-P

June 6, 2024

Lowell Joint School District
11537 Grovedale Dr
Whittier, CA 90604

Attention: David Bennett

Subject: Proposal to Provide Construction Inspection and Testing Services
Meadow Green Elementary School - Main Switchgear Replacement 03-123370
12025 Groverdale Dr
Whittier, CA

In response to your request, we propose to provide construction inspection and testing services for the Meadow Green Elementary School Main Switchgear Replacement project.

PROJECT UNDERSTANDING

Based on our review of provided plans we understand that construction inspection and testing services will be required during construction of the sign.

Therefore we have prepared this proposal to outline the scope of work required to provide services, in accordance with the project requirements.

SCOPE OF WORK

Our proposed scope of work will consist of anchor inspection, concrete inspection and welding inspection. A detailed description of the tasks required to complete this scope of work and an estimate of the costs associated with our work are detailed herein.

Special Inspection and Testing of Post Installed Anchors

This scope of services will include performing special inspection and testing as required of post installed anchors for compliance with the approved plans, job specifications, ICC-ES reports, and building codes.

We will provide an inspector certified by ICC to perform inspection of the installation of post installed anchors. These inspections typically consist of epoxy dowel, wedge anchor, and hold downs. He shall make a list of defective work and a manner of correction of defects.



This scope of work may also include pull or torque testing of installed anchors as required by the project plans or job specifications. We will provide a technician to perform the required testing on a randomly selected number of anchors based on the frequency of testing specified.

The results of all tests and inspections will be provided to the designated representative in written daily reports of inspection and testing.

Special Inspection and Testing of Reinforced Concrete Construction

This scope of services will include engineering review of concrete mix designs, inspection of concrete batch plant operations, special inspection of reinforced concrete construction and field sampling and laboratory testing of concrete and reinforcing steel used in concrete construction for the project.

Our materials engineer would review mix designs submitted by the contractor and the results of tests performed on the aggregates. A written report of our review of the concrete mix design submittal will be prepared upon the completion of the work.

This scope of work will include the inspection of concrete batch plant operations. We will provide an inspector during concrete batch plant operations to monitor the batch weights and provide periodic inspection of the aggregate stockpiles and cement bins. Written reports of all inspections will be provided on a daily basis and at the completion of the work.

We will provide an ICC certified special inspector to perform inspection of the concrete form work, reinforcing steel placement, and concrete placements. He will perform periodic inspection of the formwork for shape, location and dimensions of the concrete member being formed. He will provide periodic inspection to verify the proper size and placement of reinforcing steel and embedded anchors.

Our inspector will provide continuous inspection during the placement of structural concrete to verify proper application techniques. Our inspector will sample fresh concrete and obtain samples for strength testing, perform slump tests and monitor the temperature of the concrete. A set of test cylinders will be made from each <100> cubic yards of concrete or fraction thereof for each class of concrete placed each day. Four test cylinders will be cast for each set.

Strength test cylinders will be cured in our laboratory until they are tested in accordance to ASTM C192. Compression tests would be performed in accordance to ASTM C39 at 7 and 28 days, respectively. Copies of the results of all compression tests will be provided upon completion of the test.



Samples of the reinforcing steel to be used for production of concrete would be tested in accordance to ASTM A370 and A615 test methods. Written reports of all tests presenting applicable information would be prepared at the completion of testing.

Grading Observation and Testing

Our services will consist of observing rough grading operations, performing soil tests, and submittal of a soil grading report. Our representative will observe rough grading operations on a continuous basis. Water content, in place density (compaction), maximum density optimum moisture and expansion index tests will be performed at a frequency and at locations selected by the soil engineer. Our laboratory can perform other soils tests, if requested, at an additional charge. During the course of construction we will notify the owner in writing, with copy to the contractor if, at any time in our opinion, the work is not in conformity to the plans and specifications. Upon completion of the work we will prepare a final report for the owner which will summarize our observations and the results of all tests performed. The final report will contain recommendations and opinions regarding the conformance of the completed rough grading to the intent of the plans, soil engineering reports, and specifications.

TERMS

We propose to perform the previously described services on an hourly or test rate basis in accordance to the attached fee schedule. Our estimate is based on information given to RMA Group David Bennett and the following assumed construction durations. Our estimate of charges for the proposed services is as follows:

Construction Activity	Estimated Costs
Special Inspection and Testing of Post Installed Anchors	\$2,565.00
Special Inspection and Testing of Reinforced Concrete Construction	\$5,130.00
Grading Observation and Testing	\$6,360.00
TOTAL	\$14,055.00

Our estimate may vary due to circumstances that may develop during the course of the work or due to extended construction duration. If a change in the scope of work becomes necessary due to unforeseen conditions, which will increase the charges, we will obtain your authorization before proceeding.

Invoices for our services will be rendered at the completion of the work and upon completion of the report. Invoices are due and payable upon presentation. Should the duration of the job exceed one month, monthly invoices will be presented for services performed.

Lowell Joint School District
Meadow Green Elementary School
Main Switchgear Replacement
Whittier, CA

RMA Proposal No.00-241847-P
June 4, 2024



Any amount not paid within 30 days of the date due will bear interest at a rate of 18% per annum. In the event legal action is instituted to enforce this agreement, the prevailing party will be entitled to reasonable attorney fees.

PROFESSIONAL INSURANCE

We maintain the following insurance coverage. Certificates of insurance will be provided upon request. However, our professional liability insurance carrier (errors and omissions) will not name any additional insured.

General liability	\$1,000,000.00 limit
Professional Liability	\$1,000,000.00 limit
Workmen's Compensation	\$1,000,000.00 limit

CLOSURE

By signing below, you hereby authorize RMA Group to proceed with services outlined in this proposal or requested by you and agree that all services and anything arising out of or in any way related to this proposal will be governed by RMA Group's Fee Schedule and General Conditions which are attached hereto and are incorporated herein by reference. This authorization to proceed constitutes an agreement between you and RMA Group and is made in consideration of the mutual promises and covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

Thank you for the opportunity to submit this proposal. We look forward to working with you on this project. If you have any questions regarding this proposal, please contact the undersigned.

Authorized By:

Submitted By:
RMA Group

(Signature)

Bob Summers

Bob Summers
Project Manager

(Print or Type Name)

(Title)

(Date)

<TITLE>

Lowell Joint School District
Meadow Green Elementary School
Main Switchgear Replacement
Whittier, CA

RMA Proposal No.00-241847-P
June 4, 2024

**ESTIMATE WORKSHEET****Special Inspection and Testing of Post Installed Anchors**

Item	Quantity	Unit	Unit Price	Total
Special Inspector Post Installed Anchors	8	HR	\$120.00	\$960.00
Pull Torque Testing Technician	8	HR	\$120.00	\$960.00
Administrative	2	HR	\$70.00	\$140.00
Project Engineer - Office	1	HR	\$190.00	\$190.00
Project Manager – Office	1	HR	\$165.00	\$165.00
Proof Load Testing Equipment	1	DAY	\$150.00	\$150.00
Subtotal:				\$2,565.00

Lowell Joint School District
Meadow Green Elementary School
Main Switchgear Replacement
Whittier, CA

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June 4, 2024

**ESTIMATE WORKSHEET****Special Inspection and Testing of Reinforced Concrete Construction**

Item	Quantity	Unit	Unit Price	Total
Special Inspector Concrete Batch Plant	8	HR	\$120.00	\$960.00
Pick-up and Delivery of Test Specimens	4	HR	\$100.00	\$400.00
ID Reinforcing or Structural Steel	8	HR	\$120.00	\$960.00
ACI Concrete Technician	8	HR	\$120.00	\$960.00
ASTM C39 Concrete Cyl Cured or Tested	12	EA	\$50.00	\$600.00
ASTM A370 Rebar Tension up to #8	2	EA	\$70.00	\$140.00
ASTM A370 Bend Test Rebar up to #8	2	EA	\$60.00	\$120.00
Administrative	4	HR	\$70.00	\$280.00
Project Engineer - Office	2	HR	\$190.00	\$380.00
Project Manager - Office	2	HR	\$165.00	\$330.00
Subtotal:				\$5,130.00

Lowell Joint School District
Meadow Green Elementary School
Main Switchgear Replacement
Whittier, CA

RMA Proposal No.00-241847-P
June 4, 2024



ESTIMATE WORKSHEET
Grading Observation and testing

Item	Quantity	Unit	Unit Price	Total
Soils Technician	40	HR	\$120.00	\$4,800.00
ASTM D 1557 Max Density	1	EA	\$350.00	\$350.00
ASTM D4829 Expansion Index of Soils	1	EA	\$270.00	\$270.00
Administrative	4	HR	\$70.00	\$280.00
Project Manager - Office	4	HR	\$165.00	\$660.00

Subtotal: **\$6,360.00**



SCHEDULE OF FEES

Personnel Charges - Professional Staff

Product Name	Units	Rate (\$)
Project Engineer - Laboratory	HR	\$190.00
Administrative	HR	\$70.00
Principal Engineer - Office	HR	\$220.00
Principal Engineer - Field	HR	\$220.00
Principal Engineer - Consultation	HR	\$220.00
Principal Engineer - Job Conference	HR	\$220.00
Principal Engineer - Expert Witness	HR	\$500.00
Principal Engineer - Court Appearance	HR	\$600.00
Project Engineer - Office	HR	\$190.00
Project Engineer - Field	HR	\$190.00
Project Engineer - Consultation	HR	\$190.00
Project Engineer - Job Conference	HR	\$190.00
Staff Engineer - Office	HR	\$145.00
Staff Engineer - Field	HR	\$145.00
Drafting	HR	\$110.00
Project Manager - Office	HR	\$165.00
Project Manager - Field	HR	\$165.00
Project Manager - Job Conference	HR	\$165.00
Principal Geologist - Office	HR	\$200.00
Principal Geologist - Field	HR	\$200.00
Principal Geologist - Consultation	HR	\$200.00
Principal Geologist - Job Conference	HR	\$200.00
Principal Geologist - Expert Witness	HR	\$450.00
Principal Geologist - Court Appearance	HR	\$550.00
Project Geologist - Office	HR	\$180.00
Project Geologist - Field	HR	\$180.00
Project Geologist - Consultation	HR	\$180.00
Project Geologist - Job Conference	HR	\$180.00
Qualified SWPPP Developer QSD	HR	\$160.00
Staff Geologist - Office	HR	\$145.00
Staff Geologist - Field	HR	\$145.00
Qualified SWPPP Practitioner QSP	HR	\$150.00

Personnel Charges - Field Staff

Product Name	Units	Rate (\$)
Soils Engineering Technician	HR	\$120.00
Soils Technician Compaction Testing	HR	\$120.00
Soils Technician Rough Grading	HR	\$120.00
Soils Technician Retesting	HR	\$120.00
Public Works Inspector	HR	\$125.00
Public Works Technician	HR	\$120.00
Public Works Inspector - Asphalt Paving	HR	\$120.00
Public Works Inspector - Asphalt Plant	HR	\$120.00
Public Works Inspector - Concrete Paving	HR	\$120.00
Public Works Inspector - Concrete Plant	HR	\$120.00
Public Works Technician - Asphalt	HR	\$120.00
Public Works Technician - Concrete	HR	\$120.00
Laboratory Technician - Field Lab	HR	\$120.00
Lead Roadway and Structures Inspector	HR	\$130.00



SCHEDULE OF FEES

Structures Inspector	HR	\$135.00
Roadway Inspector	HR	\$130.00
Civil Inspector	HR	\$135.00
Building Inspector	HR	\$140.00
Special Inspector (ICC)	HR	\$120.00
Mechanical Electrical Inspector	HR	\$135.00
Special Inspector Reinforced Concrete	HR	\$120.00
Special Inspector Prestressed Concrete	HR	\$120.00
Special Inspector Concrete Batch Plant	HR	\$120.00
ACI Concrete Technician	HR	\$120.00
Pick-up and Delivery of Test Specimens	HR	\$100.00
ID Reinforcing or Structural Steel	HR	\$120.00
Special Inspector Fire Proofing	HR	\$120.00
Special Inspector Post Installed Anchors	HR	\$120.00
Special Inspector Roofing/Waterproofing	HR	\$120.00
Special Inspector Masonry	HR	\$120.00
Special Inspector Masonry (DSA)	HR	\$120.00
Special Inspector Shotcrete	HR	\$120.00
Special Inspector Post Tensioned Concrete	HR	\$120.00
Special Inspector Fire Stopping	HR	\$125.00
AWS Certified Welding Inspector- Field	HR	\$120.00
AWS Certified Welding Inspector- Shop	HR	\$120.00
Special Inspector Structural Steel	HR	\$120.00
Special Inspector High Strength Bolting	HR	\$120.00
Special Inspector Wood Construction	HR	\$130.00
Non Destructive Testing ASNT Level II	HR	\$125.00
Non Destructive Testing ASNT Level III	HR	\$250.00
Coatings Technician	HR	\$130.00
Special Inspector Fiber Wrap	HR	\$120.00
Radiographic Testing Crew	HR	\$500.00
Pull Torque Testing Technician	HR	\$120.00
Project Inspector (IOR)	HR	\$145.00
Asphalt Coring	HR	\$135.00
Concrete Coring	HR	\$135.00
Horizontal Wall Coring	HR	\$135.00
Assistant Wall Coring	HR	\$130.00
Supervising Soil Technician	HR	\$150.00
Supervising Public Works Inspector	HR	\$150.00
Supervising Special Inspector	HR	\$150.00
Quality Control Manager	HR	\$155.00
Reinforced Polymer Special Inspector	HR	\$150.00

Laboratory Tests - Steel

Product Name	Units	Rate (\$)
ASTM E605 Spray Applied Fireproofing Den	EA	\$135.00
ASTM A370 Rebar Tension up to #8	EA	\$70.00
ASTM A370 Rebar Tension #9 to #11	EA	\$85.00
ASTM A370 Rebar Tension #14	EA	\$125.00
ASTM A370 Rebar Tension #18	EA	\$180.00
ASTM A370 Bend Test Rebar up to #8	EA	\$60.00
ASTM A370 Bend Test Rebar #9 to #11	EA	\$70.00



SCHEDULE OF FEES

ASTM A370 Bend Test Rebar #14	EA	\$125.00
ASTM A370 Bend Test Rebar # 18	EA	\$180.00
ASTM A370 Headed Bar Prod. Lot up to #8	LOT	\$275.00
ASTM A370 Headed Bar Prod. Lot #9 to #11	LOT	\$335.00
ASTM A370 Headed Bar Prod. Lot #14	LOT	\$515.00
ASTM A370 Headed Bar Prod. Lot #18	LOT	\$670.00
ASTM A416 Stress-Strain Analysis	EA	\$250.00
ASTM A416 Tensile Test Only	EA	\$175.00
ASTM A370 Tensile Up to 100K lbs (Each)	EA	\$85.00
ASTM A370 Tensile Up to 200K lbs (Each)	EA	\$100.00
ASTM A370 Tensile Up to 300K lbs (Each)	EA	\$120.00
ASTM A370 Tensile Up to 400K lbs (Each)	EA	\$180.00
ASTM A370 Tensile 400K - 500K lbs (Each)	EA	\$365.00
ASTM A370 Tensile Stress-Strain Percent	EA	\$205.00
AWS Weld: Macroetch	EA	\$120.00
AWS Weld: Fracture	EA	\$95.00
AWS Bend Test	EA	\$85.00
ASTM A370 Rockwell Hardness (Each)	EA	\$120.00
Steel Chemical Analysis	EA	\$255.00
ASTM F606 Bolt Axial Tensile to 7/8"	EA	\$70.00
ASTM F606 Bolt Wedge Tensile to 7/8"	EA	\$100.00
ASTM F606 Bolt: Axial 7/8" - 1 1/2"	EA	\$105.00
ASTM F606 Bolt Wedge Tens 7/8" to 1 1/2"	EA	\$120.00
ASTM F606 Bolt: Proof Load up to 7/8"	EA	\$110.00
ASTM F606 Bolt: Proof Load up to 1 1/2"	EA	\$135.00
ASTM F606 Nut: Proof Load up to 7/8"	EA	\$75.00
ASTM F606 Nut: Proof Load up to 1 1/2"	EA	\$120.00

Laboratory Tests - Soil

Product Name	Units	Rate (\$)
ASTM D4318 Plasticity Index of Soils	EA	\$335.00
ASTM D1883 California Bearing Ratio	EA	\$750.00
ASTM D2435 Consolidation	EA	\$295.00
ASTM D2435 Consolidation with Time Rate	EA	\$355.00
ASTM D3080 Direct Shear, Consol&Drained	EA	\$285.00
ASTM D4829 Expansion Index of Soils	EA	\$270.00
ASTM D2166 Unconfined Comp Strength	EA	\$335.00
ASTM D5333 Hydro Collapse Potential	EA	\$260.00
ASTM D2050 Tri-Axial Shear Strength	EA	\$550.00
ASTM D2937 In-Place Density, Drive Cyl	EA	\$75.00
ASTM D2216 Soil Moisture Content by Mass	EA	\$55.00
ASTM D698 Maximum Density Std Effort	EA	\$350.00
ASTM D1557 Max Density Optimum Moisture	EA	\$350.00
ASTM D2974 Moisture, Ash, Organic Matter	EA	\$120.00
ASTM D4972 pH of Soils	EA	\$125.00
ASTM D2844 R-Value & Expansive Pressures	EA	\$480.00
ASTM D2434 Const Head Permeability Test	EA	\$470.00
ASTM D422 Sieve Analysis of Soil	EA	\$260.00
ASTM D1140 Materials Finer than #200	EA	\$160.00
ASTM D422 Hydrometer Analysis	EA	\$395.00
ASTM D854 Specific Gravity of Soils	EA	\$295.00



SCHEDULE OF FEES

ASTM D4546 Swell Potential	EA	\$260.00
ASTM D4943 Shrinkage Factor by Resin	EA	\$290.00
ASTM D559 Soil Cement Sample Preparation	EA	\$160.00
ASTM D558 Soil-Cement Maximum Density	EA	\$395.00
ASTM D1633 Compression Test Soil Cement	EA	\$130.00
AASHTO T100 Specific Gravity of Soils	EA	\$295.00

Laboratory Tests - Masonry

Product Name	Units	Rate (\$)
ASTM C140 Block Compressive Strength	SET	\$100.00
ASTM C140 Block Moisture & Absorption	SET	\$110.00
ASTM C426 Block Linear Shrinkage	SET	\$375.00
ASTM C140 Block Unit Wt & Dimensions	SET	\$265.00
ASTM C90 Masonry Block Conformance	SET	\$740.00
ASTM C67 Brick Compressive Strength	SET	\$125.00
ASTM C67 Brick Moisture & Absorption	SET	\$110.00
ASTM C67 Brick 5 Hour Boil	EA	\$135.00
ASTM C67 Brick Modulus of Rupture	EA	\$135.00
ASTM C780 Mortar Cylinder Compression	EA	\$50.00
ASTM C1019 Grout Prism Compression	EA	\$55.00
ASTM C1314 Masonry Core Comp Str 8" Max	EA	\$120.00
ASTM C1314 Masonry Core Shear Str 8" Max	EA	\$130.00
ASTM E519 Assemblage Comp Str 8" Block	EA	\$155.00
ASTM E519 Assemblage Comp Str 12" Block	EA	\$140.00
ASTM E519 Assemblage Comp Str 16" Block	EA	\$175.00
ASTM C109 Compressive Strength 2" Cube	EA	\$75.00

Laboratory Tests - Concrete

Product Name	Units	Rate (\$)
ASTM C39 Concrete Cyl Cured or Tested	EA	\$50.00
ASTM C42 Compressive Strength, Core	EA	\$120.00
ASTM C39 Cyl Tested out of Sequence	EA	\$80.00
ASTM C495 Lightweight Concrete Strength	EA	\$75.00
ASTM C78 Flexural Strength, Beam	EA	\$135.00
ASTM C1140 Shotcrete Panel Test	SET	\$450.00
ASTM C138 Unit Weight of Concrete	EA	\$90.00
ASTM C649 Concrete Modulus of Elasticity	EA	\$275.00
ASTM C157 Concrete Shrinkage (Set of 3)	SET	\$650.00
ASTM C496 Splitting Tensile Test	EA	\$125.00
ASTM C495 Density - Lightweight Concrete	EA	\$240.00
T 336 Coefficient of Thermal Expansion	EA	\$750.00

Laboratory Tests - Caltrans

Product Name	Units	Rate (\$)
CT202 Sieve Analysis, Combined Agg	EA	\$275.00
CT202 Sieve Analysis, Fine Agg	EA	\$210.00
CT202 Sieve Analysis, Coarse Agg	EA	\$195.00
CT235 Flat and Elongated Particles	EA	\$400.00
CT205 Percentage Crushed Particles	EA	\$275.00
CT206 Specific Gravity, Coarse Aggregate	EA	\$195.00



SCHEDULE OF FEES

CT207 Specific Gravity, Fine Aggregate	EA	\$295.00
CT208 Apparent Specific Gravity of Fines	EA	\$295.00
CT229 Durability Index	EA	\$455.00
CT234 Angularity & Voids, Fine Agg	EA	\$295.00
CT211 Abrasion, Los Angeles Rattler	EA	\$375.00
CT227 Cleaness Value	EA	\$420.00
CT213 Organic Impurities in Sand	EA	\$135.00
CT214 Soundness by Sodium Sulfate	EA	\$650.00
CT226 Moisture Content by Oven Drying	EA	\$65.00
CT217 Sand Equivalent	EA	\$190.00
CT308(A) Core Density Paraffin Coated	EA	\$85.00
CT308(C) Core Density SSD	EA	\$75.00
CT303 Approximate Bitumen Ratio	EA	\$335.00
CT304/308(A) LTMD Kneading Compactor	EA	\$480.00
CT305 Swell of Bituminous Mixtures	EA	\$550.00
CT366 Stabilometer Value	EA	\$395.00
CT308(A)/366 Stability and Density	EA	\$490.00
CT308(C)/366 Stability and Density	EA	\$470.00
CT309 Maximum Theoretical Density	EA	\$295.00
CT370 Moisture Content by Microwave	EA	\$110.00
CT379 Asphalt Content Nuclear Gauge	EA	\$275.00
CT382 Ignition Oven Correction Factor	EA	\$550.00
CT382 Asphalt Content by Ignition	EA	\$275.00
CT371 Tensile Strength Ratio	EA	\$1,470.00
CT302 Film Stripping	EA	\$335.00
CT521 Concrete Cyl Compressive Strength	EA	\$50.00
CT523 Concrete Flexural Strength, Beam	EA	\$135.00
CT531 Length of Drilled Concrete Cores	EA	\$75.00
CT550 Surface Abrasion of Concrete	EA	\$535.00
CT534 Water Retention, Liq Curing Compnd	EA	\$570.00
CT521 Compressive Strength LCB	EA	\$50.00
CT524 RSC Flexural Strength, Beam	EA	\$135.00
CT515 Relative Mortar Strength, PCC Sand	EA	\$900.00
CT670 Tensile Strength up to #8	EA	\$95.00
CT670 Tensile Strength #8 - #11	EA	\$120.00
CT670 Tensile Strength #14	EA	\$180.00
CT670 Tensile Strength #18	EA	\$255.00
CT 52-1-08C Slip Test	EA	\$275.00
CT670 Operator Qualification up to #8	LOT	\$550.00
CT670 Operator Qualification #9 - #11	LOT	\$655.00
CT670 Operator Qualification #14	LOT	\$950.00
CT670 Operator Qualification #18	LOT	\$1,235.00
CT670 Operator Qualification up to #8	EA	\$550.00
CT670 Operator Qualification #9 - #11	EA	\$675.00
CT670 Operator Qualification #14	EA	\$950.00
CT670 Operator Qualification #18	EA	\$1,235.00
CT670 Production Lot up to #8 (Service)	LOT	\$355.00
CT670 Production Lot #9 to #11 (Service)	LOT	\$475.00
CT670 Production Lot #14 (Service)	LOT	\$635.00
CT670 Production Lot #18 (Service)	LOT	\$825.00
CT670 Production Lot up to #8 (Ultimate)	LOT	\$455.00



SCHEDULE OF FEES

CT670 Production Lot #9 to #11(Ultimate)	LOT	\$490.00
CT670 Production Lot #14 (Ultimate)	LOT	\$790.00
CT670 Production Lot #18 (Ultimate)	LOT	\$1,350.00
CT204 Plasticity Index, Atterberg	EA	\$355.00
CT209 Specific Gravity of Soil	EA	\$295.00
CT216 CA Impact Max Density	EA	\$325.00
CT216 CA Impact, Rock Correction	EA	\$95.00
CT301 Resistance R-Value Stabilometer	EA	\$450.00
CT417 Soluble Sulfates	EA	\$155.00
CT422 Chloride Content	EA	\$135.00
CT643 Resistivity and pH	EA	\$155.00

Laboratory Tests - Asphalt

Product Name	Units	Rate (\$)
ASTM D2726 Core Density (SSD)	EA	\$75.00
ASTM D1188 Core Density Parafilm Coated	EA	\$85.00
ASTM D6926 Lab Max Density Marshall	EA	\$395.00
ASTM D6927 Marshal Stability and Flow	EA	\$480.00
ASTM D1561 LTMD Kneading Compactor	EA	\$395.00
ASTM D1560 Hveem Stability and Density	EA	\$490.00
ASTM D1560 Hveem Stability	EA	\$375.00
ASTM D2041 Maximum Theoretical Density	EA	\$295.00
ASTM D6307 Ignition Oven Calibration	EA	\$550.00
ASTM D6307 Asphalt Content by Ignition	EA	\$285.00
ASTM D2172 Asphalt Content by Solvents	EA	\$475.00
ASTM D4125 Asphalt Content Nuclear Gauge	EA	\$335.00
ASTM D5444 Gradation of Extracted Agg	EA	\$335.00
ASTM D244 Emulsion Residue Evaporation	EA	\$280.00
ASTM D244 Emulsion Sieve Analysis	EA	\$185.00
ASTM D3910 Wet Track Abrasion	EA	\$285.00
AASHTO T324 Hamburg Wheel Tracking Test	EA	\$1,100.00
AASHTO T283 Tensile Strength Ratio	EA	\$1,200.00
AASHTO T275 Core Density Paraffin Coated	EA	\$85.00
AASHTO T312/T275 LTMD Gyratory Compactor	EA	\$480.00
AASHTO T308 Asphalt Content by Ignition	EA	\$285.00
AASHTO T209 Theoretical Maximum Density	EA	\$295.00
AASHTO T308A AC Correction Factor	EA	\$550.00
AASHTO T324 Hamburg Wheel Tracking - RHMA	EA	\$1,100.00
AASHTO T283 Tensile Strength Ratio - RHMA	EA	\$1,200.00
AASHTO T312/T275 LTMD Gyratory Comp.- RHMA	EA	\$480.00

Laboratory Tests - Aggregates

Product Name	Units	Rate (\$)
ASTM C131 Abrasion, Los Angeles Rattler	EA	\$375.00
ASTM C40 Organic Impurities in Fine Agg	EA	\$135.00
ASTM C127 Specific Gravity, Coarse Agg	EA	\$255.00
ASTM C128 Specific Gravity, Fine Agg	EA	\$290.00
ASTM C1252 Angularity & Voids, Fine Agg	EA	\$280.00
ASTM C566 Moisture Content by Drying	EA	\$35.00
ASTM C117 Materials Finer than No. 200	EA	\$160.00
ASTM D2419 Sand Equivalent	EA	\$180.00



SCHEDULE OF FEES

ASTM C289 Alkali-Silica Reactivity	EA	\$950.00
ASTM D4791 Flat & Elongated Particles	EA	\$395.00
ASTM D5821 Percent Fractured Particles	EA	\$275.00
ASTM C123 Percent Lightweight Particles	EA	\$295.00
ASTM C88 Soundness by Sodium Sulfate	EA	\$635.00
ASTM C136 Sieve Analysis, Combined Agg	EA	\$290.00
ASTM C136 Sieve Analysis, Fine Agg	EA	\$265.00
ASTM C136 Sieve Analysis, Coarse Agg	EA	\$255.00
ASTM C142 Clay Lumps & Friable Particles	EA	\$260.00
ASTM C535, Abrasion Large Aggregate	EA	\$465.00
AASHTO T304 Angularity & Voids in Fines	EA	\$255.00
AASHTO T84 Specific Gravity, Fine Agg	EA	\$280.00
AASHTO T85 Specific Gravity, Coarse Agg	EA	\$255.00
AASHTO T96 Abrasion, Los Angeles Rattler	EA	\$375.00
AASHTO T27 Sieve Analysis, Combined Agg	EA	\$290.00
AASHTO T27 Sieve Analysis, Fine Agg	EA	\$285.00
AASHTO T27 Sieve Analysis, Coarse Agg	EA	\$255.00
AASHTO T176 Sand Equivalent	EA	\$180.00
AASHTO T335 Percent Fractured Particles	EA	\$255.00

Equipment Charges

Product Name	Units	Rate (\$)
Portable Drilling Equipment	HR	\$750.00
Mobile Laboratory Trailer Mobilization	EA	\$1,500.00
Mobile Laboratory Trailer & Testing Equipment	DAY	\$700.00
Stationary Laboratory Trailer & Testing Equipment	MO	\$1,500.00
Mileage	MILE	Quote
Diamond Bit Core Rig and Generator	DAY	\$750.00
Nuclear Density Test Gauge	DAY	\$35.00
Hand Held Turbidity Meter	DAY	\$50.00
Ultrasonic Test Unit and Consumables	DAY	\$50.00
Magnetic Particle Test Unit	DAY	\$100.00
Skidmore	DAY	\$80.00
Schmidt Hammer	DAY	\$100.00
Torque Wrench	DAY	\$80.00
Proof Load Testing Equipment	DAY	\$150.00
Drilling Equip Mobilization / De-Mob	EA	\$800.00
ASTM C1028 Coefficient of Friction	DAY	\$800.00
Mini Environmental Quality Meter	DAY	\$400.00
Inertial Profiler	DAY	\$2,000.00
Materials / Supplies	LS	Quote
Holiday Tester	DAY	\$250.00
VOC Meter	DAY	\$200.00
Misc Permits	LS	Quote
Misc Fees	HR	Quote
Misc Subconsultant	LS	Quote
Set of Aerial Photographs	EA	Quote
Blueprinting	EA	Quote
Dutch Cone Penetrometer with Operator	HR	\$875.00
Hollow Stem Auger Drill Rig w/ Operator	HR	\$775.00
Portable Drilling Equipment w/ Operator	HR	\$750.00



SCHEDULE OF FEES

Bucket Auger Drill Rig with Operator	HR	\$875.00
Air Rotary Drill Rig with Operator	HR	\$900.00
Rotary Wash Drill Rig with Operator	HR	\$950.00
Per Diem	DAY	\$150.00

GENERAL CHARGES

RMA Group requires twenty-four (24) hour prior notification for scheduling inspectors and/or technicians.

Inspection charges start at the scheduled show up time at the job site. All inspection hours will be billed in the following increments:

There will be a minimum two (2) hour charge for any RMA Group employee presence on site.

Any time less than four (4) hours of work will be billed as four (4) hours.

Four (4) to eight (8) hours will be billed as eight (8) hours.

When personnel are required to work in excess of 5 hours without an uninterrupted meal period of 30 minutes, due to project constraints, ½ hour will be charged at double time rates in addition to any applicable hours worked.

Rates are valid through June 30, 2025. Rates for personnel will increase by 5% per year on July 1st of each subsequent year. Outside services will be billed at cost plus 15% unless billed directly to and paid for by Client.

Requests made by client for management attendance at meetings at the project site will be charged at standard rate.

Administrative/clerical support will be charged at 3% of the monthly direct charges.

OVERTIME CHARGES

Work performed in excess of 8 hours per day and / or up to eight (8) hours on Saturdays will be billed at 1.50 times the unit rate.

Work performed on Sunday, recognized holidays, or in excess of eight (8) hours on Saturdays will be billed at 2.00 times the unit rate.

A 20% surcharge will be applied for laboratory tests performed on a Saturday or Sunday.

PER DIEM AND TRAVEL CHARGES

A \$150.00 charge per day will be applied when our personnel are required to stay overnight at remote locations.

Time will be billed at the unit rate while traveling to a remote location or if a location requires an overnight stay

Mileage for travel outside a 50 mile radius from either the project site or the nearest RMA facility whichever is closest, will be charged at a rate of \$0.60 per mile.

NIGHT WORK

A \$5.00 per hour surcharge will be added to all personnel rates for work performed during night shifts.



GENERAL CONDITIONS

AGREEMENT. This agreement is made by and between RMA Group ("RMA") and the party that accepted RMA's proposal or requested that RMA perform Services ("Client"). RMA shall include said company, its engineers, employees, insurers, or authorized representative. This "Agreement" includes RMA's proposal and any exhibits or attachments noted in the proposal or incorporated by reference including but not limited to these General Conditions. Requesting Services from RMA shall constitute acceptance of the terms of these General Conditions.

1. SCOPE OF SERVICES. Services means the service(s) performed by RMA for Client or at Client's direction. RMA's findings, opinions, and recommendations are based upon data and information obtained by and furnished to RMA at the time of the Services. RMA may rely upon information provided by the Client or third parties. Client may request additional work or changes beyond the scope of Services described in RMA's Proposal. If any alteration or addition of Services are requested by the Client, RMA may provide a written notification detailing the additional scope of work, time extension and associated fees for Client's review. Client shall provide written acceptance of such. If Client does not follow these procedures, but instead directs, authorizes, or permits RMA to perform the changed or additional work, the Services are changed accordingly and RMA will be paid for this work according to its written notification or current fee schedule.

2. DELAYS. RMA shall be entitled to an equitable adjustment to the project schedule and compensation to compensate RMA for any increase in time or costs necessary to perform the Services under this Agreement due to any cause beyond its reasonable control. All promises of services time are approximations by RMA and are subject to the Client and contractor's schedules, weather conditions, travel conditions, disputes with workmen or parties, accidents, strikes, natural disasters, health emergencies, discovery of hazardous materials, differing or unforeseeable site conditions or project conditions, acts of governmental agencies or authorities, or other causes. In no event shall RMA be responsible for any damage or expense due to delays from any cause, other than to the extent the damage or expense is directly caused by RMA's own proven negligence after having been warned in writing by the Client of the damage or expense which may result from the delay.

3. RMA RESPONSIBILITIES. Services performed by RMA under this Agreement will be conducted in a manner consistent with the level of care and skill ordinarily exercised by members of the same profession currently providing the same or similar services under similar circumstances in the same locality and in accordance with applicable standards in effect at the time the Services are performed. RMA MAKES NO OTHER REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED. Testing or inspection services may require the destruction of a sample or sample location. Client understands that, in the normal course of performing the Services, some damage may occur, and understands that RMA is not responsible for the correction of any such damage or for replacing samples. Client acknowledges that opinions, data, interpretations and recommendations prepared by RMA are based on limited data and recognizes that subsurface conditions or other actual conditions may vary from those encountered at the location where inspections, tests, borings, surveys, or explorations are made by RMA and may vary from those depicted on logs of discrete borings, test pits, or other exploratory services. There is an inherent risk that samples or observations may not be representative of materials or locations not sampled or seen and that conditions may change over time. Variations

between inspected or tested discrete locations may occur and the risk of such occurrence is understood and accepted by Client. Client is responsible for notifying the appropriate party or professional regarding the correction of any deviations or deficiencies noted by RMA and RMA accepts no liability in connection therewith. RMA shall not be responsible for the interpretation by others of Information developed by RMA and makes no guarantee that RMA's recommendations are properly implemented by any party. RMA shall not be held liable for problems that may occur if RMA's recommendations are not followed.

4. SUBSURFACE EXPLORATIONS. Client understands RMA's layout of boring and test locations is approximate and that RMA may deviate a reasonable distance from those locations. Client acknowledges that it is impossible for RMA to know the exact composition of a site's subsurface, even after conducting a comprehensive exploratory program. There is a risk that drilling and sampling may result in contamination of certain subsurface areas. Client waives any claim against, and agrees to defend, indemnify and save RMA harmless from any claim or liability for injury or loss which may arise as a result of subsurface contamination caused by drilling, sampling, or monitoring well installation. Client also agrees to adequately compensate RMA for any time spent and expenses incurred in defense of any such claim.

5. CLIENT PARTICIPATION. Client will make available to RMA all information in its possession regarding existing and proposed conditions at the site. Such Information shall include, but not be limited to engineering reports, plot plans, topographic surveys, hydrographic data, soil data including borings, field and laboratory tests and written reports. Client shall immediately transmit to RMA any new information concerning site condition which becomes available, and any change in plans or specifications concerning the project. RMA shall not be liable for any inaccurate or incorrect advice, judgment or decision which is based on any inaccurate information furnished by Client and Client shall indemnify RMA against claims, demands, or liability arising out of, or contributed to, by such inaccurate information. In the event Client, the project owner, or other party makes any changes in the plans and specifications, Client agrees to hold RMA harmless from any liability arising out of such changes, and Client assumes full responsibility unless Client has given RMA prior notice and has received RMA's written consent for such changes. RMA does not assume responsibility for any conditions at the Client's site(s) that may present a danger, either potential or real, to health, safety, or the environment. Client hereby agrees that it is the Client's responsibility to notify any and all appropriate federal, state, or local authorities, as required by law, of the existence of any such potential or real danger and otherwise to disclose to all appropriate or affected individuals or entities, in a timely manner, any information that may be necessary to prevent any danger to health, safety, or the environment. Client assumes sole responsibility for determining whether the quantity and the nature of services ordered by Client is adequate and sufficient for Client's intended purpose.

6. THIRD PARTIES To the fullest extent permitted by law and to the extent not resulting from RMA's proven negligence, Client agrees to defend, indemnify and hold RMA harmless from any claims, demands, suits, losses, charges, expense (including attorney fees and costs at trial and appeal), and/or allegations of responsibility by any and all third parties including but not limited to, contractors, subcontractors, agents, employees, assignees transferees, successors, invitees, neighbors, and the public relating in any way to this Agreement, the



services, or the project. It is expressly understood and agreed that the enforcement of these terms and conditions shall be reserved to the Client and RMA. Nothing contained in this Agreement shall give or allow any claim or right of action whatsoever by any third person. It is the express intent of the Client and RMA that any such person or entity, other than Client or RMA, receiving services or benefits under this Agreement shall be deemed an incidental beneficiary. Neither party may assign this Agreement or any right or obligation hereunder without the prior written consent of the other party, which shall not be unreasonably withheld or delayed; provided, however, that no consent shall be necessary in the event of an assignment to a successor entity resulting from a merger, acquisition or consolidation by or of RMA or an assignment to an affiliate or subsidiary of RMA.

7. SAMPLE DISPOSAL. Samples are consumed in testing or disposed of upon completion of tests or upon report completion (unless stated otherwise in the Services). Client acknowledges that contaminated drill cuttings, sample spoils, wash water, and other materials may be produced as a result of encountering hazardous materials at the site. In such event, Client shall be responsible for their proper transportation and disposal. RMA may be able to arrange for the transportation and disposal of hazardous materials at Client's request. In no event shall RMA be required to sign a hazardous waste manifest or take title to any hazardous materials. Contaminated samples delivered to or taken to RMA's laboratory for testing shall remain the property of Client and Client is responsible for ultimate disposal of any samples which are found to be contaminated. On request, Client shall retrieve contaminated samples from RMA's laboratory and dispose of them in an approved manner.

8. DISCOVERY OF UNANTICIPATED HAZARDOUS MATERIALS. Client shall furnish to RMA all documents and information known or available to Client that relate to the identity, location, quantity, nature, or characteristic of any hazardous waste, toxic, radioactive, or contaminated materials prior to commencement of the Services. Client warrants that it has made reasonable efforts to disclose known or suspected hazardous materials on or near the project site. Client agrees that the discovery of such unanticipated hazardous materials constitutes a changed condition which may require either a re-negotiation of the scope of RMA's Services or termination of such Services or this Agreement. Client recognizes that the discovery of hazardous materials may necessitate immediate protective measures to safeguard the public health and safety and agrees to compensate RMA for measures that in RMA's professional opinion are justified to preserve and protect the health and safety of site personnel and the public. Client agrees to compensate RMA for any equipment decontamination or other costs incident to the discovery of unanticipated hazardous materials. Client agrees that in the event of the discovery of hazardous materials at the site it will report such discovery to the proper authorities as required by federal, state, and local regulations. Client also agrees to inform the project site owner in the event that hazardous materials are encountered at the site. Notwithstanding any other provision of the agreement, Client waives any claim against RMA, and to the maximum extent permitted by law, agrees to defend, indemnify, and save RMA harmless from any claim, liability and/or defense costs for injury or loss arising from the presence of hazardous materials on the project site.

9. SITE CONDITIONS. Client shall secure all necessary approvals, notices, permits, licenses, and consents from all owners, lessees, contractors, and other possessors of the Project, necessary to

commence and complete the Services, and will provide RMA access to the project site for all equipment and personnel necessary for the performance of the Services. RMA shall be allowed free access to the site. Client understands and agrees that RMA shall only be responsible for losses which directly result from RMA's negligence. Client is responsible for the accuracy of locations for all subterranean structures and utilities. Client waives any claim against RMA, and agrees to defend, indemnify, and hold RMA harmless from any claim or liability for injury or loss of any party, including costs of defense, arising from damage done to subterranean structures and utilities not identified or accurately located. In addition, Client agrees to compensate RMA for any time spent or expenses incurred by RMA in defense of any such claim.

10. ENVIRONMENTAL LIABILITY. Neither this Agreement nor the providing of services will operate to make RMA an owner, operator, generator, transporter, treater, storer, or arranger for disposal or treatment within the meaning of the Resource Conservation Recovery Act, Comprehensive Environmental Response Compensation and Liability Act, or within the meaning of any other law governing the handling, treatment, storage, or disposal of hazardous materials. Client will indemnify, defend and hold RMA harmless from and against any and all losses, damages, costs and expenses, including attorney's fees, from third party claims, demands and causes of action arising or claimed to arise from violations by Client of any and all environmental laws, rules and regulations relating to the existence, generation of, current or future ownership, storage, transport or disposal of pre-existing hazardous substances and wastes, but this indemnity shall not cover such loss, damage, cost or expense to the extent caused by RMA's proven negligence in performing the Services under this Agreement. For purposes of this Agreement, a pre-existing hazardous substance is any hazardous substance or hazardous waste having been generated by Client or existing on Client's premises prior to the date of this Agreement.

11. OWNERSHIP AND LEGAL USE OF DOCUMENTS. All notes, data, reports, original final reproducible drawings, plans, specifications, calculations, and studies memoranda assembled or prepared by RMA are instruments of service with respect to the subject project, and RMA shall retain an ownership and property interest therein, whether or not the project is completed. The Client may make and retain copies for information and reference in connection with the subject project; however, such documents are not intended or represented to be suitable for re-use by the Client or others. Any modification, changes, or reuse without written verification or adaptation by RMA for the specific purpose intended will be at the Client's sole risk and without liability or legal exposure to RMA, and the Client agrees to indemnify and hold harmless RMA against any and all costs, expenses, fees, losses, claims, demands, liabilities, suits, actions, and damages whatsoever arising out of or resulting therefrom.

12. ALLOCATION OF RISK AND LIMITATION OF LIABILITY. The parties have evaluated the respective risks and remedies under this Agreement and agree to allocate the risks and restrict the remedies to reflect that evaluation. Notwithstanding any other provision to the contrary in this Agreement and to the fullest extent permitted by law, Client agrees to restrict its remedies under this Agreement against RMA, its parents, affiliates and subsidiaries ("RMA Covered Parties"), so that the total aggregate liability of RMA Covered Parties shall not exceed \$50,000 or the actual paid compensation for the services performed by RMA under this Agreement, whichever is greater. This restriction of remedies shall



apply to all suits, claims, actions, losses, costs (including attorney fees) and damages of any nature arising from or related to this Agreement without regard to the legal theory under which such liability is imposed. Claims must be brought within one calendar year from performance of the Services.

13. LIABILITY FOR OTHERS. RMA shall not be responsible for supervising or overseeing the Client's contractors or for their means and methods, procedures, performance, or site safety. RMA shall not be responsible for the acts or omissions of the Client, owner, architect, architect's other consultants, contractor, subcontractors, other third parties or their respective agents, employees, assigns, successors, or any other persons ("Others"). RMA shall have no authority to control Others regarding their work or their safety practices. RMA does not control or guarantee the work of Others. RMA has no duty to inspect or correct health and safety deficiencies of Others. RMA will not be responsible for the failure of Others to perform in accordance with their undertakings and the providing of RMA's services shall not relieve Others of their responsibilities to the Client or Others. RMA reserves the right to report to the Client any unsafe conditions observed at the Project without altering the foregoing.

14. CONSEQUENTIAL DAMAGES WAIVER. Notwithstanding anything to the contrary in this agreement and to the fullest extent permitted by law, Client and RMA waive against each other any and all claims for or entitlement to special, incidental, indirect, consequential, delay, punitive, or similar losses or damages arising out of, resulting from, or in any way related to the project or this Agreement.

15. INSURANCE. RMA will maintain the following insurance coverages and amounts: (1) Workers Compensation insurance as required by law, (2) Employer's Liability insurance with coverage of \$1,000,000 per each accident/employee, (3) Commercial General Liability insurance with coverage of \$1,000,000 per occurrence/aggregate, (4) Automobile Liability insurance with coverage of \$1,000,000 combined single limit, and (5) If RMA is providing professional services, Professional Liability insurance with coverage of \$1,000,000 per claim/aggregate. Client shall name RMA as additional insured on its Builder's Risk policy. Client shall require any general contractors working on the project site to include RMA in any indemnity that the Client requires such contractors to provide to the Client and as an additional insured under any such contractor's general liability insurance policy. Client shall provide RMA with a certificate of insurance evidencing the required insurance.

16. RESOLUTION OF DISPUTES. Client shall not be entitled to assert a Claim against RMA based on any theory of professional negligence unless and until Client has obtained the written opinion from an independent and reputable Professional Engineer (P.E.), licensed architect (A.I.A.), or Registered Geologist (R.G.) that RMA has violated the standard of care applicable to RMA's performance of the Services. Such party shall be currently practicing in the same discipline as RMA and be licensed in the state where the project is located. This written opinion shall specify the acts or omissions that the independent engineer, architect, or geologist contends are not in conformance with the standard of care for professional services performed by local consultants under similar circumstances; and state in detail the basis for their independent opinion that such acts or omissions do not conform to that standard of care. Client shall provide this opinion to RMA and the parties shall endeavor to resolve the dispute within 30 days. This Agreement shall be governed by and construed in accordance with the laws of the state where the RMA office originating the work or proposal

is located. Exclusive of lien claims, any legal action or proceeding brought to enforce or otherwise arising out of or relating to this Agreement shall be brought in the county where the RMA office originating the work or proposal is located. Each party waives its right to a jury trial in any court action arising between the parties, whether under this Agreement or otherwise related to the work being performed under this Agreement.

17. COMPENSATION AND PAYMENT TERMS. Client agrees that an invoice amount is due when received unless otherwise agreed. A service charge of one and one-half percent (1-1/2%) per month (but not exceeding the maximum allowable by law) will be added to any account not paid within 30 days after the invoice date. In the event that any portion of the account remains unpaid 30 days after the invoice date, RMA may immediately discontinue Services on any and all projects for Client, or withhold any final report or instrument of service, or demand prepayment of fees at RMA's option. Client shall pay all costs incurred by RMA in collecting any delinquent amount, including staff time, court costs and attorney fees. Failure to make payment within sixty (60) days of invoice shall constitute a release of RMA from any and all claims which Client may have, either in tort or contract, and whether known or unknown at the time. Should Services based on a fee schedule be performed beyond the end of the calendar year, RMA's current fee schedule shall apply unless otherwise negotiated in advance.

18. TERMINATION. This Agreement may be terminated without cause by either party upon thirty (30) days written notice, and at any time by either party if the other party defaults in the performance of any material provision of this Agreement and such default continues for a period of seven (7) days after written notice thereof. In the event of termination, RMA will be paid for Services performed through the date of termination, plus reasonable termination expenses, including the cost of completing analyses, demobilization, records and reports necessary to document job status at the time of termination.

19. ENTIRE AGREEMENT. This Agreement constitutes the entire agreement between the parties and shall supersede other prior agreements and representations. No amendments to this Agreement shall be valid unless made in writing and signed by the parties. If Client uses its standard business forms all pre-printed terms and conditions contained in or on such forms shall be deemed stricken and null and void. If the terms and conditions of this Agreement conflict with the terms and conditions of any other agreement or document this Agreement shall govern and control over any such conflict. The invalidity or unenforceability of any portion(s) of this Agreement shall in no way affect the validity or enforceability of any other portion(s) hereof. Any invalid or unenforceable portion shall be severed from the Agreement and the balance of the Agreement shall be construed and enforced as if the Agreement did not contain a particular portion held to be invalid or unenforceable. This Agreement may be executed in several counterparts, each of which shall be deemed an original having identical legal effect. The titles, captions and headings of this Agreement are included for ease of reference only and will be disregarded in interpreting or construing this Agreement. RMA shall not be bound by any language incorporating by reference any contract or term of any contract unless the term or terms incorporated by reference are specifically furnished to RMA and are expressly agreed to in a writing signed by RMA.

LEASE EXTENSION AGREEMENT

#1671253

This lease extension agreement is made as of May 21, 2024, by and between ELITE MODULAR LEASING AND SALES, INC., a California Corporation ("**Lessor**") and LOWELL JOINT SCHOOL DISTRICT ("**Lessee**"), for the following personal property: Eleven (11) relocatable modular building(s) located at [Maybrook Phase II, 11700 S Maybrook Ave., Whittier, CA 90604] of approximately Fourteen Thousand Four Hundred (14,400) square feet, bearing the following serial numbers: 06745-48, 14025-28, 17158-59, 17198-99, 17210-11, 19603-04, 19929-30, 19951-52, 19965-66, 29908-09, 30118-19, 30088-89 and 30136-37 pursuant to the Savanna School District's 2021 District-wide contract for the Purchase, Lease, Relocation, Dismantling and Removal of Division of the State Architect (DSA) Approved Portable Buildings Bid No. SSPU #40-04/2020-2021 including the 2024 piggyback extension incorporated herein by reference.

The agreement certifies that the parties agree to extend the original lease agreement for an additional time period of One (1) month, starting on June 1, 2024 and ending on June 30, 2024.

The lease will be extended at a rate of \$13,777.50 per month, for a total of \$13,777.50 payable in advance.

The dismantle and return delivery fees are: \$55,913.00 dismantle / \$26,760.00 return.

This document binds the Lessor and the Lessee to the terms and conditions of the original lease. This lease extension agreement, along with the attached original lease, is the entire agreement between both parties.

LESSOR	LESSEE
ELITE MODULAR LEASING AND SALES, INC., <i>a California Corporation</i>	LOWELL JOINT SCHOOL DISTRICT
By: _____	By: _____
Date:	Date:
Name: Jeremiah Goldenetz	Name:
Title: Director of Business Development, CA Education	Title:

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T99B0022	ALLIANCE OF SCHOOLS FOR COOPER	6,567.00	6,567.00	4040-0021-0-5410-0000-8500-009-00000000	Insurance-OCIP/OwnerContInsPrg
T99B0023	ALLIANCE OF SCHOOLS FOR COOPER	8,665.00	8,665.00	4040-0021-0-5410-0000-8500-004-00000000	Insurance-OCIP/OwnerContInsPrg
T99B0024	ERICKSON-HALL CONSTRUCTION	1,013,662.00	1,013,662.00	4040-0021-0-6230-0000-8500-008-00000000	Construction
T99B0025	DIVISION OF THE STATE ARCHITEC	20,228.81	20,228.81	4040-0021-0-6217-0000-8500-115-00000000	DSA Fees
T99F0133	BRUCE CAMPBELL SAND & GRAVEL	1,549.01	1,549.01	0101-0000-0-5630-0000-8110-008-00000000	Repairs or Maintenance
T99F0134	F.M. THOMAS AIR CONDITIONING	2,014.51	2,014.51	0101-0000-0-5630-0000-8110-004-00000000	Repairs or Maintenance
T99F0135	IMAGE APPAREL FOR BUSINESS	367.07	367.07	0101-0000-0-5895-0000-8110-025-00000000	Uniforms
T99F0136	BEST LAWNMOWER INC.	16,585.72	16,585.72	0101-0000-0-6500-0000-8111-025-00000000	Equipment Replacement
T99F0137	FORMA ENGINEERING & CONTRACTIN	14,990.00	14,990.00	4040-0000-0-5800-0000-8100-011-00000000	Prof/ConsultingServ&Oper Exp
T99M0564	AMERICAN EXPRESS	144.52	144.52	0101-6500-0-4300-5760-1110-060-00000000	Materials and Supplies
T99M0565	AMERICAN EXPRESS	140.30	140.30	0101-6500-0-4300-5760-1110-060-00000000	Materials and Supplies
T99M0566	AMERICAN EXPRESS	134.34	134.34	0101-6500-0-4300-5760-1110-060-00000000	Materials and Supplies
T99M0567	AMERICAN EXPRESS	94.29	94.29	0101-6500-0-4300-5760-1110-060-00000000	Materials and Supplies
T99M0568	AMERICAN EXPRESS	24.23	24.23	0101-6500-0-4300-5760-1110-009-00000000	Materials and Supplies
T99M0569	AMERICAN EXPRESS	333.33	333.33	1212-2600-0-4300-1126-1026-665-00000000	Materials and Supplies
T99M0570	AMERICAN EXPRESS	173.02	173.02	0101-6500-0-4300-5760-1110-060-00000000	Materials and Supplies
T99M0571	AMERICAN EXPRESS	189.42	189.42	0101-3010-0-4300-1110-1000-009-00010004	Materials and Supplies
T99M0572	AMERICAN EXPRESS	1,611.58	586.25 1,025.33	0101-4035-0-4300-1110-1000-012-00000000 0101-4035-0-4400-1110-1000-012-00000000	Materials and Supplies Non Capitalized Equipment
T99M0573	AMERICAN EXPRESS	97.66	97.66	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99M0574	AMERICAN EXPRESS	648.34	648.34	0101-0056-0-4300-1110-1000-006-00000000	Materials and Supplies
T99M0575	AMERICAN EXPRESS	2,800.00	2,800.00	0101-4035-0-5200-0000-2110-612-00000401	Travel and Conferences
T99M0576	AMERICAN EXPRESS	92.76	92.76	1212-2600-0-4300-1126-1026-620-00000000	Materials and Supplies

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 06/17/2024

FROM 05/01/2024 TO 05/31/2024

PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	OBJECT DESCRIPTION
T99M0577	AMERICAN EXPRESS	22.97	22.97	0101-0000-0-4300-0000-8110-025-00000000	Materials and Supplies
T99M0578	AMERICAN EXPRESS	26.92	26.92	0101-9564-0-4300-5760-1110-004-00000000	Materials and Supplies
T99M0579	AMERICAN EXPRESS	29.31	29.31	0101-0511-0-4300-1110-1030-011-00000108	Materials and Supplies
T99M0580	AMERICAN EXPRESS	25.00	25.00	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99M0581	AMERICAN EXPRESS	22.97	22.97	0101-0000-0-4300-0000-8110-025-00000000	Materials and Supplies
T99M0582	AMERICAN EXPRESS	41.63	41.63	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99M0583	AMERICAN EXPRESS	100.00	100.00	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99M0584	AMERICAN EXPRESS	141.79	141.79	0101-6300-0-4300-1110-1000-012-00000106	Materials and Supplies
T99N0048	DK SANDLER BROTHERS	330.14	330.14	1313-5310-0-4300-0000-3700-030-00000000	Materials and Supplies
T99R0527	CULVER-NEWLIN	103,291.44	7,898.86 95,392.58	4040-0000-0-4300-0000-8100-011-00000000 4040-0000-0-4400-0000-8100-011-00000000	Materials and Supplies Non Capitalized Equipment
T99R0528	VEX ROBOTICS	1,758.47	1,758.47	0101-0709-0-4300-1110-1027-001-00000503	Materials and Supplies
T99R0529	COASTLINE TERMITE & PEST CONTR	890.00	890.00	0101-0000-0-5630-0000-8110-004-00000000	Repairs or Maintenance
T99R0530	COASTLINE TERMITE & PEST CONTR	595.00	595.00	0101-0000-0-5630-0000-8110-001-00000000	Repairs or Maintenance
T99R0531	MINDWORKS INNOVATIONS	760.39	760.39	0101-3010-0-4300-1110-1000-001-00030005	Materials and Supplies
T99R0532	ULINE	8,641.89	8,641.89	0101-0000-0-4300-0000-8110-025-00000000	Materials and Supplies
T99R0533	ULINE	436.83	436.83	0101-0000-0-4300-0000-8110-025-00000000	Materials and Supplies
T99R0534	ART SPECIALTIES INC	10,585.50	10,585.50	0101-0056-0-4400-1110-1000-006-00000000	Non Capitalized Equipment
T99R0535	ART SPECIALTIES INC	1,077.99	1,077.99	0101-0056-0-4300-1110-1000-006-00000000	Materials and Supplies
T99R0536	CULVER-NEWLIN	373,006.07	55,757.01 13,984.11 57,186.67 13,984.11 64,335.01	0101-0000-0-4300-1110-1000-001-00000000 0101-0000-0-4400-1110-1000-001-00000000 0101-0000-0-4300-1110-1000-004-00000000 0101-0000-0-4400-1110-1000-004-00000000 0101-0000-0-4300-1110-1000-006-00000000	Materials and Supplies Non Capitalized Equipment Materials and Supplies Non Capitalized Equipment Materials and Supplies

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PURCHASE ORDER DETAIL REPORT
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PO NUMBER	VENDOR	PO TOTAL	ACCOUNT AMOUNT	ACCOUNT NUMBER	OBJECT DESCRIPTION
T99R0536	*** CONTINUED ***				
			17,480.14	0101-0000-0-4400-1110-1000-006-000000000	Non Capitalized Equipment
			82,920.68	0101-0000-0-4300-1110-1000-008-000000000	Materials and Supplies
			53,374.23	0101-0000-0-4300-1110-1000-009-000000000	Materials and Supplies
			13,984.11	0101-0000-0-4400-1110-1000-009-000000000	Non Capitalized Equipment
T99R0537	OCDE	40.00	40.00	1212-6105-0-5200-0001-1002-604-00000204	Travel and Conferences
T99R0538	OCDE	40.00	40.00	1212-6105-0-5200-0001-1002-606-00000204	Travel and Conferences
T99R0539	OCDE	40.00	40.00	1212-6105-0-5200-0001-1002-609-00000204	Travel and Conferences
T99R0540	PACIFIC COAST ENTERTAINMENT	10,264.88	5,538.54	0101-6762-0-4300-1751-1000-612-000000000	Materials and Supplies
			4,726.34	0101-6762-0-4400-1751-1000-612-000000000	Non Capitalized Equipment
T99R0541	PRESENTATION SYSTEMS	12,896.04	10,027.21	0101-0099-0-4300-0000-2700-009-000000000	Materials and Supplies
			2,868.83	0101-0709-0-4300-1110-1027-009-000000503	Materials and Supplies
T99R0542	WESTERN GRAPHIX	231.53	231.53	0101-0081-0-4300-1110-1000-001-000000000	Materials and Supplies
T99R0543	BREA OLINDA UNIFIED SCHOOL DIS	1,295.00	1,295.00	0101-0511-0-5800-1740-1030-011-00000108	Prof/ConsultingServ&Oper Exp
T99R0544	WHITTIER CHRISTIAN HIGH SCHOOL	495.00	495.00	0101-0000-0-5800-0000-7100-112-000000000	Prof/ConsultingServ&Oper Exp
T99R0545	LA HABRA CITY SCHOOL DISTRICT	1,162.50	1,162.50	0101-0511-0-5800-1740-1030-011-00000108	Prof/ConsultingServ&Oper Exp
T99R0546	TRINIDAD, GINA	948.16	853.34	0101-6762-0-4300-1751-1000-612-000000000	Materials and Supplies
			94.82	1212-2600-0-4300-1751-1000-620-000000000	Materials and Supplies
T99R0547	RIFTON EQUIPMENT	4,867.54	4,647.04	0101-6503-0-4400-5760-1110-012-000000000	Non Capitalized Equipment
			220.50	0101-9564-0-4300-5760-1110-412-000000000	Materials and Supplies
T99R0548	HILLVIEW MIDDLE SCHOOL	150.00	150.00	0101-0911-0-4300-1110-1030-011-000000000	Materials and Supplies
T99R0549	TRINIDAD, GINA	495.68	495.68	0101-6762-0-4300-1751-1000-612-000000000	Materials and Supplies
T99R0550	WHITTIER CHRISTIAN HIGH SCHOOL	1,430.00	1,430.00	0101-6762-0-5800-1751-1000-612-000000000	Prof/ConsultingServ&Oper Exp
T99R0551	VELARDE, BRIANNA	980.00	980.00	0101-0000-0-5850-0000-7100-112-000000000	Conslt/Ind Contractors(NonEmp)
T99R0552	ALLIANCE OF SCHOOLS FOR COOPER	30,738.00	30,738.00	0101-0000-0-5450-0000-7200-012-000000000	Other Insurance

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T99R0553	BUENA PARK PLAQUE & TROPHY	26.94	26.94	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99R0554	SOUTHERN CALIFORNIA NEWS GROUP	2,345.32	2,345.32	0101-0000-0-5910-0000-7200-012-00000000	Communications
T99R0555	LA HABRA AREA CHAMBER OF COMME	1,000.00	1,000.00	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99R0556	SCHOOL NURSE SUPPLY INC.	348.39	348.39	0101-0000-0-4300-0000-3140-012-00000000	Materials and Supplies
T99R0557	WHITTIER CHRISTIAN HIGH SCHOOL	512.50	512.50	0101-0511-0-5800-1720-1030-011-00000108	Prof/ConsultingServ&Oper Exp
T99R0558	TURF STAR INC.	30,318.75	30,318.75	0101-0000-0-6500-0000-8111-025-00000000	Equipment Replacement
T99R0559	RMH DANCE & PRODUCTIONS	485.00	485.00	0101-0054-0-5800-1110-1000-004-00000108	Prof/ConsultingServ&Oper Exp
T99R0560	U-HAUL	47.22	47.22	0101-0000-0-5610-0000-8110-025-00000000	Rentals & Leases
T99R0561	FACILITRON INC	2,093.08	2,093.08	0101-6762-0-5800-1751-1000-612-00000000	Prof/ConsultingServ&Oper Exp
T99R0562	FACILITRON INC	664.47	664.47	0101-0511-0-5800-1110-1030-011-00000108	Prof/ConsultingServ&Oper Exp
T99R0563	PAUL LUNA / LUNA INK	588.74	529.87	0101-6762-0-4300-1751-1000-612-00000000	Materials and Supplies
			58.87	1212-2600-0-4300-1751-1000-620-00000000	Materials and Supplies
T99R0564	BUENA PARK PLAQUE & TROPHY	26.94	26.94	0101-0000-0-4300-0000-7100-112-00000000	Materials and Supplies
T99R0565	WESTED	6,500.00	6,500.00	1212-6105-0-5200-0001-1002-600-00000204	Travel and Conferences
T99R0566	WESTED	6,500.00	6,500.00	1212-6105-0-5200-0001-1002-600-00000204	Travel and Conferences
T99R0567	PEST OPTIONS INC.	668.05	668.05	0101-0000-0-5570-0000-8111-001-00000105	Pest Control
T99R0568	RIVERSIDE INSIGHTS	5,911.60	5,911.60	0101-0709-0-5810-1714-1000-612-00000502	Licenses/Technology
T99R0569	JONES SCHOOL SUPPLY COMPANY	207.48	207.48	0101-0511-0-4300-1110-1030-011-00000108	Materials and Supplies
T99T0044	DATA IMPRESSIONS	12,412.66	2,867.66	0101-0056-0-4400-1110-1000-006-00000108	Non Capitalized Equipment
			6,545.00	0101-0086-0-4400-1110-1000-006-00000107	Non Capitalized Equipment
			3,000.00	0101-0709-0-4400-1110-1027-006-00000503	Non Capitalized Equipment
T99T0045	APPLE INC.	2,747.44	2,104.13	0101-0709-0-4300-1110-1027-001-00000503	Materials and Supplies
			643.31	0101-3010-0-5810-1110-1000-001-00000000	Licenses/Technology

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<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>OBJECT DESCRIPTION</u>
T99T0046	GOVCONNECTION INC.	6,817.72	6,744.95	0101-3010-0-4400-1110-1000-001-000000000	Non Capitalized Equipment
			72.77	0101-3010-0-5810-1110-1000-001-000000000	Licenses/Technology
T99T0047	APPLE INC.	668.12	329.65	0101-9564-0-4300-5760-1110-006-000000000	Materials and Supplies
			338.47	0101-9564-0-4300-5760-1110-412-000000000	Materials and Supplies
T99T0048	THE ELD EXPERTS MONARCH	975.50	975.50	0101-0888-0-4300-0000-7200-012-000000000	Materials and Supplies
T99T0049	FED EX	146.00	146.00	0101-0000-0-5800-0000-7200-012-000000000	Prof/Consulting Serv&Oper Exp
T99T0050	OCDE	3,437.50	3,437.50	0101-0000-0-5800-0000-7200-012-000000000	Prof/Consulting Serv&Oper Exp
Fund 01 Total:		562,986.80			
Fund 12 Total:		13,699.78			
Fund 13 Total:		330.14			
Fund 40 Total:		1,167,404.25			
Total Amount of Purchase Orders:		1,744,420.97			

LOWELL JOINT SD

Consolidated Check Register

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Check	Payee ID	Payee Name	Reference	Subs Check Date	Cancel Date	Type	Status	Check Amount
99 00005823	U9900001	CITY OF LA HABRA WATER DEPARTM	0304040324	OH 05/01/2024		MW	IS	603.61
99 00005824	V9903317	ESGI LLC	ESG148371	OH 05/01/2024		MW	IS	492.00
99 00005825	V9903303	iPRINT TECHNOLOGIES	1128028	OH 05/01/2024		MW	IS	545.80
99 00005826	V9900101	LA HABRA ROTARY CLUB	2645	OH 05/01/2024		MW	IS	295.00
99 00005827	V9903754	MICHELLE MISCH	04232024	OH 05/01/2024		MW	IS	251.01
99 00005828	V9903412	NATALY BENTON	04122024	OH 05/01/2024		MW	IS	229.50
99 00005829	V9900056	DELTA DENTAL OF CALIFORNIA	BE006043280	OH 05/02/2024		MW	IS	2,429.44
99 00005830	V9903750	PROSOLVE LLC	1903	OH 05/02/2024		MW	IS	11,937.63
99 00005831	V9903744	NATURE GIFT STORE LLC	2404193	OH 05/06/2024		MW	IS	107.80
99 00005832	F9900052	PDQ EQUIPMENT RENTAL	828910	OH 05/06/2024		MW	IS	8,283.71
99 00005833	V9900161	RMH DANCE & PRODUCTIONS	0415240	OH 05/06/2024		MW	IS	375.00
99 00005834	V9900171	SCHOOL NURSE SUPPLY INC.	1002424-IN	OH 05/06/2024		MW	IS	508.53
99 00005835	V9900175	SENTRY SIGNS & PRINTING	4979	OH 05/06/2024		MW	IS	577.07
99 00005836	V9903552	SOUTHERN CALIFORNIA SENSORY SC	1087	OH 05/06/2024		MW	IS	758.95
99 00005837	V9903541	ULINE	176996412	OH 05/06/2024		MW	IS	9,079.00
99 00005838	F9900066	UNITED RENTALS (NORTH AMERICA)	231994898-001	OH 05/06/2024		MW	IS	1,180.95
99 00005839	E9900214	WHITNEY TAKACS	043024	OH 05/06/2024		MW	IS	46.78
99 00005840	F9900011	BEST LAWNMOWER INC.	110374	OH 05/07/2024		MW	IS	1,498.37
99 00005841	F9900014	BUG FLIP	68764	OH 05/07/2024		MW	IS	95.00
99 00005842	E9900032	CAMERON MILLER	04302024	OH 05/07/2024		MW	IS	335.00
99 00005843	V9903605	COASTLINE TERMITE & PEST CONTR	29858	OH 05/07/2024		MW	IS	1,485.00
99 00005844	V9903585	COSTELLO, LARRY	05022024	OH 05/07/2024		MW	IS	700.00
99 00005845	E9900263	ERBER ESPINOZA GARCIA	04302024	OH 05/07/2024		MW	IS	143.25
99 00005846	V9903376	GoTo Communications Inc.	IN7102904561	OH 05/07/2024		MW	IS	4,797.01
99 00005847	E9900073	HEATHER PFAFF	040924	OH 05/07/2024		MW	IS	98.04
99 00005848	V9900088	IMPERIAL BAND INSTRUMENTS	M87207	OH 05/07/2024		MW	IS	521.47
99 00005849	V9903303	iPRINT TECHNOLOGIES	1129019	OH 05/07/2024		MW	IS	117.98
99 00005850	V9903583	MORALES, OMAR	05022024	OH 05/07/2024		MW	IS	700.00
99 00005851	V9903412	NATALY BENTON	04262024	OH 05/07/2024		MW	IS	1,067.62
99 00005852	V9903415	NEAVEZ, MARY MADELINE	042024MM	OH 05/07/2024		MW	IS	400.00
99 00005853	V9903345	SCSBOA-SOCAL SCHOOL BAND/ ORCH	04192024	OH 05/07/2024		MW	IS	70.00
99 00005854	U9900004	SOUTHERN CALIFORNIA EDISON	0325042324MG	OH 05/07/2024		MW	IS	10,463.05
99 00005855	U9900006	SUBURBAN WATER SYSTEMS	180071660955	OH 05/07/2024		MW	IS	746.24
99 00005856	U9900008	T-MOBILE	0321042024	OH 05/07/2024		MW	IS	164.92

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Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00005857	V9903702	TWAMLEY, SHANE	043024	OH	05/07/2024		MW	IS	3,000.00
99 00005858	U9900009	VERIZON WIRELESS-LA	9961817837	OH	05/07/2024		MW	IS	612.62
99 00005859	E9900009	AMANDA MALM	04222024	OH	05/08/2024		MW	IS	242.00
99 00005860	V9900016	ARAMARK	26320266	OH	05/08/2024		MW	IS	263.27
99 00005861	S9990001	BEHAVIOR AND EDUCATION INC	7751494	OH	05/08/2024		MW	IS	7,778.00
99 00005862	V9900028	BUENA PARK PLAQUE & TROPHY	32320	OH	05/08/2024		MW	IS	338.34
99 00005863	U9900001	CITY OF LA HABRA WATER DEPARTM	04252024	OH	05/08/2024		MW	IS	858.12
99 00005864	F9900023	DANIELS TIRE SERVICE INC.	140113803	OH	05/08/2024		MW	IS	1,476.15
99 00005865	V9900052	DASH MEDICAL GLOVES	INV1308301	OH	05/08/2024		MW	IS	1,403.60
99 00005866	V9903531	DAVIS, SUMMER	018	OH	05/08/2024		MW	IS	1,512.00
99 00005867	V9903283	GATTO, NANCY	04302024	OH	05/08/2024		MW	IS	33.68
99 00005868	V9903303	iPRINT TECHNOLOGIES	1128340	OH	05/08/2024		MW	IS	302.10
99 00005869	E9900084	JIM COOMBS	04302024B	OH	05/08/2024		MW	IS	279.08
99 00005870	E9900122	LECIA GUNSALUS	04232024	OH	05/08/2024		MW	IS	38.02
99 00005871	E9900138	MARIKATE ELMQUIST	04302024	OH	05/08/2024		MW	IS	78.64
99 00005872	V9903259	A-TECH CONSULTING INC	241113	OH	05/08/2024		MW	IS	14,417.00
99 00005873	E9900030	BRENDA RODRIGUEZ	CABE	OH	05/10/2024		MW	IS	119.27
99 00005874	V9900172	SCHOOL SERVICES OF CALIFORNIA	W136426-IN	OH	05/10/2024		MW	IS	195.00
99 00005875	U9900004	SOUTHERN CALIFORNIA EDISON	0401043024MA	OH	05/10/2024		MW	IS	7,312.23
99 00005876	U9900005	SOUTHERN CALIFORNIA GAS CO	0327042524MA	OH	05/10/2024		MW	IS	487.55
99 00005877	U9900006	SUBURBAN WATER SYSTEMS	181003957504	OH	05/10/2024		MW	IS	1,941.10
99 00005878	I9900011	TRINIDAD, GINA	013	OH	05/10/2024		MW	IS	1,724.63
99 00005879	U9900010	WARE DISPOSAL	1479244	OH	05/10/2024		MW	IS	5,222.87
99 00005880	V9900205	WESTERN GRAPHIX	59158	OH	05/10/2024		MW	IS	210.00
99 00005881	V9900207	WHITTIER CHRISTIAN HIGH SCHOOL	150351	OH	05/10/2024		MW	IS	495.00
99 00005882	V9903740	XTRAMATH	3299	OH	05/10/2024		MW	IS	1,000.00
99 00005883	V9903631	CHRISTINA LOPEZ	C.LOPEZ	OH	05/10/2024		MW	IS	447.89
99 00005884	E9900269	LAUREN CARDENAS	APRIL2024REIMB	OH	05/10/2024		MW	IS	124.83
99 00005885	VOID.CONTI Void - Continued Stub		CONTINUE	OH	05/13/2024		VM	VD	0.00
99 00005886	VOID.CONTI Void - Continued Stub		CONTINUE	OH	05/13/2024		VM	VD	0.00
99 00005887	V9900013	AMERICAN EXPRESS	WTNVZ4M4XP3	OH	05/13/2024		MW	IS	29,919.59
99 00005888	I9900011	TRINIDAD, GINA	5/6/24ARTSFORAL	OH	05/13/2024		MW	IS	847.53
99 00005889	V9903352	ACTIVE EDUCATION	2443	OH	05/13/2024		MW	IS	9,405.00
99 00005890	V9900013	AMERICAN EXPRESS	91104	OH	05/13/2024		MW	IS	3,299.38

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Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00005891	V9903531	DAVIS, SUMMER	S.DAVIS	APRIL202	OH 05/13/2024		MW	RV	455.00
99 00005892	I9900011	TRINIDAD, GINA	5/6/24	ARTS	FORAL OH 05/13/2024		MW	IS	94.17
99 00005893	V9900013	AMERICAN EXPRESS	112-354	969977682	OH 05/13/2024		MW	IS	278.29
99 00005894	E9900270	EMMA NEWMAN	CUE CONF		OH 05/14/2024		MW	IS	138.29
99 00005895	E9900268	GREG WALLACE	CUE CONF		OH 05/14/2024		MW	IS	181.56
99 00005896	V9903367	OAK HALL INDUSTRIES L.P.	5234410		OH 05/14/2024		MW	IS	4,783.00
99 00005897	F9900054	PLUMBING WHOLESAL OUTLET	S100764	490.001	OH 05/14/2024		MW	IS	815.20
99 00005898	V9903748	QUALITY LOGO PRODUCTS INC	QSL-111	0042	OH 05/14/2024		MW	IS	171.29
99 00005899	U9900004	SOUTHERN CALIFORNIA EDISON	040505	0524OL	OH 05/14/2024		MW	IS	2,830.67
99 00005900	U9900005	SOUTHERN CALIFORNIA GAS CO	032004	1824DO	OH 05/14/2024		MW	IS	419.91
99 00005901	V9900180	SPARKLETT'S	157348	79 050524	OH 05/14/2024		MW	IS	183.35
99 00005902	I9900011	TRINIDAD, GINA	HONOR CHOIR		OH 05/14/2024		MW	IS	492.31
99 00005903	V9903571	VELARDE, BRIANNA	202401		OH 05/14/2024		MW	IS	980.00
99 00005904	V9903470	WHITTIER CHRISTIAN HIGH SCHOOL	150327		OH 05/14/2024		MW	IS	1,430.00
99 00005905	N9900001	ACTION SALES	APRIL24		OH 05/14/2024		MW	IS	276.73
99 00005906	F9900014	BUG FLIP	APRIL24		OH 05/14/2024		MW	IS	210.00
99 00005907	N9900015	Continental Sales	APRIL24		OH 05/14/2024		MW	IS	16,626.24
99 00005908	N9900004	DRIFTWOOD DAIRY	APRIL24		OH 05/14/2024		MW	IS	11,519.40
99 00005909	N9900007	GOLD STAR FOODS	APRIL24		OH 05/14/2024		MW	IS	45,871.55
99 00005910	V9903642	KWIPPED INC	R3886-P	19586	OH 05/14/2024		MW	IS	3,081.49
99 00005911	F9900045	LADY BUGS ENVIRONMENTAL TERMIT	APRIL24		OH 05/14/2024		MW	IS	55.00
99 00005912	N9900009	P & R PAPER SUPPLY COMPANY	APRIL24		OH 05/14/2024		MW	IS	6,086.05
99 00005913	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	LIFBU	OH 05/15/2024		MW	IS	1,278.78
99 00005914	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24D	DDR	OH 05/15/2024		MW	IS	29,167.34
99 00005915	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	SR	OH 05/15/2024		MW	IS	5,996.84
99 00005916	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	LIFBU	OH 05/15/2024		MW	IS	63.16
99 00005917	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24D	DDA	OH 05/15/2024		MW	IS	1,278.75
99 00005918	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	VSA	OH 05/15/2024		MW	IS	265.87
99 00005919	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	LIFBU	OH 05/15/2024		MW	IS	59.72
99 00005920	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24D	DDA	OH 05/15/2024		MW	IS	1,395.00
99 00005921	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	VSA	OH 05/15/2024		MW	IS	290.04
99 00005922	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	LIFBU	OH 05/15/2024		MW	IS	4.76
99 00005923	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24D	DDR	OH 05/15/2024		MW	IS	181.47
99 00005924	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24V	SR	OH 05/15/2024		MW	IS	37.45

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99 00005925	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24VLIFAD	OH	05/15/2024		MW	IS	8.65
99 00005926	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24DDA	OH	05/15/2024		MW	IS	116.25
99 00005927	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	MAY24VSA	OH	05/15/2024		MW	IS	24.17
99 00005928	B9990010	ERICKSON-HALL CONSTRUCTION	APP #10	OH	05/15/2024		MW	IS	1,184,517.19
99 00005929	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	INV00100	OH	05/16/2024		MW	IS	30,738.00
99 00005930	E9900009	AMANDA MALM	05062024	OH	05/16/2024		MW	IS	124.21
99 00005931	F9900013	BRUCE CAMPBELL SAND & GRAVEL	202404-43	OH	05/16/2024		MW	IS	1,549.01
99 00005932	V9900028	BUENA PARK PLAQUE & TROPHY	32925	OH	05/16/2024		MW	IS	26.94
99 00005933	F9900014	BUG FLIP	71598	OH	05/16/2024		MW	IS	890.00
99 00005934	V9903574	DOWNNEY UNIFIED SCHOOL DISTRICT	D2023-	OH	05/16/2024		MW	IS	40,837.00
99 00005935	E9900253	FRANK MARRONE	05072024	OH	05/16/2024		MW	IS	91.51
99 00005936	S9990002	GALLAGHER PEDIATRIC THERAP	11245	OH	05/16/2024		MW	IS	2,888.03
99 00005937	V9903283	GATTO, NANCY	05022024	OH	05/16/2024		MW	IS	28.42
99 00005938	V9900080	GOPHER	IN368933	OH	05/16/2024		MW	IS	19,088.17
99 00005939	V9900092	INTERQUEST DETECTION	RSIS-0424	OH	05/16/2024		MW	IS	215.00
99 00005940	V9903303	iPRINT TECHNOLOGIES	1129192	OH	05/16/2024		MW	IS	88.20
99 00005941	V9900094	J.W. PEPPER & SON INC.	366444632	OH	05/16/2024		MW	IS	69.00
99 00005942	E9900276	Judy Krauletz	05082024	OH	05/16/2024		MW	IS	60.81
99 00005943	V9900104	LEADER SERVICES	CDS 6724	OH	05/16/2024		MW	IS	493.07
99 00005944	V9903568	LITTLE EARS THERAPY CENTER	8	OH	05/16/2024		MW	IS	480.00
99 00005945	V9903754	MICHELLE MISCH	05072024	OH	05/16/2024		MW	IS	77.45
99 00005946	V9903753	MINDWORKS INNOVATIONS	0199606	OH	05/16/2024		MW	IS	746.60
99 00005947	V9903575	MONTEBELLO UNIFIED SCHOOL DIST	M2023-24-Q3-	OH	05/16/2024		MW	IS	11,070.00
99 00005948	V9900134	OCDE	94TT0519	OH	05/16/2024		MW	IS	8,700.00
99 00005949	F9900052	PDQ EQUIPMENT RENTAL	830162	OH	05/16/2024		MW	IS	1,341.56
99 00005950	V9903389	PEAP-PRESIDENT'S EDUCATION AWA	500410	OH	05/16/2024		MW	IS	114.99
99 00005951	F9900053	PEST OPTIONS INC.	445131	OH	05/16/2024		MW	IS	264.72
99 00005952	V9900153	READ NATURALLY	267560	OH	05/16/2024		MW	IS	348.00
99 00005953	E9900165	REBECCA CHAMPION	05032024C	OH	05/16/2024		MW	IS	278.51
99 00005954	V9900172	SCHOOL SERVICES OF CALIFORNIA	W136427-JN	OH	05/16/2024		MW	IS	570.00
99 00005955	V9903374	SIGLER WHOLESale DISTRIBUTORS	INV-RND24002324	OH	05/16/2024		MW	IS	610.92
99 00005956	V9903261	SOCIAL THINKING	304043	OH	05/16/2024		MW	IS	1,017.74
99 00005957	U9900004	SOUTHERN CALIFORNIA EDISON	0410050824MA	OH	05/16/2024		MW	IS	3,051.27
99 00005958	U9900005	SOUTHERN CALIFORNIA GAS CO	0408050724OL	OH	05/16/2024		MW	IS	265.64

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99 00005959	E9900275	Stacey McCoy	05082024	OH 05/16/2024		MW	IS	67.27
99 00005960	U9900006	SUBURBAN WATER SYSTEMS	180071665532	OH 05/16/2024		MW	IS	1,395.14
99 00005961	U9900008	T-MOBILE	0404050324	OH 05/16/2024		MW	IS	165.00
99 00005962	V9900160	RMA GROUP	92561	OH 05/16/2024		MW	IS	2,088.75
99 00005963	E9900004	ALAN MAO	05132024	OH 05/17/2024		MW	IS	455.95
99 00005964	V9900015	APPLE INC.	MA77925242	OH 05/17/2024		MW	IS	2,691.05
99 00005965	V9903553	CA DEPARTMENT OF JUSTICE	736952	OH 05/17/2024		MW	IS	32.00
99 00005966	F9900015	CANNINGS HARDWARE LA HABRA	499213	OH 05/17/2024		MW	IS	192.21
99 00005967	F9900019	CITY OF LA HABRA	LH 23-551 AR	OH 05/17/2024		MW	IS	2,176.93
99 00005968	F9900031	F.M. THOMAS AIR CONDITIONING	46621	OH 05/17/2024		MW	IS	2,014.51
99 00005969	F9900033	GLASBY MAINTENANCE SUPPLY	342251A	OH 05/17/2024		MW	IS	12,599.77
99 00005970	V9900099	LA HABRA AREA CHAMBER OF COMME	7890	OH 05/17/2024		MW	IS	1,000.00
99 00005971	E9900189	SHERYL MCDONALD	05142024	OH 05/17/2024		MW	IS	397.43
99 00005972	V9900179	SOUTHWEST SCHOOL SUPPLY	6001292310	OH 05/17/2024		MW	IS	4,785.83
99 00005973	I9900018	TANA CARMICHAEL	1024	OH 05/17/2024		MW	IS	2,000.00
99 00005974	I9900024	ZOE KINNE	05152024	OH 05/17/2024		MW	IS	1,000.00
99 00005975	F9900019	CITY OF LA HABRA	LH 23-551 AR	OH 05/17/2024		MW	IS	150.12
99 00005976	N9900011	DK SANDLER BROTHERS	0248050-IN	OH 05/17/2024		MW	IS	330.14
99 00005977	N9900003	BERNIER REFRIGERATION GENERATI	28323	OH 05/20/2024		MW	IS	73,867.50
99 00005978	V9900154	READYREFRESH BY NESTLE	14E0032621385	OH 05/20/2024		MW	IS	80.46
99 00005979	V9900161	RMH DANCE & PRODUCTIONS	051524LJSD-JO	OH 05/20/2024		MW	IS	485.00
99 00005980	V9900163	ROCHESTER 100 INC.	INV072848	OH 05/20/2024		MW	IS	762.55
99 00005981	F9900060	THE SHERWIN-WILLIAMS CO.	7506-9	OH 05/20/2024		MW	IS	300.68
99 00005982	V9900020	ATKINSON ANDELSON LOYA RUUD &	713937	OH 05/21/2024		MW	IS	3,596.25
99 00005983	E9900009	AMANDA MALM	05062024	OH 05/22/2024		MW	IS	33.37
99 00005984	V9900015	APPLE INC.	MA79205520	OH 05/22/2024		MW	IS	667.30
99 00005985	F9900007	AUTOZONE	5499752168	OH 05/22/2024		MW	IS	24.96
99 00005986	V9903731	BREA OLINDA UNIFIED SCHOOL DIS	2324AJ347	OH 05/22/2024		MW	IS	1,295.00
99 00005987	V9900028	BUENA PARK PLAQUE & TROPHY	32151	OH 05/22/2024		MW	IS	3,276.34
99 00005988	F9900014	BUG FLIP	71660	OH 05/22/2024		MW	IS	165.00
99 00005989	V9900084	HOUGHTON MIFFLIN HARCOURT	955976684	OH 05/22/2024		MW	IS	3,051.70
99 00005990	F9900038	ICS SERVICE COMPANY	38775	OH 05/22/2024		MW	IS	3,253.47
99 00005991	V9900087	IMAGE APPAREL FOR BUSINESS	STD INV319537	OH 05/22/2024		MW	IS	367.07
99 00005992	F9900040	JAMES HARDWARE COMPANY	2404-088871	OH 05/22/2024		MW	IS	238.81

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99 00005993	V9903528	LA HABRA CITY SCHOOL DISTRICT	LJSD-244	OH 05/22/2024		MW	IS	1,162.50
99 00005994	F9900047	LOWES	999481-MVQKQL	OH 05/22/2024		MW	IS	290.37
99 00005995	U9900004	SOUTHERN CALIFORNIA EDISON	0412051224EP2	OH 05/22/2024		MW	IS	4,109.09
99 00005996	U9900005	SOUTHERN CALIFORNIA GAS CO	0411051024MYB	OH 05/22/2024		MW	IS	30.89
99 00005997	V9903591	U-Haul	23091932	OH 05/22/2024		MW	IS	47.22
99 00005998	V9900134	OCDE	94TI4697	OH 05/22/2024		MW	IS	160.00
99 00005999	V9903521	YMCA OF ORANGE COUNTY	APRIL24ELOPPGR	OH 05/22/2024		MW	IS	64,936.96
99 00006000	V9903647	FORMA ENGINEERING & CONTRACTIN	1010	OH 05/22/2024		MW	IS	2,850.00
99 00006001	V9903647	FORMA ENGINEERING & CONTRACTIN	1009	OH 05/22/2024		MW	IS	2,750.00
99 00006002	V9903647	FORMA ENGINEERING & CONTRACTIN	1008	OH 05/22/2024		MW	IS	12,400.00
99 00006003	V9903657	REFRIGERATION SUPPLIES DISTRIB	49362669-00	OH 05/23/2024		MW	IS	39.79
99 00006004	I9903328	RUSSELL, EILEEN	APRIL2024	OH 05/23/2024		MW	IS	175.00
99 00006005	U9900004	SOUTHERN CALIFORNIA EDISON	0412051224RS	OH 05/23/2024		MW	IS	609.84
99 00006006	U9900005	SOUTHERN CALIFORNIA GAS CO	0416051524MNT	OH 05/23/2024		MW	IS	234.25
99 00006007	VOID.CONTIVoid - Continued Stub		CONTINUE	OH 05/23/2024		VM	VD	0.00
99 00006008	VOID.CONTIVoid - Continued Stub		CONTINUE	OH 05/23/2024		VM	VD	0.00
99 00006009	V9900179	SOUTHWEST SCHOOL SUPPLY	6002374156	OH 05/23/2024		MW	IS	5,764.87
99 00006010	I9900011	TRINIDAD, GINA	014	OH 05/23/2024		MW	IS	1,950.00
99 00006011	V9903493	VERNES PLUMBING	12464814	OH 05/23/2024		MW	IS	1,034.50
99 00006012	E9900283	SARAH EBEL	SEBELMILEAGE05	OH 05/23/2024		MW	IS	148.34
99 00006013	N9900017	SOCAL4 LLC	APRIL24	OH 05/23/2024		MW	IS	4,116.00
99 00006014	V9903665	SUBWAY	APRIL24	OH 05/23/2024		MW	IS	4,425.00
99 00006015	V9903637	ALEXANDRA DAVILA	2020-21STRS ALI	OH 05/24/2024		MW	IS	214.30
99 00006016	E9900007	ALLISON FONTI	2020-21STRS AF	OH 05/24/2024		MW	IS	215.26
99 00006017	E9900008	ALYSON SAIEVA	2020-21STRS AS	OH 05/24/2024		MW	IS	215.26
99 00006018	E9900011	AMY LILES	2020-21STRS AL	OH 05/24/2024		MW	IS	107.63
99 00006019	E9900012	AMY MCTEGGART	2020-21STRS AM	OH 05/24/2024		MW	IS	215.26
99 00006020	R9900016	ANDREA DESMOND	2020-21STRS AD	OH 05/24/2024		MW	IS	107.63
99 00006021	E9900016	ANGELA MILAZZO	2020-21STRS AM	OH 05/24/2024		MW	IS	215.26
99 00006022	E9900019	ANNE RUSSELL	2020-21AR	OH 05/24/2024		MW	IS	215.26
99 00006023	E9900030	BRENDA RODRIGUEZ	2020-21STRS BR	OH 05/24/2024		MW	IS	107.15
99 00006024	E9900031	BROOKE PADILLA	2020-21STRS BS	OH 05/24/2024		MW	IS	215.26
99 00006025	E9900036	CAROL BERNHARD	2020-21STR CB	OH 05/24/2024		MW	IS	215.26
99 00006026	E9900043	CHERI SANDOVAL	2020-21STRS CS	OH 05/24/2024		MW	IS	215.26

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99 00006027	E9900044	CHRISTIAN MANGOLD	2020-21STRS CM	OH	05/24/2024		MW	IS	215.26
99 00006028	E9900278	DEBORAH COLEMAN	2020-21STRS DC	OH	05/24/2024		MW	IS	215.26
99 00006029	E9900055	DEBORAH NAPLES	2020-21STRS DN	OH	05/24/2024		MW	IS	215.26
99 00006030	R9900019	DEBORAH NEEDHAM	2020-21STRS DNE	OH	05/24/2024		MW	IS	215.26
99 00006031	E9900059	DIANA JACOBS	2020-21STRS DJ	OH	05/24/2024		MW	IS	107.15
99 00006032	E9900065	DYANNA DINNEN	2020-21STRS DD	OH	05/24/2024		MW	IS	215.26
99 00006033	R9900018	GRACIA HAWORTH	2020-21STRS GH	OH	05/24/2024		MW	IS	215.26
99 00006034	E9900073	HEATHER PF AFF	2020-21STRS HP	OH	05/24/2024		MW	IS	107.63
99 00006035	E9900076	JAVIER HERNANDEZ	2020-21STRS JH	OH	05/24/2024		MW	IS	107.63
99 00006036	E9900079	JENNIFER PAINE	2020-21STRS JP	OH	05/24/2024		MW	IS	215.26
99 00006037	V9903635	JESSICA SOBER	2020-21STRS JS	OH	05/24/2024		MW	IS	69.80
99 00006038	E9900088	JULIE BORSARI	2020-21STRS JB	OH	05/24/2024		MW	IS	215.26
99 00006039	E9900090	JULIE ROTH	2020-21STRS JR	OH	05/24/2024		MW	IS	161.44
99 00006040	E9900094	KALEEN CASEY	2020-21STRS KC	OH	05/24/2024		MW	IS	214.30
99 00006041	E9900096	KAREN CHAVEZ	2020-21STRS KCH	OH	05/24/2024		MW	IS	215.26
99 00006042	E9900097	KAREN PELOQUIN	2020-21STRS KP	OH	05/24/2024		MW	IS	215.26
99 00006043	R9900015	KATHRYN ALLSMAN	2020-21STRS	OH	05/24/2024		MW	IS	215.25
99 00006044	V9903413	KATLYN CHENG	2020-21STRS KC	OH	05/24/2024		MW	IS	107.15
99 00006045	E9900104	KELLY ALDECOA	2020-21STRS	OH	05/24/2024		MW	IS	215.26
99 00006046	E9900105	KELLY HIGGINS	2020-21STRS KH	OH	05/24/2024		MW	IS	215.26
99 00006047	E9900109	KERRI PETRAKIS	2020-21STRS KPE	OH	05/24/2024		MW	IS	215.26
99 00006048	E9900115	KRISTA VAN HOOGMOED	2020-21STRS KV	OH	05/24/2024		MW	IS	430.50
99 00006049	E9900116	KRISTEN COOKE	2020-21STRS KCO	OH	05/24/2024		MW	IS	107.63
99 00006050	E9900118	LA REINA AYERS	2020-21STRS LA	OH	05/24/2024		MW	IS	215.26
99 00006051	E9900121	LAURIE KUDLER	2020-21 STRS LK	OH	05/24/2024		MW	IS	215.26
99 00006052	E9900122	LECIA GUNSALUS	2020-21STRS LG	OH	05/24/2024		MW	IS	107.15
99 00006053	E9900123	LESLIE FELTON	2020-21STRS LF	OH	05/24/2024		MW	IS	107.63
99 00006054	E9900279	MADDISON HAMMOND	2020-21STRS MH	OH	05/24/2024		MW	IS	214.30
99 00006055	E9900134	MARGARET PALMER	2020-21STRS MP	OH	05/24/2024		MW	IS	215.26
99 00006056	E9900138	MARIKATE ELMQUIST	2020-21STRS ME	OH	05/24/2024		MW	IS	229.60
99 00006057	E9900142	MARY SHAW	2020-21STRS MS	OH	05/24/2024		MW	IS	215.26
99 00006058	V9903624	MAYA MONTOYA	2020-21STRS MM	OH	05/24/2024		MW	IS	214.30
99 00006059	E9900147	MICHELLE BOHEN	2020-21STRS MMB	OH	05/24/2024		MW	IS	215.26
99 00006060	E9900281	MICHELLE VALDEZ	2020-21STRS MV	OH	05/24/2024		MW	IS	215.26

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99 00006061	V9903412	NATALY BENTON	2020-21STRS NBE	OH	05/24/2024		MW	IS	69.80
99 00006062	E9900156	NICOLE BALLARD	2020-21STRS NB	OH	05/24/2024		MW	IS	215.26
99 00006063	E9900157	NICOLE ULLOA	2020-21STRS NU	OH	05/24/2024		MW	IS	107.63
99 00006064	E9900160	PATTY JACOBSEN	2020-21STRS PJ	OH	05/24/2024		MW	IS	444.85
99 00006065	E9900161	RACHEL AGUERREBERE-COLEMAN	2020-21STRS RA	OH	05/24/2024		MW	IS	215.26
99 00006066	E9900282	RACHEL VAN VLIET	2020-21STRS RV	OH	05/24/2024		MW	IS	107.15
99 00006067	E9900280	REBECCA MORENO	2020-21STRS RM	OH	05/24/2024		MW	IS	214.30
99 00006068	E9900174	ROBERT LAUPRECHT	2020-21 STRS RL	OH	05/24/2024		MW	IS	107.63
99 00006069	E9900175	ROBERT LICKFELT	2020-21STRS RL	OH	05/24/2024		MW	IS	215.26
99 00006070	E9900277	SAMANTHA BLACKLER	2020-21STRS SB	OH	05/24/2024		MW	IS	107.15
99 00006071	E9900184	SHAINA MONTIEL	2020-21STRS SMO	OH	05/24/2024		MW	IS	107.15
99 00006072	E9900187	SHELLY PIMPER	2020-21STRS SP	OH	05/24/2024		MW	IS	215.26
99 00006073	E9900193	STEPHANIE RUTLEDGE	2020-21STRS SR	OH	05/24/2024		MW	IS	215.26
99 00006074	E9900200	SYLVIA FARRENS	2020-21STRS SF	OH	05/24/2024		MW	IS	107.63
99 00006075	E9900201	SYLVIA LEE	2020-21STRS HL	OH	05/24/2024		MW	IS	214.30
99 00006076	E9900207	TIFFANY SHUN-HERNANDEZ	2020-21STRS TSH	OH	05/24/2024		MW	IS	107.15
99 00006077	E9900209	VALERIE CARRILLO	2020-21STRS VC	OH	05/24/2024		MW	IS	107.63
99 00006078	E9900217	YOVANNA RIVERA	2020-21 STRS YR	OH	05/24/2024		MW	IS	107.15
99 00006079	R9900016	ANDREA DESMOND	MEDICAL-	OH	05/28/2024		MW	IS	628.28
99 00006080	S9990001	BEHAVIOR AND EDUCATION INC	7909874	OH	05/28/2024		MW	IS	12,162.00
99 00006081	R9900001	BRENT ALLSMAN	MEDICAL-	OH	05/28/2024		MW	IS	708.41
99 00006082	R9903247	CAROLYN KANE	MEDICAL-	OH	05/28/2024		MW	IS	1,573.82
99 00006083	R9900019	DEBORAH NEEDHAM	MEDICAL-	OH	05/28/2024		MW	IS	708.41
99 00006084	R9900007	GAYLE ROGERS	MEDICAL-	OH	05/28/2024		MW	IS	291.15
99 00006085	R9900018	GRACIA HAWORTH	MEDICAL-	OH	05/28/2024		MW	IS	1,573.82
99 00006086	V9903303	iPRINT TECHNOLOGIES	1111636	OH	05/28/2024		MW	IS	52.92
99 00006087	V9903568	LITTLE EARS THERAPY CENTER	9	OH	05/28/2024		MW	IS	360.00
99 00006088	R9900013	MARGARET DUMADAG	MEDICAL-	OH	05/28/2024		MW	IS	708.41
99 00006089	V9903714	MHS Inc	ORD-	OH	05/28/2024		MW	IS	766.77
99 00006090	V9903316	NAPA AUTO PARTS	456203	OH	05/28/2024		MW	IS	90.53
99 00006091	I9900016	PAUL LUNA / LUNA INK	0799	OH	05/28/2024		MW	IS	480.60
99 00006092	R9900010	PENNY MAYERCHECK	MEDICAL-	OH	05/28/2024		MW	IS	1,573.82
99 00006093	R9900017	REBECCA SMITH	MEDICAL-	OH	05/28/2024		MW	IS	708.41
99 00006094	S9990004	RIFTON EQUIPMENT	B6E84-1	OH	05/28/2024		MW	IS	4,647.04

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99 00006095	R9900011	RONALD RANDOLPH	MEDICAL-	OH	05/28/2024		MW	IS	739.30
99 00006096	V9900171	SCHOOL NURSE SUPPLY INC.	1005740-IN	OH	05/28/2024		MW	IS	348.39
99 00006097	VOID.CONTIVoid - Continued Stub		CONTINUE	OH	05/28/2024		VM	VD	0.00
99 00006098	V9900179	SOUTHWEST SCHOOL SUPPLY	6001794233	OH	05/28/2024		MW	IS	3,016.40
99 00006099	VOID.CONTIVoid - Continued Stub		CONTINUE	OH	05/28/2024		VM	VD	0.00
99 00006100	F9900059	THE HOME DEPOT PRO INSTITUTION	801761636	OH	05/28/2024		MW	IS	6,218.31
99 00006101	I9900016	PAUL LUNA / LUNA INK	0799	OH	05/28/2024		MW	IS	53.40
99 00006102	N9900016	GAFFE PIZZA	APRIL24	OH	05/28/2024		MW	IS	1,554.00
99 00006103	V9903711	JP Pizza Inc	APRIL24	OH	05/28/2024		MW	IS	7,297.50
99 00006104	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	6764OCIP	OH	05/28/2024		MW	IS	6,567.00
99 00006105	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	6766OCIP	OH	05/28/2024		MW	IS	8,665.00
99 00006106	B9990011	GHATAODE BANNON ARCHITECTS	5822	OH	05/28/2024		MW	IS	1,064.10
99 00006107	B9990011	GHATAODE BANNON ARCHITECTS	5821	OH	05/28/2024		MW	IS	637.63
99 00006108	B9990012	HANCOCK PARK & DELONG INC	7278	OH	05/28/2024		MW	IS	43.75
99 00006109	B9903229	HAULAWAY STORAGE CONTAINERS	002192808	OH	05/28/2024		MW	IS	291.20
99 00006110	V9900160	RMA GROUP	92560	OH	05/28/2024		MW	IS	2,608.75
99 00006111	V9903470	WHITTIER CHRISTIAN HIGH SCHOOL	150319	OH	05/28/2024		MW	IS	6,600.00
99 00006112	V9903330	SCHOLASTIC	60320928	OH	05/29/2024		MW	IS	892.72
99 00006113	V9903616	SCHOLASTIC THE TEACHERS STORE	9297509	OH	05/29/2024		MW	IS	113.28
99 00006114	U9900005	SOUTHERN CALIFORNIA GAS CO	0418051724DO	OH	05/29/2024		MW	IS	420.13
99 00006115	V9903571	VELARDE, BRIANNA	202306	OH	05/29/2024		MW	IS	75.00
99 00006116	E9900213	WENDI RAPP	052024	OH	05/29/2024		MW	IS	64.18
99 00006117	E9900214	WHITNEY TAKACS	051424	OH	05/29/2024		MW	IS	92.00
99 00006118	F9900014	BUG FLIP	71656	OH	05/30/2024		MW	IS	330.00
99 00006119	V9903582	FACILITRON INC	KHAXCHRX439Y-	OH	05/30/2024		MW	IS	2,757.55
99 00006120	U9900002	FRONTIER	0510060924	OH	05/30/2024		MW	IS	32.79
99 00006121	E9900221	JENNIFER JACKSON	05202024	OH	05/30/2024		MW	IS	55.00
99 00006122	E9900084	JIM COOMBS	05162024	OH	05/30/2024		MW	IS	124.68
99 00006123	U9900003	MCI A VERIZON COMPANY	409118230	OH	05/30/2024		MW	IS	11.36
99 00006124	E9900160	PATTY JACOBSEN	05222024B	OH	05/30/2024		MW	IS	70.56
99 00006125	E9900220	ALISON GARDNER	05292024	OH	05/31/2024		MW	IS	90.00
99 00006126	V9900028	BUENA PARK PLAQUE & TROPHY	33288	OH	05/31/2024		MW	IS	26.94
99 00006127	U9900001	CITY OF LA HABRA WATER DEPARTM	0403050324	OH	05/31/2024		MW	IS	592.31
99 00006128	V9903531	DAVIS, SUMMER	019	OH	05/31/2024		MW	IS	1,512.00

LOWELL JOINT SD
Consolidated Check Register
 from 5/1/2024 to 5/31/2024

Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006129	V9903282	GOVCONNECTION INC.	75300226	OH	05/31/2024		MW	IS	12,300.13
99 00006130	V9903420	Granite Telecommunications LLC	645852741	OH	05/31/2024		MW	IS	17.21
99 00006131	E9900160	PATTY JACOBSEN	05232024D	OH	05/31/2024		MW	IS	539.43
99 00006132	E9900214	WHITNEY TAKACS	05292024	OH	05/31/2024		MW	IS	1,600.00

Issued: 1,942,358.51
 Reversed: 455.00
 99 Bank Total: 1,942,813.51

Grand Total: 1,942,813.51

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2023/24 #12

June 17, 2024

I. CERTIFICATED EMPLOYEES

A. CHANGE OF STATUS 2023-2024**

NAME	<u>EFFECTIVE</u> DATE	END DATE	SITE	COMMENTS
McDonald, Sheri	07/01/2024	10/31/2024	DO	Paid Vacation Leave
Karr, Krista	05/13/2024	05/31/2024	MG	(AB375) FMLA Medical Leave
Okoorian, Naomi	08/12/2024	12/20/2024	MG	Unpaid leave of absence.
Van de Lee, Michelle	08/12/2024	09/30/2024	MG	(AB375) FMLA maternity leave

B. RESIGNATIONS 2023-2024**

NAME	<u>EFFECTIVE</u> DATE	SITE	COMMENTS
Cheng, Katlyn	05/31/2024	JO	Teacher. Resignation
McDonald, Sheri	11/01/2024	DO	Resignation / Retirement Assistant Superintendent Educational Services

C. 2024/2025 CONTRACTS**

Warner, Elenor	08/12/2024	C5/S4	JO	Second Grade Teacher at Jordan. Temporary Contract.
Acevedo, Cristian	08/01/2024	Column 3/ Step 1	DO	School Counselor. Temporary Contract – Correction of EER # 11 2023-24
Camarena, Yulia	08/01/2024	Column 2 / Step 1	DO	School Counselor. Temporary Contract – Correction of EER # 11 2023-24
Killeen, Isabel	08/01/2024	Column 3/ Step 1	DO	School Counselor. Temporary Contract – Correction of EER # 11 2023-24

D. MANAGEMENT 2024-2025**

Overby, Rhonda	07/01/2024	Column 6	DO	Assistant Superintendent of Education Services, Longevity, Correction of EER # 11 2023-34\$4,000.00
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E. CERTIFICATED SALARIES FOR 2024-2025**

NAME	<u>EFFECTIVE</u> DATE	SITE	COMMENTS
Montes, Emily	08/12/2024	RS	TOSA English Teacher / Library

F. EXTRA DUTY PAY/STIPENDS

McCoy, Stacey	06/04/2024	06/30/2024	MA	Power Source Summer Camp Teacher- at a rate of \$352.18 per day for 18 days (Juneteenth Holiday). Mondays – Fridays Plus 1 day of prep.
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* It is further recommended that these individuals be approved for substitute teaching at the rate of \$200.00 per day and/or \$50.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties, Intervention, and PowerSource, Power Up, ESY

**It is further recommended that the individuals listed in Certificated Salaries for 2024-2025 is approved to instruct in the Intervention Programs. The rate of pay is \$50.00/hour and will be paid from Title I or LCFF Supplemental Grant Funds.

**It is further recommended that individuals listed in Certificated Salaries for 2024-2025 serve as home school teachers, if needed, for the 2024-2025 school year at a rate of \$50.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2024-2025 school year.

- G. Employment of substitutes effective 07/01/2024 for the 2024-2025 school year @ \$200 per day and \$100.00 per half day rate, \$250.00 long term sub rate, and \$50.00 per hour* (not to exceed six hours) as applicable and to include: professional development, Saturday school, site support duties, Saturday School

H. SUBSTITUTE CHANGE OF PAY

Carr, Candice	08/12/2024	12/20/2024	To be paid \$250 daily rate for first grade teacher at Meadow Green
Mohler, Megan	08/12/2024	09/30/2024	To be paid \$250 daily rate for fourth grade teacher at Meadow Green
Anderson, Tammy	05/13/2024	05/31/2024	To be paid \$200 daily rate for RSP teacher at Meadow Green

Abarca Hidalgo, Arely	Ducoulombier, Jennifer	Lawton, Amber	Milton, Lisa
Allsman, Brent	Echeverria, Mia	Lee, Joshua -	Milward, Catherine
Allsman, Katherine	Emsais, Brenda	Lees, Debra	Mohler, Megan
Anderson, Tammy	Evaristo, Eduardo	Linta, Vicki	Montemayor, Kathleen
Bakhous, Taleen	Fitzgerald, Sydney	Magdaleno, Michael	Morales, Ivan
Barber, Alexandra	Fuller, Duke	Mangold, Hannah	Nabulsi, Duha
Barcenas, DeeJay	Fuller, Jazmin	Manriquez, Gina	Nordell, Karen
Bautista, Alejandro	Gaber, Michael	Marshall, Jeannie	Nunez, Kayla
		McCullough,	
Behura, Alexander	Gamez, Kimberly	Jennifer	Ocanas, David
Belk, Juliette	Garcia, Mailey	Mehta, Katie	Ontiveros, Christine
Beltran, Mariah	Garcia, Patricia	Mendoza, Hannah	Osborn, Elizabeth (Beiderwell)
Bement, Michael	Gonzalez, Alma	Mendoza, Jacob	Perez, Jennifer
Bishop, Davette C	Gonzalez, Leslie	Mgrdichian, Jennifer	Peterson, Monica
Bolanos, Vanessa	Green, Georgia	Milton, Lisa	Petrakis, Aly
Brooks, Aleah	Guerrero Sanchez, Carolina	Milward, Catherine	Picco, Jaci
Buckner, Iris	Hall, Benjamin	Mohler, Megan	Pilkington, Marina
Buechler, Cary	Harding, Savannah	Kjer, Kevin	Plant, Gillian
Calleros-Wiltzen, Esther	Haworth, Gracia	Ko, Kevin	Quinlan, Dyana
Campbell, Kevin	Head-Shahrestani, Courtney	Laird, John	Robinson, Terri
Carbajal, Betty	Hernandez, Alberto	Laws, Paige	Rodriguez del Castillo, Yolanda
Carr, Candice	Hernandez, Veronica	Lawton, Amber	Rohrbach, Judy
Chen, Marcia	Hsu, Wiseman	Lee, Joshua -	Roy, Kathleen
Chevallier, Michele	Ibarra, Silvia	Lees, Debra	Rosa, Madison
Childress, Whittany	Jaber, Adla	Linta, Vicki	Rouse, Christine
Conforti, Tammy	Jarvis, Melanie	Magdaleno, Michael	Rubio, Jeff
Correa, Jose	Jimenez, Ieneke	Mangold, Hannah	Ruiz, Paola
Crabtree, Gail	Johansen, Amanda	Manriquez, Gina	Russell, Joshua

Craton, Cole	Juncaj, Pashko	Marshall, Jeannie	San Martin, Jerry
Dankert, Marian	Kato, Cathy	McCullough, Jennifer	Santillan, Ana
Davis, Eloisa	Kjer, Kevin	Mehta, Katie	Sauceda, Antoinette
DeBruijn, Lisa	Ko, Kevin	Mendoza, Hannah	Schulze, Jennifer
De Silva Jayasinghe, Kevin	Laird, John	Mendoza, Jacob	Scott, Susan
Dowell, Austyn	Laws, Paige	Mgrdichian, Jennifer	Seleznoff, Tamara
Van Vliet, Ronita	Valdes, Bob	Webster, Charles	Shupe, Violeta
Vazquez, Maximo	Venegas, Kristen	Weston, Kimberli	Silva, Kathie
Vega, Sandy	Villa, Xiomara	Windust, Julie	Solis, Erik
Sturgill, Berea	Villanueva Ramirez, Anthony	Wilch, Natalie	Stacey, Ezekiel
Zazueta, Jacqueline	Villarino, Jill	Wu, Crystal	Stephens, Patricia
Wilson, Anna	Stoermer, Bryce	Wybaczynsky, Neely	Stephenson, Rebecca

Certificated Job Description:

- TOSA English Teacher / Library

II. CLASSIFIED EMPLOYEES June 17, 2024

A. MONTHLY – GENERAL FUND

B. HOURLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Artukovich, Nickolas	7/1/2024			DO	Retirement: Groundskeeper
Carr, Candice	6/3/2024	6/28/24	CL18/S01	DO	Summer Camp: ELOP Site Coordinator 6/3/24-6/28/24
Contreras, Seth	06/03/2024	6/28/24	CL14/S01	DO	Summer Camp: Instructional Aide 6/3/24-6/28/24
Lopez, Christina	08/14/2023			DO	8/14/23-5/30/24 to be paid a total of \$75.00 for being a Master Teacher for Biola University (March – May 2024) to be paid by check from Biola University
Paz, Carrie	06/03/2024	6/28/24	CL14/S01	DO	Summer Camp: DLI Instructional Aide TK/K 6/3/24-6/28/24 8:30-12:30
Rivera, Ismael	06/01/2024		CL27/S07	DO	Promotion: Utility Worker
Ruiz, Paola	06/04/2024	6/28/24	CL14/S01		Summer Camp: Instructional Aide 4 th 6/4/24-6/28/24 8:30am-12:30pm
Vibanco, Andrea	06/03/2024			MA	Resignation: Preschool CDA



**Lowell Joint
School District**

*A Tradition of Excellence Since 1906
"Home of Scholars and Champions"*

LOWELL JOINT SCHOOL DISTRICT

ENGLISH TEACHER/LIBRARY TEACHER ON SPECIAL ASSIGNMENT (TOSA)



DEFINITION

Under the direction of the Intermediate School Principal, the Teacher on Special Assignment (TOSA) – English Teacher/Library will assist by serving as an English Teacher and Library Media supervisor at the Intermediate School level.

REPRESENTATIVE DUTIES

Engage students in 21st century learning by connecting students' prior knowledge, life experiences and interests with learning goals using a variety of instructional strategies and resources to respond to students' diverse needs: facilitate learning that promotes autonomy as well as group interactions and choice and engaging students in grappling, critical thinking and other activities that make subject matter meaningful; promote self-directed reflective learning for all students; Create and maintain an effective environment for student learning: create a physical environment that engages students; establish a climate that promotes fairness and respect; promote social development and group responsibility; establish and maintain standards for student behavior; plan and implement classroom procedures and routines that support student learning; use instructional time efficiently.

Understand and organize matter for student learning: demonstrate knowledge of subject matter content and student development; organize curriculum to support student understanding of subject matter; interrelate ideas and information within and across subject matter areas; develop student understanding through instructional strategies that are appropriate to the subject matter; use materials, resources and technologies to make subject matter accessible to students.

Plan instruction and design learning experiences for all students: draw on and value students' backgrounds, interests and developmental learning needs; establish and articulate goals for student learning, develop and sequence instructional activities and materials for student learning; design short-term and long-term plans to foster student learning; modify/differentiate instructional plans to adjust for student needs; Assess student learning: establish and communicate learning goals for students; collect and use multiple sources of information /data to assess student learning; involve and guide students in assessing their own learning; use the results of assessments to guide instruction; communicate with students, families and other audiences about student progress.

Assist students in the library, individually, in small groups, and by classes; instruct students in library skills. Instruct students in the use of the library computer program; researching and locating materials. Check-out and receive checked-in materials to library; maintain record of overdue materials and send notices to students and teachers; assess and collect fines and fees; create and distribute library cards; maintain library in neat and orderly condition; maintain a variety of reports, records, and logs pertaining to library materials and equipment; perform moderate level clerical functions and provide customer services.

Develop as a professional educator; reflect on teaching/library practices and participate in professional development; establish professional goals and pursue opportunities to grow professionally; work with colleagues to improve professional practice.

Specific duties are based on the nature and location of the assignment: the omission of specific statements of duties does not exclude the duties if the work is similar, related, or a logical assignment to the position. Individuals who hold this position may perform additional duties and additional duties may be assigned.

OTHER RESPONSIBILITIES

- Assure student progress to meet District standards, and adhere to District goals and priorities.
- Participate in faculty meetings and committees.
- Participate in and /or support the sponsorship of pupil activities.
- Perform non-class room supervision when equitable and reasonably assigned.
- Plan and direct the work of volunteers who may assist in the classroom and/or library.
- Perform other related duties as assigned.

KNOWLEDGE OF

- Current principles, theories, practices, methods and techniques used in curriculum development and classroom instruction.
- Classroom procedures and child guidance principals which promote appropriate student conduct and motivation for student learning.
- Applicable sections of the State Education Code, the Standards for the Teaching Profession, and other applicable laws.
- Research methods and report writing techniques.
- Current trends and research concerning the growth and development of children.
- Computer and technology applications utilized in education
- Effective communication skills, good judgment, and sound decision making utilizing interpersonal skills incorporating tact, patience and courtesy.
- Library and media center storage and retrieval methods, terminology, and procedures.
- Library reference materials and resources; including children's literature and District curriculum.
- Operation of a computer and related equipment.
- Inventory and ordering methods and practices.
- Basic record keeping techniques.

ABILITY TO

- Adapt/differentiate plans to meet different needs, learning rates, and instructional levels of pupils.
- Create an instructional program and a classroom environment favorable to learning and personal growth.
- Motivate pupils to develop skills, attitudes, and knowledge needed to provide a good educational foundation in accordance with each pupil's ability.
- Monitor and maintain acceptable student behavior.
- Maintain and establish professional relationships with pupils, parents, colleagues, and supervising staff members.
- Maintain acceptable standards of physical health, energy, and emotional adjustment to the job environment.
- Analyze data and work with staff on site improvement activities designed to enhance the learning of all students.
- Plan, coordinate, and provide library media services relating to the acquisition, circulation, distribution and recovery of library books, materials, equipment, and other instructional materials.
- Motivate, encourage, and assist students and teachers in the selection and location of library materials.
- Maintain library in a neat and orderly condition.
- Perform clerical duties; establish and maintain effective record keeping procedures.
- Interpret and apply District policies, procedures, laws, rules, and regulations using good judgment in a variety of situations.

MINIMUM QUALIFICATIONS:

- Possession of appropriate Single Subject California Teaching Credential English with CLAD emphasis Language Learner Authorization
- At least five years of English teaching experience
- Possession of a Bachelor's Degree or higher from an accredited institution
- Must meet Federal teacher competency, highly qualified teacher requirements under the Elementary and Secondary Education Act (ESEA)

PREFERRED QUALIFICATIONS

- Library Use Knowledge
- Basic Record Keeping techniques and knowledge of ILS (integrated library systems).

EMPLOYMENT REQUIREMENTS

- Current and valid Tuberculosis (TB) clearance
- Fingerprint clearance for school personnel
- Appearance, grooming, and personality which establish a desirable example for students, staff and parents

PHYSICAL STANDARDS AND WORKING CONDITIONS

The physical demands and work environment described here are representative of those that must be met by employees to successfully perform the essential functions of this class. Reasonable accommodations may be made to enable individuals with different abilities to perform the essential functions. These physical demands are generic in nature and tasks may vary dependent on specific trade and or specialized work assignment.

PHYSICAL DEMANDS

The physical demands of this position include remaining in a stationary position for extended periods of time as well as move or traverse throughout a classroom, school grounds and play yard. Dependent on class/student assignment, the employee will position self appropriately to complete multiple tasks, occasionally transport items of varying sizes or shapes up to 50 pounds across and /or around a classroom or play yard. Positioning self physically to assist students is also required. Employee will operate office and classroom equipment such as computers, projectors, calculator, and other classroom and office productivity machinery. The ability to communicate and exchange accurate information and ideas so others will understand in a noisy environment and locate the source of a sound is crucial. The ability to observe details and inspect a variety of materials as well as monitor student activities is also required.

WORK ENVIRONMENT

While performing the duties of this job, the employee works in several environments including classroom, indoors and outdoors environments. The employee's primary responsibility is working with students in a classroom or instructional environment. Employees in this position may have high level of exposure to infection from students. There is also frequent contact with staff and public and the need to meet multiple demands from several people. The noise level may be moderate to very noisy.

PERIOD OF SERVICE

Work Calendar as adopted by the Board of Trustees

Board Approved:
June 17, 2024

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Resolution 2024/2025 No. 938 Approving Agreement
for the Funding from the Education Innovation and
Research (EIR) Grant

ACTION/
(RESOLUTION)

The Office of Elementary and Secondary Education of the US Department of Education is administering the EIR grant to fund eligible, innovative research designs.

The purpose of the Education Innovation and Research program is to provide funding to create, develop, implement, replicate or take to scale entrepreneurial, evidence-based, field-initiated innovations to improve student achievement and attainment for high-need students; and rigorously evaluate such innovations.

The proposed Emotional Behavior Regulation project for El Portal Elementary hopes to address the observed increase in students with limited to no self-regulation skills, underscores the critical need for targeted interventions to support students' social-emotional development. Incorporating the Zones of Regulation training and implementation aligns with their existing vision of: No Excuses University and Multi-Tiered Systems of Support (MTSS). They are looking forward to enhancing the school's capacity to address the diverse needs of its student population comprehensively. To accomplish this they will incorporate the zones of regulation with a 3-year professional development plan as well as love and logic as the parent outreach tool. Through the EIR grant El Portal will be required to collect and report on the data generated from the two items.

The purpose of this agreement is to move forward with our EIR grant, if funded, for \$1,122,993.90, with a 10% district match of \$124,777.10 effective now through December 31, 2027 to support the Emotional Behavior Regulation project at El Portal Elementary.

It is recommended that Resolution 2024/2025 No. 938 Approving the Agreement and Funding from the (EIR), Education Innovation and Research Grant be adopted, and that the Superintendent or designee be authorized to execute the resolution.

Superintendent's Comment:

ADOPTION BY MAJORITY ROLL CALL VOTE.

LOWELL JOINT SCHOOL DISTRICT

RESOLUTION 2024/2025 NO. 938

**A RESOLUTION OF THE BOARD OF TRUSTEES OF
LOWELL JOINT SCHOOL DISTRICT
OF LOS ANGELES AND ORANGE COUNTIES, CALIFORNIA,
APPROVING AGREEMENT FOR THE FUNDING FROM THE EDUCATIONAL
INNOVATION AND REASEARCH (EIR) GRANT**

WHEREAS, The Office of Elementary and Secondary Education of the US Department of Education is administering the EIR grant to fund eligible, innovative research designs; and

WHEREAS, The purpose of the Education Innovation and Research program is to provide funding to create, develop, implement, replicate or take to scale entrepreneurial, evidence-based, field-initiated innovations to improve student achievement and attainment for high-need students; and rigorously evaluate such innovations; and

WHEREAS, The proposed Emotional Behavior Regulation project for El Portal Elementary hopes to address the observed increase in students with limited to no self-regulation skills, underscores the critical need for targeted interventions to support students' social-emotional development. Incorporating the Zones of Regulation training and implementation aligns with their existing vision of: No Excuses University and Multi-Tiered Systems of Support (MTSS). They are looking forward to enhancing the school's capacity to address the diverse needs of its student population comprehensively. To accomplish this they will incorporate the zones of regulation with a 3-year professional development plan as well as love and logic as the parent outreach tool. Through the EIR grant El Portal will be required to collect and report on the data generated from the two items; and

WHEREAS, The purpose of this agreement is to move forward with our EIR grant, if funded, for \$1,122,993.90, with a 10% district match of \$124,777.10 effective now through December 31, 2027 to support the Emotional Behavior Regulation project at El Portal Elementary; and

NOW, THEREFORE BE IT RESOLVED that we, the Board of Trustees on behalf of the students, parents, and community at large, does hereby Approve the Agreement to move forward for the Funding from the Education Innovation and Research (EIR) Grant

APPROVED AND ADOPTED this 5th day of August, 2024, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

I, Jim Coombs, Secretary to the Board of Trustees of the Lowell Joint School District of Los Angeles and Orange Counties, California, hereby certify that the above and foregoing resolution was duly and regularly adopted by the said Board at a regular meeting thereof held on the 5th day of August, 2024, and passed by a unanimous vote of those present.

IN WITNESS WHEREOF, I have hereunto set my hand and seal the 5th day of August, 2024.

Jim Coombs, Secretary to the Board of Trustees

August 5, 2024

Subject: Rejection of Non-Responsive Macy Elementary School
Flooring Abatement bid from Lawrence W. Rosine,
Co. for CUPCAA Bid #202324-001

It is recommended that the Board reject the bid from Lawrence W. Rosine, Co. for the flooring abatement project at Macy Elementary School, (CUPCAA Bid #202324-001), and that the Superintendent or designee be authorized to execute the necessary documents.

VI-A1-1

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Agreement with FORMA Engineering and Contracting, Inc., ACTION
for Flooring Abatement on the Macy Elementary School Campus,
CUPCAA Project, Bid #202324-001

Advertisements for the Flooring Abatement at Macy Elementary School were placed in the Whittier Daily News and in the trade journal. Two bids were received on Thursday, June 6, 2024. This Board agenda item recommends approval of an agreement with FORMA Engineering and Contracting, Inc.

Contractor	Bid Amount
FORMA Engineering and Contracting, Inc.	\$607,000.00
Lawrence W. Rosine Co.	\$500,000.00

FORMA Engineering and Contracting, Inc. submitted the lowest responsive and responsible base bid. Reference checks verified that the selected bidder is both responsive and responsible.

Funding for the Macy Elementary School Flooring Abatement project will come from Fund 14.0 – Deferred Maintenance.

The District will add a contingency of 10%, or, \$60,700, to account for unforeseen conditions or District added scope. It is recommended that an agreement with FORMA Engineering and Contracting, Inc., for the Flooring Abatement at Macy Elementary School, CUPCAA Bid# 202324-001, not to exceed \$667,700.00 be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Nigro & Nigro to perform Audit Services ACTION

Education Code 41020 requires school districts to annually obtain an independent audit report of its financial statements.

Nigro & Nigro performed the audit for the Fiscal Years Ending June 30, 2023, and June 30, 2024. Staff recommends maintaining continuity with the audit firm, and has agreed upon a two year term beginning fiscal year 2024/25 through fiscal year 2025/26.

It is recommended that the Board approve the agreement with Nigro & Nigro for Audit Services for the Fiscal Years ending June 30, 2025 and June 30, 2026 at a cost not to exceed \$36,500 and \$39,000 respectfully, and that the superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.



July 16, 2024

Lowell Joint School District
Whittier, CA 90603

We are pleased to confirm our understanding of the services we are providing for Lowell Joint School District ("the District") for the fiscal years ending June 30, 2025 through 2026.

Audit Scope and Objectives

We will audit the financial statements of the governmental activities, each major fund, and the aggregate remaining fund information, including the disclosures, which collectively comprise the basic financial statements, of Lowell Joint School District for the fiscal years ending June 30, 2025 through 2026. Accounting standards generally accepted in the United States of America (GAAP) provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to supplement the District's basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to the District's RSI in accordance with auditing standards generally accepted in the United States of America (GAAS). These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient appropriate evidence to express an opinion or provide any assurance. The following RSI is required by GAAP and will be subjected to certain limited procedures, but will not be audited:

- Management's Discussion and Analysis
- Schedules of Budgetary Comparison
- Schedule of Proportionate Share of the Net Pension Liability
- Schedule of Pension Contributions
- Schedule of Changes in the Net OPEB Liability and Related Ratios

We have also been engaged to report on supplementary information other than RSI that accompanies the District's financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the

financial statements themselves, and other additional procedures in accordance with GAAS, and we will provide an opinion on it in relation to the financial statements as a whole in a report combined with our auditor's report on the financial statements.

- Schedule of Average Daily Attendance
- Schedule of Instructional Time
- Schedule of Financial Trends and Analysis
- Schedule of Expenditures of Federal Awards
- Reconciliation of the Annual Financial and Budget Report with the Audited Financial Statements

In connection with our audit of the basic financial statements, we will read the following other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

- LEA Organization Structure

The objectives of our audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and issue an auditor's report that includes our opinions about whether your financial statements are fairly presented, in all material respects, in conformity with GAAP, and report on the fairness of the supplementary information referred to in the second paragraph when considered in relation to the financial statements as a whole. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the financial statements. The objectives also include reporting on:

- Internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with federal statutes, regulations, and the terms and conditions of federal awards that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and *Title 2 U.S. Code of Federal Regulations (CFR) Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance)*. The reports on internal control and compliance are solely for information and use of management and will each include a paragraph that the purpose of the report is solely to describe the following: (1) the scope of testing of the system of internal control over financial reporting and compliance and the result of that testing and not to provide an opinion on the effectiveness of the system of internal control over financial reporting or on compliance; (2) the scope of testing the

system of internal control over compliance for major programs and major program compliance and the result of that testing and to provide an opinion on compliance but not to provide an opinion on the effectiveness of the system of internal control over compliance; and (3) that the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the system of internal control over financial reporting and compliance. The *Uniform Guidance* report on internal control over compliance is solely to describe the scope of testing of the system of internal control over compliance and the results of that testing based on the *Uniform Guidance* requirements.

Auditor's Responsibilities for the Audit of the Financial Statements and Single Audit

We will conduct our audit in accordance with GAAS; the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting*, issued by the Education Audit Appeals Panel; the Single Audit Act Amendments of 1996; and the provisions of the *Uniform Guidance*, and will include tests of accounting records, a determination of major program(s) in accordance with *Uniform Guidance*, and other procedures we consider necessary to enable us to express such opinions. As part of an audit in accordance with GAAS and *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the school district or to acts by management or employees acting on behalf of the government. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements or noncompliance may not be detected by us, even though the audit is properly planned and performed in accordance with GAAS and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or on major programs. However, we will inform the appropriate level of management of any material errors, any fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, tests of the physical existence of inventories, and direct confirmation of receivables and certain assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We may also request written representations from your attorneys as part of the engagement.

We may, from time to time and depending on the circumstances, use third-party service providers in serving your account. We may share confidential information about you with these service providers but remain committed to maintaining the confidentiality and security of your information. Accordingly, we maintain internal policies, procedures, and safeguards to protect the confidentiality of your personal information. In addition, we will secure confidentiality agreements with all service providers to maintain the confidentiality of your information and we will take reasonable precautions to determine that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others. In the event that we are unable to secure an appropriate confidentiality agreement, you will be asked to provide your consent prior to the sharing of your confidential information with the third-party service provider. Furthermore, we will remain responsible for the work provided by any such third-party service providers.

Our audit of financial statements does not relieve you of your responsibilities.

Audit Procedures—Internal Control

We will obtain an understanding of the District and its environment, including the system of internal control, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*.

As required by the Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to the Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. Accordingly, we will express no such opinion. However,

during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards, *Government Auditing Standards*, and the Uniform Guidance.

Audit Procedures—Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the District's compliance with provisions of applicable laws, regulations, contracts, and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance, and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with federal statutes, regulations, and the terms and conditions of federal awards applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *OMB Compliance Supplement* for the types of compliance requirements that could have a direct and material effect on each of the District's major programs. For federal programs that are included in the Compliance Supplement, our compliance and internal control procedures will relate to the compliance requirements that the Compliance Supplement identifies as being subject to audit. The purpose of these procedures will be to express an opinion on the District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the *Uniform Guidance*.

The *Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting* ("Audit Guide") requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to the state programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *Audit Guide* for the types of compliance requirements that could have a direct and material effect on each of the District's state programs. For state programs that are included in the *Audit Guide*, our compliance and internal control procedures will relate to the compliance requirements that the *Audit Guide* identifies as being subject to audit. The purpose of these procedures will be to express an opinion on the District's compliance with requirements applicable to each of its state programs in our report on compliance issued pursuant to the *Audit Guide*.

Other Services

We will also assist in preparing the financial statements, schedule of expenditures of federal awards, and related notes of Lowell Joint School District in conformity with accounting principles generally accepted in the United States of America and the Uniform Guidance based on information provided by you. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. The other services are limited to the financial statements, schedule of expenditures of federal awards, and related notes services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

You agree to assume all management responsibilities for the financial statements, schedule of expenditures of federal awards, and related notes, and any other nonaudit services we provide. You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements, the schedule of expenditures of federal awards, and related notes and that you have reviewed and approved the financial statements, the schedule of expenditures of federal awards, and related notes prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them.

Responsibilities of Management for the Financial Statements and Single Audit

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for (1) designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, including internal controls over federal awards, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; (2) following laws and regulations; (3) ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements; and (4) ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements, schedule of expenditures of federal awards, and all accompanying information in conformity with accounting principles generally accepted in the United States of America; and for compliance with applicable laws and regulations (including federal statutes), rules, and the provisions of contracts and grant agreements (including award agreements). Your responsibilities also include identifying significant contractor relationships in which the contractor has responsibility for program compliance and for the accuracy and completeness of that information.

You are also responsible for making drafts of financial statements, schedule of expenditures of federal awards, all financial records, and related information available to us and for the accuracy and completeness of that information (including information from outside of the general and subsidiary ledgers). You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance; (3) additional information that we may request for the purpose of the audit; and (4) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about the financial statements; schedule of expenditures of federal awards; federal award programs; compliance with laws, regulations, contracts, and grant agreements; and related matters.

Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected

misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the school district involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the school district received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the school district complies with applicable laws, regulations, contracts, agreements, and grants. You are also responsible for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we report. Additionally, as required by the Uniform Guidance, it is management's responsibility to evaluate and monitor noncompliance with federal statutes, regulations, and the terms and conditions of federal awards; take prompt action when instances of noncompliance are identified including noncompliance identified in audit findings; promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan.

You are responsible for identifying all federal awards received and understanding and complying with the compliance requirements and for the preparation of the schedule of expenditures of federal awards (including notes and noncash assistance received, and COVID-19-related concepts, such as lost revenues, if applicable) in conformity with the Uniform Guidance. You agree to include our report on the schedule of expenditures of federal awards in any document that contains, and indicates that we have reported on, the schedule of expenditures of federal awards. You also agree to make the audited financial statements readily available to intended users of the schedule of expenditures of federal awards no later than the date the schedule of expenditures of federal awards is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal awards in accordance with the Uniform Guidance; (2) you believe the schedule of expenditures of federal awards, including its form and content, is stated fairly in accordance with the Uniform Guidance; (3) the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal awards.

You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles (GAAP). You agree to include our report on the supplementary information in any document that contains, and indicates that we have reported on, the supplementary information. You also agree to make the audited financial statements readily available to users of the supplementary information no later than the date the supplementary information is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP; (2) you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP; (3) the methods of measurement or presentation have not changed from

those used in the prior period (or, if they have changed, the reasons for such changes); and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information.

Engagement Administration, Fees, and Other

We understand that your employees will prepare all cash, accounts receivable, or other confirmations we request and will locate any documents selected by us for testing.

At the conclusion of the engagement, we will complete the appropriate sections of the Data Collection Form that summarizes our audit findings. It is management's responsibility to electronically submit the reporting package (including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditor's reports, and corrective action plan) along with the Data Collection Form to the federal audit clearinghouse. We will coordinate with you the electronic submission and certification. The Data Collection Form and the reporting package must be submitted within the earlier of 30 calendar days after receipt of the auditor's reports or nine months after the end of the audit period.

We will provide copies of our reports to the District; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of Nigro & Nigro and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to the State Controller's Office or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Nigro & Nigro personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by the State Controller's Office. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit

finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Jessica Berry, CPA, is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them. We expect to begin our audit on approximately February 1, 2025.

The maximum annual fee for auditing services under the terms of this agreement shall be as follows:

Fiscal Year Ended June 30, 2025: \$ 36,500

Fiscal Year Ended June 30, 2026: \$ 39,000

with the exception that any auditing services provided for (1) significant changes in audit requirements as stated in *Government Auditing Standards* or (2) the Audit Guide issued by the Education Audit Appeals Panel may be in addition to the above maximum fee. In addition to such payment for auditing services, the auditor shall be reimbursed for such mileage as may be necessary. Mileage on vehicles shall be billed at the standard IRS rate in effect at the time. Our invoices for these fees will be rendered as work progresses and are payable within 30 days. In accordance with our firm policies, your account becomes delinquent when it is 90 days or more overdue. In accordance with Education Code Section 14505 as amended, ten percent (10%) of the audit fee shall be withheld pending certification of the audit report by the Office of the State Controller and fifty percent (50%) of the audit fee shall be withheld for any subsequent year of a multi-year contract if the prior year's audit report was not certified as conforming to the reporting provisions of the Audit Guide. This audit contract is null and void if the firm is declared ineligible to audit K-12 school districts pursuant to subdivision (c) of Education Code Section 41020.5. The amount withheld is not payable unless payment is ordered by the California Board of Accountancy or the audit report for that subsequent year is certified by the Controller as conforming to reporting provisions of subdivision (a) of Section 14503.

In the event that circumstances make it necessary to perform additional work or to expend inordinate amounts of time because of (1) incompleteness of records, (2) poor working conditions, (3) abnormal errors, (4) misappropriation of funds, (5) lack of cooperation on part of the District personnel, or (6) other circumstances disclosed by our audit, it is agreed that such additional work may be subject to either special Agreement or Agreements upon a fee basis to be mutually agreed upon by all parties or may be based on our hourly rates. Before additional fees or Agreements may be instituted, the appropriate District personnel shall be informed in writing of any deficiency or difficulties as listed above. The District will have ten (10) working days to correct or implement plans to correct said deficiency, where possible. For those deficiencies that cannot be easily corrected, the District and Nigro & Nigro agree to make amendments to the Agreement to correct the deficiency and appropriately compensate us.

Reporting

We will issue written reports upon completion of our Single Audit. Our reports will be addressed to the Governing Board of Lowell Joint School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

The *Government Auditing Standards* report on internal control over financial reporting and on compliance and other matters will state that (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance, and (2) the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The Uniform Guidance report on internal control over compliance will state that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Both reports will state that the report is not suitable for any other purpose.

Other Matters

In accordance with the terms and conditions of this agreement, the District shall be responsible for the accuracy and completeness of all data, information and representations provided to us for purposes of this engagement. Because of the importance of oral and written management representations to the effective performance of our services, the District releases and indemnifies our firm and its personnel from any and all claims, liabilities, costs and expenses attributable to any misrepresentation by management and its representatives.

Professional standards require us to be independent with respect to the District. Any discussions with our personnel regarding employment could pose a threat to our independence. Therefore, you agree to inform the engagement partner before having any such discussions so that we can implement appropriate safeguards to maintain our independence.

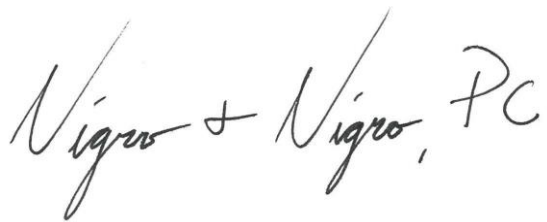
If any dispute arises among the parties hereto, the parties agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its applicable rules for resolving professional accounting and related services disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

The District and Nigro & Nigro both agree that any dispute over fees charged by the firm to the District will be submitted for resolution by arbitration in accordance with the applicable rules for resolving professional accounting and related services disputes of the American Arbitration Association, except that under all circumstances the arbitrator must follow the laws of California. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH

ACKNOWLEDGE THAT IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION. The prevailing party shall be entitled to an award of reasonable attorneys' fees and costs incurred in connection with the arbitration of the dispute in an amount to be determined by the arbitrator.

We appreciate the opportunity to be of service to Lowell Joint School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign below and return it to us.

Very truly yours,

A handwritten signature in cursive script that reads "Nigro & Nigro, PC". The signature is written in dark ink and is positioned above the printed name of the firm.

Nigro & Nigro, PC

RESPONSE:

This letter correctly sets forth the understanding of Lowell Joint School District.

APPROVED:

Lowell Joint School District

Date

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Nigro & Nigro to perform Measure LL Audit Services ACTION

School districts are required to annually obtain an independent audit report of its General Obligation Bond financial statements.

Nigro & Nigro performed the previous audits and staff recommends maintaining continuity with the audit firm for the Measure LL financial audit, and has agreed upon a two year term beginning fiscal year 2024/25 through fiscal year 2025/26.

It is recommended that the Board approve the agreement with Nigro & Nigro for Audit Services for the Fiscal Years ending June 30, 2025 and June 30, 2026 at a cost not to exceed \$7,500 and \$8,000 respectfully, and that the superintendent or designee be authorized to execute the necessary documents.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.



July 16, 2024

To the Governing Board and Management
Lowell Joint School District
Whittier, CA 90603

We are pleased to confirm our understanding of the services we are to provide Lowell Joint School District for the fiscal years ending June 30, 2025 through 2026.

Audit Scope and Objectives

We will audit the financial statements of the Measure LL Building Fund and the disclosures, which collectively comprise the basic financial statements of the Measure LL Building Fund of Lowell Joint School District as of and for the fiscal years ending June 30, 2025 through 2026. We will also conduct a performance audit of the Measure LL Building Fund of Lowell Joint School District for the fiscal years ending June 30, 2025 through 2026.

The objectives of our financial audit are to obtain reasonable assurance as to whether the financial statements as a whole are free from material misstatement, whether due to fraud or error; issue an auditor's report that includes our opinion about whether your financial statements are fairly presented, in all material respects, in conformity with GAAP. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the financial statements.

The objectives also include reporting on internal control over financial reporting and compliance with provisions of laws, regulations, contracts, and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with *Government Auditing Standards*.

The objectives of the performance audit are limited to determining whether the District complied with the compliance requirements of Proposition 39 (2000) and further described in Article XIII A, Section 1(b)(3)(C) of the California Constitution.

Auditor's Responsibilities for the Audit of the Financial Statements

We will conduct our audit in accordance with GAAS and the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, and the *2024-25 Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting, Appendix A*, and will include tests of your accounting records of the Measure LL Building Fund of Lowell Joint School District and other procedures we consider necessary to enable us to express such an opinion. As part of an audit in accordance with GAAS and *Government Auditing Standards*, we exercise professional judgment and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in

a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the school district or to acts by management or employees acting on behalf of the school district. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements may not be detected by us, even though the audit is properly planned and performed in accordance with GAAS and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements. However, we will inform the appropriate level of management of any material errors, fraudulent financial reporting, or misappropriation of assets that comes to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

In connection with this engagement, we may communicate with you or others via email transmission. As emails can be intercepted and read, disclosed, or otherwise used or communicated by an unintended third party, or may not be delivered to each of the parties to whom they are directed and only to such parties, we cannot guarantee or warrant that emails from us will be properly delivered and read only by the addressee. Therefore, we specifically disclaim and waive any liability or responsibility whatsoever for interception or unintentional disclosure of emails transmitted by us in connection with the performance of this engagement. In that regard, you agree that we shall have no liability for any loss or damage to any person or entity resulting from the use of email transmissions, including any consequential, incidental, direct, indirect, or special damages, such as loss of revenues or anticipated profits, or disclosure or communication of confidential or proprietary information.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the school district's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts and certain assets and liabilities by correspondence with selected oversight agencies.

Audit Procedures—Internal Control

We will obtain an understanding of the school district and its environment, including the system of internal control, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinion. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards*. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. Accordingly, we will express no such opinion. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards and *Government Auditing Standards*.

Audit Procedures—Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of the Measure LL Building Fund of Lowell Joint School District's compliance with the provisions

of applicable laws, regulations, contracts, agreements, and grants. However, the objective of our audit will not be to provide an opinion on overall compliance, and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

Other Services

We will also assist in preparing the financial statements and related notes of the Measure LL Building Fund of Lowell Joint School District in conformity with accounting principles generally accepted in the United States of America based on information provided by you. These nonaudit services do not constitute an audit under *Government Auditing Standards* and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. The other services are limited to the financial statement services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

You agree to assume all management responsibilities relating to the financial statements and related notes and any other nonaudit services we provide. You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements and related notes and that you have reviewed and approved the financial statements and related notes prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services; and accept responsibility for them.

Responsibilities of Management for the Financial Statements

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; following laws and regulations; and ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles, for the preparation and fair presentation of the financial statements and all accompanying information in conformity with accounting principles generally accepted in the United States of America, and for compliance with applicable laws and regulations, and the provisions of contracts and grant agreements.

Management is responsible for making drafts of financial statements, all financial records, and related information available to us and for the accuracy and completeness of that information (including information from outside of the general and subsidiary ledgers). You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) additional information that we may request for the purpose of the audit; and (3) unrestricted access to persons within the school district from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about your responsibilities for the financial statements; compliance with laws, regulations, contracts, and grant agreements; and other responsibilities required by GAAS and *Government Auditing Standards*.

Your responsibilities include adjusting the financial statements to correct material misstatements and for confirming to us in the written representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the school district involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the school district received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the school district complies with applicable

laws, regulations, contracts, agreements, and grants and for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, or contracts or grant agreements that we report.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or other studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions, for the report, and for the timing and format for providing that information.

Engagement Administration, Fees, and Other

We will provide copies of our reports to the school district; however, management is responsible for distribution of the reports and the financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of Nigro & Nigro and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to regulators, governmental agencies, or their representatives ("Regulators") for purposes of quality review of the audit, to resolve audit findings, in accordance with funding requirements, or to carry out oversight responsibilities. Regulators may intend, or decide, to distribute the copies of information obtained therein to others, including other governmental agencies. By your signature below, you further acknowledge and agree that we are authorized to allow the Regulators access to, and copies of, such audit documents. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Nigro & Nigro personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend or decide to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of seven years after the report release date or for any additional period requested by regulators. If we are aware that a federal awarding agency or auditee is contesting an audit finding, we will contact the party(ies) contesting the audit finding for guidance prior to destroying the audit documentation.

Jessica Berry, CPA, is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to sign them. We expect to begin our audit on approximately April 1, 2025 and to issue our reports no later than March 31, 2026.

Our fee for services will be:

Fiscal Year Ended June 30, 2025: \$ 7,500

Fiscal Year Ended June 30, 2026: \$ 8,000

In addition to such payment for auditing services, the auditor shall be reimbursed for such mileage as may be necessary. Mileage on vehicles will be billed at the standard IRS rate. Our invoices for these fees will be rendered as work progresses and are payable within 30 days. In accordance with our firm policies, your account becomes delinquent when it is 90 days or more overdue.

In the event that circumstances make it necessary to perform additional work or to expend inordinate amounts of time because of (1) incompleteness of records, (2) poor working conditions, (3) abnormal errors, (4) misappropriation of funds, (5) lack of cooperation on part of the District personnel, or (6) other circumstances disclosed by our audit, it is agreed that such additional work may be subject to either special Agreement or Agreements upon a fee basis to be mutually agreed upon by all parties or may be based on our hourly rates. Before additional fees or Agreements may be instituted, the appropriate District personnel shall be informed in writing of any deficiency or difficulties as listed above. The District will have ten (10) working days to correct or implement plans to correct said deficiency, where possible.

For those deficiencies that cannot be easily corrected, the District and Nigro & Nigro agree to make amendments to the Agreement to correct the deficiency and appropriately compensate us.

Should any litigation or adverse action (such as audits by outside organizations and/or threatened litigation, etc.), by third parties arise against the District or its officers subsequent to this engagement, which results in the subpoena of documents from Nigro & Nigro and/or requires additional assistance from us to provide information, depositions or testimony, the District hereby agrees to compensate Nigro & Nigro (at our standard hourly rates then in effect) for additional time charges and other costs (copies, travel, etc.), and to indemnify us for any attorney's fees to represent Nigro & Nigro.

Professional standards require us to be independent with respect to the District. Any discussions with our personnel regarding employment could pose a threat to our independence. Therefore, you agree to inform the engagement partner before having any such discussions so that we can implement appropriate safeguards to maintain our independence.

If any dispute arises among the parties hereto, the parties agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its applicable rules for resolving professional accounting and related services disputes before resorting to litigation. The costs of any mediation proceeding shall be shared equally by all parties.

The District and Nigro & Nigro both agree that any dispute over fees charged by the firm to the District will be submitted for resolution by arbitration in accordance with the applicable rules for resolving professional accounting and related services disputes of the American Arbitration Association, except that under all circumstances the arbitrator must follow the laws of California. Such arbitration shall be binding and final. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT IN THE EVENT OF A DISPUTE OVER FEES CHARGED BY THE ACCOUNTANT, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION. The prevailing party shall be entitled to an award of reasonable attorneys' fees and costs incurred in connection with the arbitration of the dispute in an amount to be determined by the arbitrator.

Reporting

We will issue a written report upon completion of our audit of the Measure LL Building Fund of Lowell Joint School District's financial statements. Our report will be addressed to the Governing Board and management of Lowell Joint School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

We will also provide a report (that does not include an opinion) on internal control related to the financial statements and compliance with the provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a material effect on the financial statements as required by *Government Auditing Standards*. The report on internal control and on compliance and other matters will state (1) that the purpose of the report is solely to describe the scope of testing of internal control and compliance, and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control on compliance, and (2) that the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The report will also state that the report is not suitable for any other purpose. If during our audit we become aware that Lowell Joint School District is subject to an audit requirement that is not encompassed in the terms of this engagement, we will communicate to management and those charged with governance that an audit in accordance with U.S. generally accepted auditing standards and the standards for financial audits contained in *Government Auditing Standards* may not satisfy the relevant legal, regulatory, or contractual requirements.

We appreciate the opportunity to be of service to Lowell Joint School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign below and return a copy to us.

Very truly yours,

Nigro & Nigro, PC

RESPONSE:

This letter correctly sets forth the understanding of Lowell Joint School District.

APPROVED:

Lowell Joint School District

Date

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Revision of Independent Study BP 6158

INFORMATION/
(FIRST READING)

The Lowell Joint School District recognizes Independent study as an alternative to classroom instruction consistent with a school district's course of study and is not an alternative curriculum. Independent study is available to students from kindergarten through eighth grade, designed to respond to the student's specific educational needs, interests, aptitudes, and abilities within the confines of the school board policy. Students who participate in independent study take the same courses as students in regular classes.

The updated board policy is attached for a first reading.

Superintendent's Comment:

INFORMATION.

Instruction

Independent Study

The Board of Trustees authorizes independent study as an optional alternative instructional strategy by which students in grades TK-8 may reach curriculum objectives. Independent study offers a means of individualizing the educational plan for students whose needs may be met best through study outside of the regular classroom setting.

The Superintendent or designee shall ensure that students participating in independent study are provided with content aligned to grade level standards at a level of quality and intellectual challenge substantially equivalent to in person instruction. (Education Code 51747)

The Superintendent or designee shall determine that the prospective independent study student understands and is prepared to meet the district's requirements for independent study. Independent study entails a commitment by both the parent/guardian and the student. As the student gets older, he/she assumes a greater portion of the responsibility involved. Independent study may be offered only to students who can achieve in this program as well as or better than they would in the regular classroom.

The Superintendent or designee shall ensure that a written master agreement exists for each participating student as prescribed by law. (Education Code 51747, 51749.5)

The district shall obtain a signed written agreement for long-term independent study (the Virtual Academy) before the commencement of the first day of instruction of independent study. For a student who is scheduled for fewer than 15 days, the agreement shall be signed within 10 school days of the commencement of the first day of the Independent Study. A written agreement shall be developed and implemented for each student participating in independent study for ~~five~~ **three** or more consecutive school days. (Education Code 46300, 51747; 5 CCR 11703) The agreement shall include general student data, including the student's name, address, grade level, birth date, school of enrollment, and program placement. The independent study agreement for each participating student also shall include, but are not limited to, all of the following: (Education Code 51747; 5 CCR 11700, 11702)

1. The frequency, time, place and manner for submitting the student's assignments, reporting the student's academic progress, and communicating with a student's parent/guardian regarding the student's academic progress
2. The objectives and methods of study for the student's work and the methods used to evaluate that work
3. The specific resources that will be made available to the student, including materials and personnel, and access to Internet connectivity and devices adequate to participate in the educational program and complete assigned work

The Superintendent or designee may provide a variety of independent study opportunities, including, but not limited to, through a program or class within a comprehensive school, an alternative school or program of choice, a charter school, and an online course. A student's participation in independent study shall be voluntary. (Education Code 51747, 51749.5) The minimum period of time for any independent study option shall be ~~five~~ **three** consecutive school days.

Independent study for each student shall be under the general supervision of a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300. Students' independent study shall be coordinated, evaluated, and documented, as prescribed by law and reflected in the accompanying administrative regulation. (Education Code 51747.5)

Because excessive leniency in the duration of independent study assignments may result in a student falling behind peers and increase the risk of dropping out of school, independent study assignments shall be completed no more than one week after assigned for all grade levels and types of program. However, when necessary based on the specific circumstances of the student's approved program, the Superintendent or designee may allow for a longer period of time between the date an assignment is made and when it is due, up to the termination date of the agreement.

The Superintendent or designee shall ensure that procedures for tiered reengagement strategies are used for students who are not: generating attendance for more than 10 percent of the instructional time over four consecutive weeks, participating in the required synchronous instruction offered more than 50 percent of the time, or who are in violation of their written agreement. For pupils in TK – 3, inclusive, daily synchronous instruction for all pupils throughout the school year is required. For pupils in grades 4 to 8, inclusive for both daily live interaction and at least weekly synchronous instruction for all pupils throughout the school year is required.

This requirement only applies to students participating in long-term independent study (the Virtual Academy) for 15 school days or more. The procedures may include, but are not necessarily limited to, all of the following: (Education Code 51747)

1. Verification of current contact information for each enrolled student
2. Notification to parents/guardians of lack of participation
3. A plan for outreach from the school to determine student needs, including connection with health and social services as necessary
4. A clear standard for requiring a student-parent-educator conference to review a student's written agreement and reconsider the independent study program's impact on the student's achievement and well-being

An evaluation may be conducted to determine whether it is in a student's best interest to remain in long-term independent study (the Virtual Academy) whenever the student fails to make satisfactory educational progress and/or misses three assignments. Satisfactory educational progress shall be determined based on all of the following indicators: (Education Code 51747)

1. The student's achievement and engagement in the independent study program, as indicated by the student's performance on applicable student-level measures of student achievement and engagement specified in Education Code 52060
2. The completion of assignments, assessments, or other indicators that evidence that the student is working on assignments
3. Learning required concepts, as determined by the supervising teacher
4. Progress towards successful completion of the course of study or individual course, as determined by the supervising teacher

For the 2022-23 school year and thereafter, the Superintendent or designee may continue to offer and approve independent study for an individual student upon determining that the student is prepared to meet the district's requirements for independent study and is likely to succeed in independent study as well as or better than the student would in the regular classroom setting.

Instruction

Independent Study (continued)

Home Schooling Through Independent Study

The Superintendent or designee encourages parents/guardians desiring to teach their children at home to enroll their children in independent study. Such enrollment allows continued contact and cooperation between the school system and home-based student.

Legal Reference:

EDUCATION CODE

17289 Exemption for building

44865 Qualifications for home teachers and teachers in special classes and schools; consent to assignment

46300-46300.6 Methods of computing ADA

48220 Classes of children exempted

48340 Improvement of pupil attendance

48915 Expulsion; particular circumstances

48917 Suspension of expulsion order

51225.3 Requirements for high school graduation

51745-51749.3 Independent study programs

52000 Improvement of elementary and secondary education: legislative intent

52015 School improvement plans: components of plan

52017 Secondary schools: additional plan components

56026 Individual with exceptional needs

FAMILY CODE

6550 Authorization affidavits

CODE OF REGULATIONS, TITLE 5

11700-11703 Independent study

Policy Adopted: March 23, 1987

Policy Revised: January 10, 2005; September 26, 2005; February 27, 2006;

August 9, 2021, October 2, 2022, June 12, 2023, August 5, 2024

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Revision of Independent Study BP 6158

SECOND READING/
ACTION

As required under the recent passing of AB130, districts are to offer an Independent Study program as an alternative to classroom instruction consistent with a school district's course of study based on state content standards. Independent study is available to students from Transitional Kindergarten through Eighth grade. This Board Policy update is necessary to outline new legal requirements for Independent Study along with the corresponding Administrative Regulations.

The updated board policy is attached for approval.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of the Lowell Joint School District's Response to the 2023-24 Orange County Grand Jury Report: "Use of Artificial Intelligence in K-12 Public Schools (K-12), It's Not Elementary." ACTION

Lowell Joint School District's Response to the 2023-24 Orange County Grand Jury Report: "Use of Artificial Intelligence in K-12 Public Schools (K-12), It's Not Elementary."

In accordance with California Penal Code sections 933 and 933.05, the Orange County Grand Jury has requested that the Lowell Joint School District respond to findings and recommendations in the 2023-2024 Orange County Grand Jury report entitled : "Use of Artificial Intelligence in K-12 Public Schools(K-12), It's Not Elementary." published on August 5, 2024. Below are the responses of the Lowell Joint School District, as approved by the Board of Education on August 5, 2024.

F #	Finding	Agree/ Disagree	Response And Explanation (if Required)
F1	Orange County's K-12 public schools have implemented policies and/or guidelines around the use of different AI platforms in varying and inconsistent ways. Some prohibit AI's use; others allow it; and some don't have policies or guidelines governing AI at all.	The respondent agrees with the finding.	
F2	Superintendents provide varying levels of support in implementing AI policies and/or guidelines in their respective school districts.	The respondent agrees with the finding.	

Superintendent's Comment:

APPROVAL RECOMMENDED.

F3	There are many resources to guide educators in using AI. Several are available at the local level through the Orange County Department of Education, Orange County Board of Education, CEO Leadership Alliance Orange County, and Orange Unified School District Technology Department, to name a few. However, utilization and even awareness of the availability of such resources is highly variable across school districts.	The respondent agrees with the finding.	
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Please see below for the responses to each required Recommendation as requested in the Orange County Grand Jury report.

R #	Recommendation	Implementation	Response And Explanation (if Required)
R1	Orange County's K-12 schools should implement policies and guidelines regarding the appropriate use of AI. These may be provided at the district level or within individual schools through the adoption of an Acceptable Use Policy, Code of Ethics, or other written directives addressing the use of AI.	Recommendation has not yet been implemented.	During the 2024-2025 school year, the Educational and Technology Services Departments will collaborate with the Superintendent to implement responsible use of AI tools by students and teachers and update the district Acceptable Use Policy.
R2	Superintendents should ensure that their schools have policies that cover, at a minimum: the scope, guiding principles, and training regarding the responsible use of AI tools by students and teachers; any prohibited uses or special considerations regarding	Recommendation has not yet been implemented.	During the 2024-2025 school year, the Educational and Technology Services Departments will collaborate with the Superintendent to implement responsible use of AI tools by students and teachers.

Superintendent's Comment:

APPROVAL RECOMMENDED.

	AI tools; and related security, privacy, and safety considerations.		
	K-12 students should be trained on the appropriate use of AI.	Recommendation has not yet been implemented.	During the 2024-25 school year, lessons will be provided to students on acceptable and appropriate use of AI in the classroom.
R4	K-12 teachers should be trained on the appropriate use of AI.	Recommendation has not yet been implemented.	During the 2024-25 school year, workshops will be provided to teachers on acceptable and appropriate use of AI in the classroom.
R5	Schools and educators should be encouraged to collaborate with the various available AI consortiums and think tanks, such as OCDE and CLAOC, to effectively implement AI and establish basic tenets for its use.	Recommendation has been implemented.	LJSD has attended workshops with OCDE (AI Forward Series partnered with Designing Schools) and the AI Revolution conference for AI education and collaboration in the 2023-2024 school year.

It is recommended to approve the responses of the Lowell Joint School District recommendations in the 2023-2024 Orange County Grand Jury report entitled: “Use of Artificial Intelligence in K-12 Public Schools(K-12), It’s Not Elementary” published on August 5, 2024, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent’s Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Independent Contract with Little Ears Therapy ACTION/
Center for speech services for the 2024-2025 School Year (RATIFICATION)

Arrangements have been made with Little Ears Therapy Center during the 2024/2025 school year, to provide speech services for a district student, not to exceed 30 hours. A District contracts with an Independent Consultant when it does not have staff available to meet the service requirements documented in a student's Individual Education Plan (IEP).

The contract would cover the period of July 1, 2024 through June 30, 2025. Services will be rendered at a total fee not to exceed Four Thousand Dollars (\$4,000.00) To be **paid from out of home care funds.**

It is recommended that the independent consultant agreement with Little Ears Therapy Center for Speech and Language services for the 2024-2025 School Year be approved, for an estimated cost not to exceed \$4,000.00, To be paid from out of home care funds, and that the Superintendent or designee be authorized to execute the agreement.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
June 17, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Memorandum of Understanding (MOU)
Between Lowell Joint School District and *Orange County*
Superintendent of Schools/ Connections Program for the 2024/2025 School Year

ACTION/
(RATIFICATION)

The Orange County Department of Education (OCDE) provides special education schools for students ages 3 through 22 requiring intensive educational services through an agreement between the Orange County Superintendent of Schools through Connections Program and Lowell Joint School District.

The purpose of the Memorandum of Understanding (MOU) is to provide services for eligible pupils of the District referred by their Individualized Education Program (“IEP”) when it is jointly determined by the District and OCDE that the pupil’s educational needs as specified in the pupil’s IEP can be appropriately met by the programs and services operated by OCDE. This agreement is effective for the period beginning July 1, 2024 and ending June 30, 2025.

It is recommended that the MOU with *Orange County Superintendent of Schools* and Lowell Joint School District for the 2024/2025 school year be approved, and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent’s Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Memorandum of Understanding with the
University of Irvine, Department of Ophthalmology and
Lowell Joint School District for the 2024/2025 School
Year

ACTION/
(RATIFICATION)

Arrangements have been made with University of Irvine, Department of Ophthalmology, during the 2024/2025 school year, to provide vision care to children that fail the annual vision screening.

The contract would cover the period of July 1, 2024 through June 30, 2025. Services will be rendered at no cost to the district.

It is recommended that the independent consultant agreement with University of Irvine, Department of Ophthalmology, to provide vision care to children that fail the annual vision screening for the 2024/2025 School Year be approved, at no cost to the district, and that the Superintendent or designee be authorized to execute the agreement.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees
From: Jim Coombs, Superintendent of Schools
Subject: Purchase Order Report 2024/2025 #1

ACTION/
(RATIFICATION)

In accordance with the law, Purchase Order Report 2024/2025 #1 is recommended for approval. The report lists all purchase orders issued June 1, 2024 through June 30, 2024.

DB: ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B1-1

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T99B0026	WILLSCOT	1,231.50	1,231.50	4040-0021-0-5620-0000-8100-115-00000000	Fd40Bond-Maybrook / Lease/Portables
T99B0027	RMA GROUP	14,055.00	14,055.00	4040-0021-0-6282-0000-8500-008-00000000	Fund40-Bond/MG / Consultant/Contractor
T99B0028	KING OFFICE SERVICES	8,900.00	8,900.00	4040-0021-0-6282-0000-8500-115-00000000	Fund40Bond-RS/MB /
T99F0138	FORMA ENGINEERING & CONTRACTIN	606.38	606.38	4040-0000-0-6200-0000-8500-004-00000000	WP-Unrest-Not Applicable / Bldg &
T99F0139	PEST OPTIONS INC.	150.00	150.00	0101-0000-0-5570-0000-8111-011-00000105	GF-Unrestricted / Pest Control
T99F0140	FORMA ENGINEERING & CONTRACTIN	250.00	250.00	4040-0000-0-5800-0000-8100-004-00000000	WP-Unrest-Not Applicable /
T99F0141	PEST OPTIONS INC.	395.54	395.54	0101-0000-0-5570-0000-8111-001-00000105	GF-Unrestricted / Pest Control
T99F0142	PEST OPTIONS INC.	523.05	523.05	0101-0000-0-5570-0000-8111-001-00000000	GF-Unrest-Not Applicable / Pest Control
T99F0143	PEST OPTIONS INC.	131.53	131.53	0101-0000-0-5570-0000-8111-009-00000105	GF-Unrestricted / Pest Control
T99F0144	PEST OPTIONS INC.	116.67	116.67	0101-0000-0-5570-0000-8111-009-00000105	GF-Unrestricted / Pest Control
T99F0145	PEST OPTIONS INC.	200.25	200.25	0101-0000-0-5570-0000-8111-015-00000105	GF-Unrestricted / Pest Control
T99F0146	IMAGE APPAREL FOR BUSINESS	322.24	322.24	0101-0000-0-5895-0000-8110-025-00000000	GF-Unrest-Not Applicable / Uniforms
T99F0147	PEST OPTIONS INC.	124.82	124.82	0101-0000-0-5570-0000-8111-009-00000105	GF-Unrestricted / Pest Control
T99F0148	THE HOME DEPOT PRO INSTITUTION	473.99	473.99	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99F0149	GLASBY MAINTENANCE SUPPLY	203.59	203.59	0101-8150-0-4300-0000-8200-011-00000000	RRMA-Cust/RS / Materials and Supplies
T99F0150	GLASBY MAINTENANCE SUPPLY	8,226.56	8,226.56	0101-8150-0-4300-0000-8200-011-00000000	RRMA-Cust/RS / Materials and Supplies
T99F0151	GLASBY MAINTENANCE SUPPLY	880.90	880.90	0101-8150-0-4300-0000-8200-011-00000000	RRMA-Cust/RS / Materials and Supplies
T99F0152	HAUFFE COMPANY	3,360.00	3,360.00	4040-0000-0-5800-0000-8100-008-00000000	WP-Unrest-Not Applicable /
T99F0153	THE HOME DEPOT PRO INSTITUTION	247.89	247.89	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99F0154	THE HOME DEPOT PRO INSTITUTION	36.04	36.04	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99F0155	ICS SERVICE COMPANY	279.84	279.84	0101-0000-0-5630-0000-8110-015-00000000	GF-Unrest-Not Applicable / Repairs or
T99F0156	ICS SERVICE COMPANY	598.00	598.00	0101-0000-0-5630-0000-8110-015-00000000	GF-Unrest-Not Applicable / Repairs or
T99F0157	THE HOME DEPOT PRO INSTITUTION	124.53	124.53	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T99F0158	THE HOME DEPOT PRO INSTITUTION	179.15	179.15	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99F0159	ENCORP	580.00	580.00	0101-0000-0-5630-0000-8110-009-00000000	GF-Unrest-Not Applicable / Repairs or
T99F0160	THE HOME DEPOT PRO INSTITUTION	196.49	196.49	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99F0161	THE HOME DEPOT PRO INSTITUTION	130.15	130.15	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99M0585	AMERICAN EXPRESS	155.00	155.00	0101-0000-0-4300-0000-7100-112-00000000	GF_UNRESTRICTED_SUPT / Materials
T99M0586	AMERICAN EXPRESS	521.49	521.49	0101-0000-0-4300-0000-7100-112-00000000	GF_UNRESTRICTED_SUPT / Materials
T99M0587	AMERICAN EXPRESS	198.45	198.45	0101-0000-0-4300-1710-1030-011-00000000	GF-Unrest-Not Applicable / Materials and
T99M0588	AMERICAN EXPRESS	599.88	599.88	0101-0000-0-4300-0000-7100-112-00000000	GF_UNRESTRICTED_SUPT / Materials
T99M0589	AMERICAN EXPRESS	225.00	225.00	0101-0000-0-4300-0000-2100-012-00000000	GF-Unrest-Not Applicable / Materials and
T99M0590	AMERICAN EXPRESS	1,300.00	1,300.00	0101-0000-0-4300-0000-2100-012-00000000	GF-Unrest-Not Applicable / Materials and
T99M0591	AMERICAN EXPRESS	1,200.00	1,200.00	0101-0000-0-4300-0000-2100-012-00000000	GF-Unrest-Not Applicable / Materials and
T99R0570	MUCKENTHALER CULTURAL CENTER F	70,224.00	13,993.80	1212-2600-0-5800-1126-1026-621-00000000	ELOP-EP / Prof/ConsultingServ&Oper Ex
			14,506.80	1212-2600-0-5800-1126-1026-624-00000000	ELOP-Jordan / Prof/ConsultingServ&Oper
			13,993.80	1212-2600-0-5800-1126-1026-626-00000000	ELOP-Macy / Prof/ConsultingServ&Oper
			13,992.80	1212-2600-0-5800-1126-1026-628-00000000	ELOP-MG / Prof/ConsultingServ&Oper
			13,736.80	1212-2600-0-5800-1126-1026-629-00000000	ELOP-Olita / Prof/ConsultingServ&Oper
T99R0571	WHITTIER CHRISTIAN HIGH SCHOOL	1,800.00	1,800.00	0101-0911-0-5800-1110-1030-011-00000000	GF-DonRS / Prof/ConsultingServ&Oper
T99R0572	IMAGINE LEARNING LLC	11,375.00	11,375.00	0101-3213-0-5810-1110-1019-013-30600101	ESSERIII/Virtual Academy/LG1A1 /
T99R0573	CHRISTOPHER SCHMITZ	300.00	300.00	0101-0511-0-5850-1740-1030-011-00000108	RS-Drumline / Conslt/Ind
T99R0574	WHITTIER CHRISTIAN HIGH SCHOOL	1,095.00	1,095.00	0101-6762-0-5800-1755-1000-612-00000000	Dance/TheaterWrkshpArt/MusicBG /
T99R0575	COLLEGE BOARD	866.00	866.00	0101-0511-0-4300-1110-1030-011-00000108	GF-SiteAlloc RS / Materials and Supplies
T99R0576	CERTIFIED TRANSPORTATION SERVI	6,422.00	6,422.00	0101-0911-0-5800-1110-1030-011-00000000	GF-DonRS / Prof/ConsultingServ&Oper
T99R0577	CITY OF LA HABRA	400.00	400.00	0101-0000-0-4300-0000-7100-112-00000000	GF_UNRESTRICTED_SUPT / Materials

LOWELL JOINT SD
PURCHASE ORDER DETAIL REPORT
BOARD OF TRUSTEES MEETING 08/05/2024

FROM 06/01/2024 TO 06/30/2024

<u>PO NUMBER</u>	<u>VENDOR</u>	<u>PO TOTAL</u>	<u>ACCOUNT AMOUNT</u>	<u>ACCOUNT NUMBER</u>	<u>PSEUDO / OBJECT DESCRIPTION</u>
T99R0578	FULLERTON JOINT UNION HS DIST	1,086.82	1,086.82	0101-3010-0-5800-1110-1000-001-00020004	EP-SPSA G2/A4 /
T99R0579	PROPS & MEASURES	3,250.00	3,250.00	0101-0000-0-5800-0000-7100-112-00000000	GF_UNRESTRICTED_SUPT /
T99R0581	PREFERRED CONSTRUCTION SERVICE	9,900.00	5,500.00	0101-0000-0-6282-0000-8500-008-00000000	Captial Outlay-MG / Consultant/Contractor
			4,400.00	0101-0000-0-6282-0000-8500-004-00000000	Equip/Jordan / Consultant/Contractor
T99R0582	SOUTHEAST CONSTRUCTION PRODUCT	149.50	149.50	0101-0000-0-4300-0000-8110-011-00000000	GF-Unrest-Not Applicable / Materials and
T99R0583	CALPERS	154,485.00	154,485.00	0101-0000-0-3701-1110-1000-950-00000000	YE Transfers / OPEB, Allocated,
T99R0585	FACILITRON INC	3,441.38	3,441.38	0101-6762-0-5800-1751-1000-612-00000000	LJYT-ArtMusicBlkGrt /
T99R0586	OCDE	12,000.00	12,000.00	0101-6266-0-5800-1110-1080-612-00000000	EdEffect/PD / Prof/ConsultingServ&Oper
T99T0052	DATA IMPRESSIONS	421.80	421.80	0101-0088-0-4300-0000-2700-008-00000107	GF-Tech Alloc MG / Materials and Supplie
	Fund 01 Total:	225,313.55			
	Fund 12 Total:	70,224.00			
	Fund 40 Total:	28,402.88			
	Total Amount of Purchase Orders:	323,940.43			

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Consolidated Check Register Listing Report 2024/2025
#1

ACTION/
(RATIFICATION)

The Consolidated Check Register Listing Report 2024/25 #1 is recommended for approval.
The Consolidated Check Register lists all warrants issued June 1,
2024 through June 30, 2024.

DB/ds

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-B2-1

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006133	V9900025	BLICK ART MATERIALS	3066607	OH	06/03/2024		MW	IS	2,677.07
99 00006134	U9900001	CITY OF LA HABRA WATER DEPARTM	0410051324	OH	06/03/2024		MW	IS	922.32
99 00006135	V9900071	FED EX	AB31547930	OH	06/03/2024		MW	IS	146.00
99 00006136	E9903707	Hutcherson, Angela	0311041824	OH	06/03/2024		MW	IS	390.60
99 00006137	F9900038	ICS SERVICE COMPANY	38885	OH	06/03/2024		MW	IS	877.84
99 00006138	V9900134	OCDE	94TI4848	OH	06/03/2024		MW	IS	3,437.50
99 00006139	F9900053	PEST OPTIONS INC.	446741	OH	06/03/2024		MW	IS	958.05
99 00006140	V9900159	RIVERSIDE INSIGHTS	INV207504	OH	06/03/2024		MW	IS	5,911.60
99 00006141	V9900169	SCHOOL DATEBOOKS	S24-0278404	OH	06/03/2024		MW	IS	871.78
99 00006142	V9903261	SOCIAL THINKING	304516	OH	06/03/2024		MW	IS	770.09
99 00006143	U9900004	SOUTHERN CALIFORNIA EDISON	0423052124MNTC	OH	06/03/2024		MW	IS	6,356.11
99 00006144	U9900008	T-MOBILE	0421052024	OH	06/03/2024		MW	IS	164.74
99 00006145	V9903702	TWAMLEY, SHANE	053024	OH	06/03/2024		MW	IS	3,000.00
99 00006146	U9900009	VERIZON WIRELESS-LA	9964322005	OH	06/03/2024		MW	IS	612.62
99 00006147	V9900207	WHITTIER CHRISTIAN HIGH SCHOOL	150329	OH	06/03/2024		MW	IS	512.50
99 00006148	V9903760	WESTED	24-1896	OH	06/03/2024		MW	IS	13,000.00
99 00006149	N9900001	ACTION SALES	7169659-00	OH	06/03/2024		MW	IS	5,947.99
99 00006150	V9903761	JENNIFER LOPEZ	MAY2024	OH	06/03/2024		MW	IS	41.50
99 00006151	V9903642	KWIPPED INC	R3886-P19587	OH	06/03/2024		MW	IS	3,081.49
99 00006152	F9900045	LADY BUGS ENVIRONMENTAL TERMIT	154087	OH	06/03/2024		MW	IS	55.00
99 00006153	V9903762	MARGARITA BEVAN	MAY2024	OH	06/03/2024		MW	IS	94.25
99 00006154	V9903665	SUBWAY	MAY2024	OH	06/03/2024		MW	IS	3,725.00
99 00006155	V9900085	HOWARD INDUSTRIES INC	23-00587482B	OH	06/03/2024		MW	IS	27,377.28
99 00006156	V9900008	ADMINISTRATIVE SERV. CO-OP	18948	OH	06/04/2024		MW	IS	91,886.42
99 00006157	V9900025	BLICK ART MATERIALS	3062853	OH	06/06/2024		MW	IS	262.41
99 00006158	V9903764	CHRISTOPHER SCHMITZ	055	OH	06/06/2024		MW	IS	300.00
99 00006159	V9903376	GoTo Communications Inc.	IN7102952184	OH	06/06/2024		MW	IS	4,797.01
99 00006160	V9900094	J.W.PEPPER & SON INC.	365886562	OH	06/06/2024		MW	IS	485.13
99 00006161	F9900052	PDQ EQUIPMENT RENTAL	832304	OH	06/06/2024		MW	IS	562.20
99 00006162	F9900053	PEST OPTIONS INC.	436833	OH	06/06/2024		MW	IS	150.00
99 00006163	I9903328	RUSSELL, EILEEN	MAY2024	OH	06/06/2024		MW	IS	325.00
99 00006164	U9900004	SOUTHERN CALIFORNIA EDISON	0424052224MG	OH	06/06/2024		MW	IS	4,113.77
99 00006165	U9900005	SOUTHERN CALIFORNIA GAS CO	0425052424MA	OH	06/06/2024		MW	IS	178.73
99 00006166	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/06/2024		VM	VD	0.00

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006167	V9900179	SOUTHWEST SCHOOL SUPPLY	6002419979	OH	06/06/2024		MW	IS	4,293.07
99 00006168	U9900006	SUBURBAN WATER SYSTEMS	181003988807	OH	06/06/2024		MW	IS	4,292.79
99 00006169	F9900066	UNITED RENTALS (NORTH AMERICA)	231994898-002	OH	06/06/2024		MW	IS	1,180.95
99 00006170	V9903493	VERNES PLUMBING	12464966	OH	06/06/2024		MW	IS	325.00
99 00006171	V9903445	MUCKENTHALER CULTURAL CENTER F	1770B	OH	06/06/2024		MW	IS	70,224.00
99 00006172	F9900011	BEST LAWNMOWER INC.	110646	OH	06/07/2024		MW	IS	588.94
99 00006173	F9900014	BUG FLIP	71955	OH	06/07/2024		MW	IS	950.00
99 00006174	V9900053	DATA IMPRESSIONS	0025635-IN	OH	06/07/2024		MW	IS	43,250.20
99 00006175	E9900263	ERBER ESPINOZA GARCIA	06042024	OH	06/07/2024		MW	IS	84.97
99 00006176	E9903707	Hutcherson, Angela	05302024	OH	06/07/2024		MW	IS	391.86
99 00006177	V9903404	IMAGINE LEARNING LLC	997503	OH	06/07/2024		MW	IS	11,375.00
99 00006178	V9903635	JESSICA SOBER	CUE CONF	OH	06/07/2024		MW	IS	164.45
99 00006179	E9900107	KENNY HUFF	05302024	OH	06/07/2024		MW	IS	35.51
99 00006180	V9903754	MICHELLE MISCH	05312024	OH	06/07/2024		MW	IS	50.12
99 00006181	E9900149	MICHELLE VANDERLEE	CUE CONF	OH	06/07/2024		MW	IS	187.71
99 00006182	I9900016	PAUL LUNA / LUNA INK	06545	OH	06/07/2024		MW	IS	700.00
99 00006183	V9900172	SCHOOL SERVICES OF CALIFORNIA	W136792-IN	OH	06/07/2024		MW	IS	275.00
99 00006184	V9900180	SPARKLETTS	15734879 060224	OH	06/07/2024		MW	IS	106.91
99 00006185	E9900214	WHITNEY TAKACS	053024	OH	06/07/2024		MW	IS	104.51
99 00006186	V9900207	WHITTIER CHRISTIAN HIGH SCHOOL	150359	OH	06/07/2024		MW	IS	2,895.00
99 00006187	E9900139	MARY BRIMMAGE	BOOSTCONF	OH	06/07/2024		MW	IS	565.03
99 00006188	V9900160	RMA GROUP	93260	OH	06/07/2024		MW	IS	15,943.75
99 00006189	V9900160	RMA GROUP	92559	OH	06/07/2024		MW	IS	20,697.50
99 00006190	V9900160	RMA GROUP	93261	OH	06/07/2024		MW	IS	7,537.50
99 00006191	V9903756	WILLSCOT	9018289897	OH	06/07/2024		MW	IS	1,231.50
99 00006192	F9900053	PEST OPTIONS INC.	446856	OH	06/10/2024		MW	IS	1,477.04
99 00006193	V9903749	PRESENTATION SYSTEMS	63900-1	OH	06/10/2024		MW	IS	12,895.97
99 00006194	V9900149	QUADIENT LEASING USA INC.	Q1344304	OH	06/10/2024		MW	IS	510.91
99 00006195	V9900179	SOUTHWEST SCHOOL SUPPLY	6002374152	OH	06/10/2024		MW	IS	2,327.40
99 00006196	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/12/2024		VM	VD	0.00
99 00006197	V9900013	AMERICAN EXPRESS	P-300291158	OH	06/12/2024		MW	IS	6,730.95
99 00006198	V9900013	AMERICAN EXPRESS	266924207	OH	06/12/2024		MW	IS	1,352.64
99 00006199	S9990001	BEHAVIOR AND EDUCATION INC	8052990	OH	06/13/2024		MW	IS	11,955.00
99 00006200	V9903623	Certified Transportation Servi	01-192186	OH	06/13/2024		MW	IS	6,302.00

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006201	F9900019	CITY OF LA HABRA	06012024	OH	06/13/2024		MW	IS	400.00
99 00006202	V9900040	COLLEGE BOARD	A252388481	OH	06/13/2024		MW	IS	866.00
99 00006203	V9900053	DATA IMPRESSIONS	0025634-IN	OH	06/13/2024		MW	IS	8,114.86
99 00006204	V9900076	FULLERTON JOINT UNION HS DIST	06032024	OH	06/13/2024		MW	IS	1,086.82
99 00006205	S9990002	GALLAGHER PEDIATRIC THERAP	11308	OH	06/13/2024		MW	IS	2,297.66
99 00006206	E9900268	GREG WALLACE	041624	OH	06/13/2024		MW	IS	600.00
99 00006207	E9900074	HOLLY BRANDER	06032024	OH	06/13/2024		MW	IS	158.57
99 00006208	F9900040	JAMES HARDWARE COMPANY	2405-090826	OH	06/13/2024		MW	IS	43.81
99 00006209	V9900095	JONES SCHOOL SUPPLY COMPANY	2106203	OH	06/13/2024		MW	IS	206.20
99 00006210	E9900098	KARI DANIEL	05312024	OH	06/13/2024		MW	IS	186.52
99 00006211	F9900052	PDQ EQUIPMENT RENTAL	831187	OH	06/13/2024		MW	IS	3,480.00
99 00006212	V9903667	Props & Measures	INV04853	OH	06/13/2024		MW	IS	3,250.00
99 00006213	U9900004	SOUTHERN CALIFORNIA EDISON	0501053124MA	OH	06/13/2024		MW	IS	7,527.00
99 00006214	V9900179	SOUTHWEST SCHOOL SUPPLY	6002733554	OH	06/13/2024		MW	IS	2,680.88
99 00006215	V9900179	SOUTHWEST SCHOOL SUPPLY	6002204218	OH	06/13/2024		MW	IS	438.57
99 00006216	V9900179	SOUTHWEST SCHOOL SUPPLY	6002796048	OH	06/13/2024		MW	IS	1,163.44
99 00006217	I9900011	TRINIDAD, GINA	015	OH	06/13/2024		MW	IS	1,384.08
99 00006218	F9900069	WALTERS WHOLESALE ELECTRIC	S125605036.001	OH	06/13/2024		MW	IS	2,644.08
99 00006219	U9900010	WARE DISPOSAL	1501192	OH	06/13/2024		MW	IS	10,493.52
99 00006220	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/13/2024		VM	VD	0.00
99 00006221	V9900179	SOUTHWEST SCHOOL SUPPLY	6002253705	OH	06/13/2024		MW	IS	3,291.57
99 00006222	V9900179	SOUTHWEST SCHOOL SUPPLY	6002174315	OH	06/13/2024		MW	IS	376.59
99 00006223	V9903362	DELL MARKETING L.P.	10752732333	OH	06/14/2024		MW	IS	339,877.83
99 00006224	B9990010	ERICKSON-HALL CONSTRUCTION	APP #11	OH	06/14/2024		MW	IS	1,313,649.64
99 00006225	B9990013	HAUFFE COMPANY	513	OH	06/14/2024		MW	IS	19,712.00
99 00006226	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24DDR	OH	06/17/2024		MW	IS	29,118.92
99 00006227	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VSR	OH	06/17/2024		MW	IS	5,996.84
99 00006228	V9903352	ACTIVE EDUCATION	2460	OH	06/17/2024		MW	IS	3,840.00
99 00006229	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24DDA	OH	06/17/2024		MW	IS	1,278.75
99 00006230	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VSA	OH	06/17/2024		MW	IS	265.87
99 00006231	V9903531	DAVIS, SUMMER	S.DAVIS MAY24	OH	06/17/2024		MW	IS	1,216.25
99 00006232	E9900074	HOLLY BRANDER	H.BRANDER	OH	06/17/2024		MW	IS	202.03
99 00006233	V9903520	JAMPANA ENTERPRISES LLC DBA CO	PS3-24	OH	06/17/2024		MW	IS	41,368.25
99 00006234	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24DDA	OH	06/17/2024		MW	IS	1,395.00

LOWELL JOINT SD
Consolidated Check Register
from 6/1/2024 to 6/30/2024

Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006235	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VSA	OH	06/17/2024		MW	IS	290.04
99 00006236	F9900014	BUG FLIP	MAY 2024	OH	06/17/2024		MW	IS	495.00
99 00006237	N9900015	Continental Sales	MAY 2024	OH	06/17/2024		MW	IS	11,428.79
99 00006238	N9900004	DRIFTWOOD DAIRY	MAY 2024	OH	06/17/2024		MW	IS	10,701.70
99 00006239	V9903765	EDNA TRISTAN	POS811858	OH	06/17/2024		MW	IS	35.50
99 00006240	N9900007	GOLD STAR FOODS	MAY 2024	OH	06/17/2024		MW	IS	34,450.89
99 00006241	V9903642	KWIPPED INC	R3886-P21681	OH	06/17/2024		MW	IS	992.25
99 00006242	V9903767	MATTHEW DRURY	POS611315	OH	06/17/2024		MW	IS	45.25
99 00006243	N9900009	P & R PAPER SUPPLY COMPANY	MAY 2024	OH	06/17/2024		MW	IS	3,993.84
99 00006244	V9903766	PAMELA BREWSTER	POS1002519	OH	06/17/2024		MW	IS	26.50
99 00006245	N9900017	SOCAL4 LLC	MAY 2024	OH	06/17/2024		MW	IS	5,008.50
99 00006246	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24DDR	OH	06/17/2024		MW	IS	181.47
99 00006247	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VSR	OH	06/17/2024		MW	IS	37.45
99 00006248	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24DDA	OH	06/17/2024		MW	IS	116.25
99 00006249	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VSA	OH	06/17/2024		MW	IS	24.17
99 00006250	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VLIFBU	OH	06/18/2024		MW	IS	1,278.78
99 00006251	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VLIFBU	OH	06/18/2024		MW	IS	63.16
99 00006252	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VLIFBU	OH	06/18/2024		MW	IS	59.72
99 00006253	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VLIFBU	OH	06/18/2024		MW	IS	4.76
99 00006254	V9900010	ALLIANCE OF SCHOOLS FOR COOPER	JUNE24VLIFAD	OH	06/18/2024		MW	IS	8.65
99 00006255	V9900008	ADMINISTRATIVE SERV. CO-OP	19049	OH	06/20/2024		MW	IS	22,524.64
99 00006256	V9900056	DELTA DENTAL OF CALIFORNIA	BE006104545-JUNE	OH	06/20/2024		MW	IS	2,429.44
99 00006257	V9900087	IMAGE APPAREL FOR BUSINESS	STD INV320850	OH	06/20/2024		MW	IS	322.24
99 00006258	F9900053	PEST OPTIONS INC.	446624	OH	06/20/2024		MW	IS	124.82
99 00006259	E9900189	SHERYL MCDONALD	06122024	OH	06/20/2024		MW	IS	716.05
99 00006260	U9900004	SOUTHERN CALIFORNIA EDISON	0506060424OL	OH	06/20/2024		MW	IS	2,775.64
99 00006261	U9900006	SUBURBAN WATER SYSTEMS	181003994993	OH	06/20/2024		MW	IS	4,510.68
99 00006262	N9900016	GAFE PIZZA	MAY 2024	OH	06/20/2024		MW	IS	2,593.50
99 00006263	V9903711	JP Pizza Inc	MAY 2024	OH	06/20/2024		MW	IS	6,499.50
99 00006264	V9900160	RMA GROUP	93262	OH	06/20/2024		MW	IS	2,657.50
99 00006265	V9903470	WHITTIER CHRISTIAN HIGH SCHOOL	150353	OH	06/20/2024		MW	IS	6,300.00
99 00006266	V9903470	WHITTIER CHRISTIAN HIGH SCHOOL	150363	OH	06/20/2024		MW	IS	1,275.00
99 00006267	V9900020	ATKINSON ANDELSON LOYA RUUD &	717119-MAY2024	OH	06/21/2024		MW	IS	5,846.25
99 00006268	F9900033	GLASBY MAINTENANCE SUPPLY	343250A	OH	06/21/2024		MW	IS	27,285.84

LOWELL JOINT SD
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Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006269	E9900084	JIM COOMBS	06062024	OH	06/21/2024		MW	IS	199.00
99 00006270	V9903656	NETSYNC NETWORK SOLUTIONS	2027060899	OH	06/21/2024		MW	IS	9,778.38
99 00006271	V9903236	ORBIT EVENT RENTALS	52731	OH	06/21/2024		MW	IS	3,200.00
99 00006272	F9900052	PDQ EQUIPMENT RENTAL	835476	OH	06/21/2024		MW	IS	3,405.65
99 00006273	V9900148	QUADIENT FINANCE USA INC.	JUNE STMT	OH	06/21/2024		MW	IS	1,500.00
99 00006274	E9900163	RANDI VASQUEZ	061224	OH	06/21/2024		MW	IS	40.30
99 00006275	V9900154	READYREFRESH BY NESTLE	14F0032621385	OH	06/21/2024		MW	IS	80.46
99 00006276	E9900172	RHONDA OVERBY	AIR SHOW	OH	06/21/2024		MW	IS	210.27
99 00006277	V9900163	ROCHESTER 100 INC.	WEBINV0002955	OH	06/21/2024		MW	IS	313.93
99 00006278	F9900057	SOUTHEAST CONSTRUCTION PRODUCT	2405-082369	OH	06/21/2024		MW	IS	149.50
99 00006279	U9900004	SOUTHERN CALIFORNIA EDISON	0513061124RS	OH	06/21/2024		MW	IS	8,785.42
99 00006280	U9900005	SOUTHERN CALIFORNIA GAS CO	0510061124RS	OH	06/21/2024		MW	IS	386.53
99 00006281	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/21/2024		VM	VD	0.00
99 00006282	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/21/2024		VM	VD	0.00
99 00006283	V9900179	SOUTHWEST SCHOOL SUPPLY	6004513588	OH	06/21/2024		MW	IS	9,587.08
99 00006284	U9900008	T-MOBILE	0504060324	OH	06/21/2024		MW	IS	177.00
99 00006285	VOID.CONTI	Void - Continued Stub	CONTINUE	OH	06/21/2024		VM	VD	0.00
99 00006286	F9900059	THE HOME DEPOT PRO INSTITUTION	809129281	OH	06/21/2024		MW	IS	7,944.76
99 00006287	F9900060	THE SHERWIN-WILLIAMS CO.	9299-9	OH	06/21/2024		MW	IS	188.48
99 00006288	F9900066	UNITED RENTALS (NORTH AMERICA)	231994898-003	OH	06/21/2024		MW	IS	1,118.45
99 00006289	V9900200	UNUM LIFE INSURANCE COMPANY	0701093024	OH	06/21/2024		MW	IS	854.82
99 00006290	V9903493	VERNES PLUMBING	12465048	OH	06/21/2024		MW	IS	1,110.00
99 00006291	V9903259	A-TECH CONSULTING INC	241717	OH	06/21/2024		MW	IS	1,300.00
99 00006292	B9990012	HANCOCK PARK & DELONG INC	7377	OH	06/21/2024		MW	IS	87.50
99 00006293	B9990013	HAUFFE COMPANY	515	OH	06/21/2024		MW	IS	21,840.00
99 00006294	B9903229	HAULAWAY STORAGE CONTAINERS	002197837	OH	06/21/2024		MW	IS	291.20
99 00006295	E9900009	AMANDA MALM	06182024	OH	06/24/2024		MW	IS	606.91
99 00006296	R9900016	ANDREA DESMOND	JULY2024	OH	06/24/2024		MW	IS	628.28
99 00006297	F9900007	AUTOZONE	6202511737	OH	06/24/2024		MW	IS	32.44
99 00006298	E9900026	BARBARA CASTILLO	06172024	OH	06/24/2024		MW	IS	54.96
99 00006299	V9900025	BLICK ART MATERIALS	3144093	OH	06/24/2024		MW	IS	26.46
99 00006300	V9903431	CALPERS	06182024	OH	06/24/2024		MW	IS	154,485.00
99 00006301	R9903247	CAROLYN KANE	JULY2024	OH	06/24/2024		MW	IS	1,573.82
99 00006302	U9900001	CITY OF LA HABRA WATER DEPARTM	0513061724	OH	06/24/2024		MW	IS	2,085.43

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Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006303	V9900048	CSM CONSULTING INC.	17938	OH	06/24/2024		MW	IS	3,025.48
99 00006304	V9900053	DATA IMPRESSIONS	0025793-IN	OH	06/24/2024		MW	IS	421.80
99 00006305	V9900054	DATA WORKS EDUCATIONAL RESEARC	2094	OH	06/24/2024		MW	IS	3,888.00
99 00006306	R9900019	DEBORAH NEEDHAM	JULY2024	OH	06/24/2024		MW	IS	708.41
99 00006307	F9900029	ENCORP	P24217.L15	OH	06/24/2024		MW	IS	580.00
99 00006308	U9900002	FRONTIER	0610070924	OH	06/24/2024		MW	IS	32.60
99 00006309	R9900007	GAYLE ROGERS	JULY2024	OH	06/24/2024		MW	IS	291.15
99 00006310	R9900018	GRACIA HAWORTH	JULY2024	OH	06/24/2024		MW	IS	1,573.82
99 00006311	V9903420	Granite Telecommunications LLC	649846082	OH	06/24/2024		MW	IS	1,619.30
99 00006312	F9900035	HOME DEPOT CREDIT SERVICES	9031272	OH	06/24/2024		MW	IS	427.02
99 00006313	V9900094	J.W.PEPPER & SON INC.	366293358	OH	06/24/2024		MW	IS	905.77
99 00006314	E9900284	KATELYN ALLSMAN	06182024	OH	06/24/2024		MW	IS	95.00
99 00006315	E9900285	KATIE MEHTA	06032024	OH	06/24/2024		MW	IS	12.40
99 00006316	F9900047	LOWES	983325-NBQDWP	OH	06/24/2024		MW	IS	171.80
99 00006317	R9900013	MARGARET DUMADAG	JULY2024	OH	06/24/2024		MW	IS	708.41
99 00006318	U9900003	MCI A VERIZON COMPANY	409120093	OH	06/24/2024		MW	IS	10.61
99 00006319	V9903593	NICKOLAS ARTUKOVICH	06202024	OH	06/24/2024		MW	IS	128.93
99 00006320	I9900016	PAUL LUNA / LUNA INK	0805	OH	06/24/2024		MW	IS	1,500.00
99 00006321	R9900010	PENNY MAYERCHECK	JULY2024	OH	06/24/2024		MW	IS	1,573.82
99 00006322	V9900152	RCF JIM COOMBS	RCF#2839	OH	06/24/2024		MW	IS	6,448.78
99 00006323	R9900017	REBECCA SMITH	JULY2024	OH	06/24/2024		MW	IS	708.41
99 00006324	R9900011	RONALD RANDOLPH	JULY2024	OH	06/24/2024		MW	IS	739.30
99 00006325	U9900005	SOUTHERN CALIFORNIA GAS CO	0516061724	OH	06/24/2024		MW	IS	189.88
99 00006326	F9900059	THE HOME DEPOT PRO INSTITUTION	807454905	OH	06/24/2024		MW	IS	587.60
99 00006327	R9900020	VALERIE TELARICO	JULY2024	OH	06/24/2024		MW	IS	642.44
99 00006328	V9900029	BULKBOOK STORE	168922	OH	06/24/2024		MW	IS	172.48
99 00006329	F9900014	BUG FLIP	JUNE 2024	OH	06/24/2024		MW	IS	190.00
99 00006330	N9900015	Continental Sales	JUNE 2024	OH	06/24/2024		MW	IS	1,753.00
99 00006331	N9900004	DRIFTWOOD DAIRY	JUNE 2024	OH	06/24/2024		MW	IS	1,233.59
99 00006332	N9900007	GOLD STAR FOODS	JUNE 2024	OH	06/24/2024		MW	IS	438.48
99 00006333	F9900045	LADY BUGS ENVIRONMENTAL TERMIT	JUNE 2024	OH	06/24/2024		MW	IS	110.00
99 00006334	N9900009	P & R PAPER SUPPLY COMPANY	JUNE 2024	OH	06/24/2024		MW	IS	715.41
99 00006335	I9900016	PAUL LUNA / LUNA INK	0805	OH	06/24/2024		MW	IS	1,000.00
99 00006336	F9900011	BEST LAWNMOWER INC.	110783	OH	06/25/2024		MW	IS	15,561.94

LOWELL JOINT SD
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Check	Payee ID	Payee Name	Reference	Subs	Check Date	Cancel Date	Type	Status	Check Amount
99 00006337	V9903215	QUIEL SCHOOL SIGNS	0523231	OH	06/25/2024		MW	IS	28,239.52

Issued: 2,687,157.68
99 Bank Total: 2,687,157.68

Grand Total: 2,687,157.68

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Employer-Employee Relations/Personnel Report
2024/2025 #1 Which Includes Hiring, Resignations,
Contract Adjustments, and Retirements for
Certificated, Classified, and Confidential Employees

ACTION/
(RATIFICATION)

The attached Employer-Employee Relations/Personnel Report 2024/2025 #1, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees has been completed without irregularities and in compliance with the law, District policy, administrative regulations, rules, procedures, and direction of the supervisor and all information has been fully disclosed.

It is recommended that Employer-Employee Relations/Personnel Report 2024/2025 #1, which includes hiring, resignations, contract adjustments, and retirements for certificated, classified, and confidential employees, be ratified.

Attachment

JC/me

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
EMPLOYER-EMPLOYEE RELATIONS/PERSONNEL REPORT 2024/25 #1

August 5, 2024

I. CERTIFICATED EMPLOYEES

A. RESIGNATION

NAME	<u>EFFECTIVE</u> DATE	SITE	COMMENTS
Casey, Kaleen	07/11/2024	MA	Resignation. Macy Teacher

B. CHANGE OF STATUS 2024-2025**

NAME	<u>EFFECTIVE</u> DATE	END DATE	SITE	COMMENT
Russell, Anne	08/12/2024	05/30/2025	OL	Unpaid Leave of Absence
Johnson, Kelly	08/15/2024	11/15/2024	DO	(AB375) FMLA Medical Leave

C. 2024/2025 CONTRACTS

NAME	<u>EFFECTIVE</u> DATE	<u>CLASS/COL/</u> <u>STEP</u>	SITE	COMMENTS
Montemayor, Kathleen	08/12/2024	C4/S4	OL	Temporary Contract. Olita TK Teacher 20% - Position paid by CTA
Seleznoff Tamara	08/12/2024	C5/S6	MA	Temporary Contract. Macy 2 nd grade. Correction of EER #11 2023-2024
Cox, Casey	08/12/2024	C1/S1	OL	Temporary Contract. Olita SPED Teacher
Takacs, Linda	08/12/2024	05/30/2025	DO	Induction Program Coordinator. To be paid \$4,000.00 per month, not to exceed \$40,000.00 for serving as Induction Program Coordinator. To be paid from General Fund/Educator Effectiveness Grant.
Hensley, Sharon	08/12/2024	05/30/2025	DO	CARE Intern Program Coordinator. To be paid \$4,000.00 per month, not to exceed \$40,000.00 for serving as Intern Program Coordinator CARE. To be paid from Out of Home Care Funds

D. 2024/2025 Certificated Salaries

NAME	<u>EFFECTIVE</u> DATE	<u>CLASS/COL/</u> <u>STEP</u>	SITE	COMMENTS
Gonzalez, Leslie	08/12/2024	C4/S1	EP	Correction of EER #11 2023-2024
McCoy, Stacy	08/12/2024	C4/S2	MG	Correction of EER #11 2023-2024
Zilberman, Sarah	08/12/2024	C4/S6	MG	Correction of EER #11 2023-2024
De La Mora-Farmer, Alma	08/12/2024	C2/S1	JO	Correction of EER #11 2023-2024
Marrone, Frankie	08/12/2024	C5/S3	RS	Correction of EER #11 2023-2024

E. EXTRA DUTY PAY/STIPENDS

Anderson, Ryan	08/12/2024	05/30/2025	RS	To be paid a total of \$700.00 monthly, not to exceed \$2100.00 the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account.
Oke, Melissa	08/12/2024	05/30/2025	RS	To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account.
Oke, Melissa	08/12/2024	05/30/2025	RS	Share Athletic Director responsibilities for Rancho-Starbuck Junior High School After-School Sports Program. To be paid a total of \$225.00 monthly, not to exceed \$2,250.00. Funds to be paid from Rancho Starbuck Donation Account.
Huff, Ken	08/12/2024	05/30/2025	RS	To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account.
Marquez, Francisco	08/12/2024	05/30/2025	RS	To be paid a total of \$700.00 monthly, not to exceed \$2100.00 for the 2024/25 school year, for Coaching After-School Sports. Monies to be paid from the Rancho Starbuck Athletic account.
McCoy, Stacy	08/12/2024	05/30/2025	MG	To be paid a Combination Grade Teacher Stipend of \$3000 for the 2023-2024 School Year
McReynolds, Christina	08/12/2024	05/30/2025	DO	To be paid \$30.00 per month, not to exceed \$300.00, for mileage stipend. To be paid from General Fund.
Sober, Jessica	08/12/2024	05/30/2025	MA	To be paid \$75 a month NTE \$750.00, for ASB Stipend Macy. To be paid from Site Funds

Valdez, Michelle	08/12/2024	05/30/2025	MA	To be paid \$75 a month NTE \$750.00, for ASB Stipend Macy. To be paid from Site Funds
Campbell, Katlyn	08/12/2024	05/30/2025	EP	To be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from EP Site Title 1
McNeff, Michelle	08/12/2024	05/30/2025	EP	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Morrison, Dana	08/12/2024	05/30/2025	EP	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Felton, Leslie	08/12/2024	05/30/2025	JO	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Hernandez, Javier	08/12/2024	05/30/2025	JO	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Pimper, Shelly	08/12/2024	05/30/2025	MA	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Valdez, Michelle	08/12/2024	05/30/2025	MA	To be paid \$150.00 per month, not to exceed \$1,500.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Simons, Rebecca	08/12/2024	05/30/2025	MG	To be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds
Peloquin, Karen	08/12/2024	05/30/2025	OL	be paid \$300.00 per month, not to exceed \$3,000.00 for serving as an Intervention Coordinator. To be paid from Supplemental Funds

Pagano, Breana	08/12/2024	05/30/2025	RS	To be paid \$2000.00 per show, NTE \$8000 a total of four shows, for the position of director, Lowell Joint Youth Theatre. To be paid from One time art & music block grand and fund 12 ELOP funding.
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* It is further recommended that these individuals be approved for substitute teaching at the rate of \$200.00 per day and/or \$50.00 an hour rate (not to exceed six hours) as applicable and to include: Professional Development, Saturday School, Site Support Duties, Intervention, and PowerSource, Power Up, ESY

**It is further recommended that the individuals listed in Certificated Salaries for 2024-2025 is approved to instruct in the Intervention Programs. The rate of pay is \$50.00/hour and will be paid from Title I or LCFF Supplemental Grant Funds.

**It is further recommended that individuals listed in Certificated Salaries for 2024-2025 serve as home school teachers, if needed, for the 2024-2025 school year at a rate of \$50.00/hour, not to exceed five hours per week, per student. Mileage will be paid at the IRS Standard Mileage Rate for the 2024-2025 school year.

F. Employment of substitutes effective 07/01/2024 for the 2024-2025 school year @ \$200 per day and \$100.00 per half day rate, \$250.00 long term sub rate, and \$50.00 per hour* (not to exceed six hours) as applicable and to include: professional development, Saturday school, site support duties, Saturday School. Intervention, PowerUp, ESY and Power Source.

G. SUBSTITUTE CHANGE OF PAY

NAME	EFFECTIV E DATE	END DATE	SITE	COMMENT
Garcia, Patricia	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention JO. To be paid by JordanTitle I Funds.
Gonzalez, Leslie	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention EP 50%. To be paid by El Portal Title I
Milton, Lisa	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention EP. To be paid by El Portal Title I Funds
Coforti, Tammy	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention MA Three days a week – To be paid by Macy Title I Funds.
deBruijn, Lisa	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention MA Three days a week – To be paid by Macy Title I Funds.
Nordell, Karen	08/12/2024	05/30/2025	DO	To be paid Long term rate of \$250 daily as Intervention MG – To be paid by MG Title I Funds.
Emond, Corine	08/15/2024	11/15/2024	DO	To be paid Long term rate of \$250 daily as School Psychologist.
Gonzalez, Andrea	08/15/2024	11/15/2024	DO	To be paid Long term rate of \$250 daily as School Psychologist.

Kjer, Kevin 08/12/2024 05/30/2025 DO To be paid special long term rate \$250, three days a week, for P.E. Macy program. To be paid from Site Funds.

II.
 CLASSIFIED EMPLOYEES August 5, 2024

A. MONTHLY – GENERAL FUND

B. HOURLY – GENERAL FUND

III. CLASSIFIED EMPLOYEES August 5, 2024

C. MONTHLY – GENERAL FUND

D. HOURLY – GENERAL FUND

<u>NAME/ EMPLOYEE ID#</u>	<u>EFFECTIVE DATE</u>	<u>END DATE</u>	<u>RANGE/ STEP</u>	<u>SITE</u>	<u>COMMENTS</u>
Chavez, Diane Marie	08/13/2024		CL15/S02	MG	Promotion: Health Technician
Dominguez, Martin	08/1/2024		CL 21/S06	MG	Promotion: Day Custodian
Garcia, Melissa	6/5/2024			DO	Additional Assignment: Substitute Instructional Aide
Heard, Taylor	08/13/2024		CL15/S02	MG	Sub to Perm: Instructional Aide SE-Mod
Khan, Mustafa	08/13/2024		CL15/S02	OL	New Hire: Instructional Aide SE-Mod
Licea, Erica	08/13/2024		CL16/S02	EP	Sub to Perm: Instructional Aide ABA
Marquez, Claudia	08/13/2024		CL15/S02	RS	Sub to Perm: Health Technician
Marquez, Francisco	08/12/2024	5/30/24		DO	Rancho Sports/Coaching: \$700/season NTE \$2,100
Mercado, Jessica	07/01/2024			OL	New Hire: Substitute Noon Duty Aide
Mercado, Jessica	07/01/2024			OL	New Hire: Substitute Health Technician
Paz, Carrie	08/07/2024		CL16/S03	MG	Promotion: Clerk Typist
Ramos, Johnni	08/1/2024		CL18/S02	JO	New Hire: Night Custodian
Rodriguez, Beatriz	07/05/2024		CL27/S06	DO	Step Increase: Accounting Technician
Trevino, Jessica	05/20/2024			OL	Additional Assignment: Substitute Health Technician
Perez, Kara	08/13/2024		CL14/S03	MA	Sub to Perm: Instructional Aide SE-Mod
Solis, Wendy	08/13/2024		CL15/S02	MG	Sub to Perm: Instructional Aide SE-Mod
Vazquez, Maricela	08/13/2024		CL16/S07	EP	Promotion: Instructional Aide ABA

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with Boys & Girls Club La Habra to provide services for Expanded Learning Opportunities Program for the 2024-25 School Year ACTION

Arrangements were made with **Boys & Girls Club La Habra** to work in partnership with Lowell Joint School District on all 5 elementary school sites every day, for TK- 6th grades, to provide after school programming of educational and enrichment services for the 2024-2025 school year. The cost of this is \$289,754.34 to be paid by ELO-P funds. Classes will be provided such as, but not limited to: PowerSource Jr. and Power Hour, providing homework help, tutoring, and high-yield learning activities and encouraging members to become self-directed learners.

It is recommended that the agreement with **Boys & Girls Club La Habra** not to exceed **Boys & Girls Club La Habra** to be paid by the ELO-P funds, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

August 5, 2024

Subject: Approval of Consultant Agreement with Kenny Huff
to provide Tech Design for Lowell Joint Youth
Theatre Productions for the 2024-25 School Year

It is recommended that the consultant agreement made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, ELO-P funds and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with Kenny Huff to provide Tech Design for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Kenny Huff's** contract amount is \$50.00 per hour, not to exceed \$5000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Kenny Huff** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$5000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Katie Ludlam** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year. **Katie Ludlam's** contract amount is \$25.00 per hour, not to exceed \$6000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation and Fund 12 ELOP funds.

It is recommended that the consultant agreement made with **Katie Ludlam** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT
August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Katie Ludlam** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Katie Ludlam** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Katie Ludlam's** contract amount is \$25.00 per hour, not to exceed \$4000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Katie Ludlam** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Ron Gutterman** to provide Tech Design/Support for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year. **Ron Gutterman's** contract amount is \$25.00 per hour, not to exceed \$6000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation and Fund 12 ELOP funds.

It is recommended that the consultant agreement made with **Ron Gutterman** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Lowell Joint Youth Theatre/PowerSource Productions for the 2024-25 school year, at an amount not to exceed \$6000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, LJSD Foundation, and Fund 12 ELOP funds be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Consultant Agreement with **Ron Gutterman** to provide Theatre Instruction (voice, choreography, stage direction and support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 School Year ACTION

Arrangements were made with **Ron Gutterman** to provide Tech Design/Support for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year. **Ron Gutterman's** contract amount is \$25.00 per hour, not to exceed \$4000.00. Funding for this expenditure will be covered by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant and LJSD Foundation.

It is recommended that the consultant agreement made with **Ron Gutterman** to provide Theatre Instruction and support (voice, choreography, stage direction and stage support) for Lowell Joint Performing Arts/Rancho Starbuck Theatre Productions for the 2024-25 school year, at an amount not to exceed \$4000.00, to be paid by the 6762-Arts, Music, and Instructional Materials Discretionary One Time Block Grant, and LJSD Foundation, be approved and that the Superintendent or designee be authorized to execute the necessary documents.

Superintendent's Comment:

APPROVAL RECOMMENDED.

August 5, 2024

Subject: Approval of Agreement with Orange County
Department of Education for GATE Certification
Training during the 2024-25 School Year

It is recommended that the Agreement with Orange County Department of Education for GATE Certification during the 2024-25 school year for a total not to exceed \$5,550.00 be approved and that the Superintendent or designee be authorized to execute the necessary documents.

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with West Coast Protection,
LLC, dba: Interquest Detection Canines, to Provide
Contraband Inspection

ACTION/

The contract provided by West Coast Protection, LLC, dba: Interquest Detection Canines is for canine detection services at Rancho-Starbuck Intermediate School for substance awareness and detection services for the period August 2024 through June 2025.

It is recommended that the contract with West Coast Protection, LLC, dba: Interquest Detection Canines, to Provide Contraband Inspection be approved, and the Superintendent or designee be authorized to execute the necessary documents.

CE/mc

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-E1-1

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with All American Officials to Provide Referee Services for After School Sports Programs ACTION

A contract is needed to provide referee services for the After School Sports Program at Rancho Starbuck for the 2024/2025 school year.

It is recommended that the agreement with All American Officials for Referee Services be approved at the rate not to exceed \$5,000, and that the Superintendent or designee be authorized to execute the necessary documents.

CE/mc

Superintendent's Comment:

APPROVAL RECOMMENDED.

LOWELL JOINT SCHOOL DISTRICT

August 5, 2024

To: President Shackelford and Members, Board of Trustees

From: Jim Coombs, Superintendent of Schools

Subject: Approval of Agreement with All City Management Services Inc. – Crossing Guard Services ACTION

The contract provided by All City Management Services Inc. is for Crossing Guard Services for the period August 1, 2024 through June 30, 2025.

It is recommended that the contract with All City Management Services Inc., to provide Crossing Guard Services be approved, and the Superintendent or designee be authorized to execute the necessary documents.

CE/mc

Superintendent's Comment:

APPROVAL RECOMMENDED.

X-E3-1